

PharmaClik Reports Job Aid RX



Net Sales Analysis

This report provides a summary of prescription sales by third party payer. It shows prescription sales, gross profit information, and average number of prescriptions processed for the reporting period specified.

ABC Drug Stores Ltd		Net Sales Analysis				Date: Jan 13, 2012		
		Report Period: Dec 01, 2011 to Dec 31, 2011						
SALES & GROSS PROFIT SUMMARY								
NOTE: These gross profit values are not expected to match the Gross Profit by Third Party Report.								
Third Party	Rx Counts	Rx Sales \$	Avg Retail \$	Avg Fee \$	Gross Profit		Avg \$ / Rx	
					\$	%		
Online Claims								
Assure	588	\$42,581.38	\$72.42	\$11.45	\$10,561.96	24.80%	\$17.96	
AP - Katz Employee	27	\$1,052.26	\$38.97	\$0.78	\$94.43	8.97%	\$3.50	
AS - General	528	\$38,749.28	\$73.39	\$11.97	\$9,801.99	25.30%	\$18.56	
AY - Alternate	33	\$2,779.84	\$84.24	\$11.90	\$665.54	23.94%	\$20.17	
ClaimSecure	95	\$5,756.21	\$60.59	\$12.10	\$1,696.27	29.47%	\$17.86	
CS - General	95	\$5,756.21	\$60.59	\$12.10	\$1,696.27	29.47%	\$17.86	
Drug Benefit	983	\$38,861.33	\$39.53	\$9.08	\$8,631.96	22.21%	\$8.78	
DB - General	983	\$38,861.33	\$39.53	\$9.08	\$8,631.96	22.21%	\$8.78	
Parade	397	\$23,389.46	\$58.90	\$11.98	\$7,047.25	30.13%	\$17.75	
SunLife	14	\$399.84	\$28.56	\$11.99	\$200.34	50.26%	\$14.35	
Workers Compensation	5	\$225.00	\$45.00	\$9.60	\$67.41	29.96%	\$13.48	
WC - General	5	\$225.00	\$45.00	\$9.60	\$67.41	29.96%	\$13.48	
Online Claims Total	2185	\$117,472.09	\$53.76	\$10.53	\$29,399.13	25.54%	\$13.73	
Offline Claims								
House Charge	6	\$362.04	\$60.34	\$17.85	\$164.67	45.48%	\$27.45	
HJ - HJ - BGM Warranty Program	6	\$362.04	\$60.34	\$17.85	\$164.67	45.48%	\$27.45	
HV - HV - Professional Discount	0	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	
Offline Claims Total	6	\$362.04	\$60.34	\$17.85	\$164.67	45.48%	\$27.45	
Total Online + Offline Claims	2191	\$117,834.13	\$53.81	\$10.53	\$29,563.80	25.60%	\$13.77	
Cash	458	\$21,123.45	\$46.12	\$11.45	\$8,912.34	41.20%	\$19.43	

Print daily

Criteria

- Date Range
- Summary or Detailed

What to look for:

- This report will give you an overall sense of your business, including:
 - Number of prescriptions filled
 - Cash
 - Third Party
- The last page of the report shows what you purchased and dispensed, which should indicate how you are doing
- Review Grand Total of Net # Rx (last page)

Net Sales Analysis Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

Group field

- Provides the option to print this report for a specific Group

The screenshot shows a software window titled "PharmaClik Rx Reports: Net Sales Analysis". It features a "Criteria" tab with two main sections: "Basic" and "Extended".

Basic Section:

- Start Date: Aug 14, 2013 (with a calendar icon)
- End Date: Aug 14, 2013 (with a calendar icon)
- Group: (empty text field)
- Custom Class: (dropdown menu)

Extended Section:

- Generics Only
- Report Type:**
 - Summary
 - Detailed
 - Rx Count Section
 - Rx \$ Value Section
 - Gross Profit Totals

At the bottom of the window, there are four buttons: "Search", "Set Defaults", "Reset Defaults", and "Reprint Barcode" (which is disabled).

Generics Only

- Select the **Generics Only** checkbox to narrow reporting results to include generic drugs only on the report

Report Type

- Defaults to **Summary**
- To produce a detailed report, select **Detailed** Report Type and then select one, two or all three options below

Gross Profit by Prescription

This report provides overall prescription totals and gross profit (GP) information for each prescription filled during the reporting period selected.

Gross Profit % column

- Displays GP for each Rx listed
- Investigate all questionable values

This report is run daily, so that billing errors can be immediately corrected

Gross Profit by Prescription

ABC Drug Stores Ltd

Date: Jan 13, 2012

Report Period: Dec 01, 2011 to Dec 31, 2011

Fill Date	Rx#	N R A Patient	Drug	Strength	Form	Qty Billing Code	Acq Cost (ut)	Acq Cost	Rx Cost (ut)	Rx Cost	Fee	Total	Third Party	Gross Profit		Markup		\$ User		
														Cash	Waived	%	\$		%	
Dec 14, 2011	202891	R	CESAMET	1MG	CAP	210 DB/CA	6.5154	1368.23	6.2050	1303.05	8.20	1415.49		0.00	2.00	3.20	45.26	2.71	37.06	MHA
Dec 01, 2011	565637	A	LANTUS CARTRIDGE 5	100/ML	CAR	60 DB/CA	6.2127	372.76	5.9167	355.00	8.20	391.60		6.11	0.00	4.81	18.84	2.85	10.64	SMK
Dec 01, 2011	565640	A	JANUVIA	100MG	TAB	90 DB/CA	2.9453	265.08	2.8050	252.45	8.20	280.85		6.11	0.00	5.62	15.77	2.86	7.57	SMK
Dec 01, 2011	565643	A	ONE TOUCH ULTRA BLI		STR	200 DB/CA	0.7291	145.82	0.7290	145.80	8.20	154.00		6.11	0.00	5.31	8.18	-0.01	-0.02	SMK
Dec 05, 2011	565978	R	NEXIUM	40MG	TAB	90 EP/CA	2.2140	199.26	2.2140	199.26	11.99	245.50		29.06	34.25	5.68	11.99	0.00	0.00	MHA
Dec 07, 2011	566158	R	JANUVIA	100MG	TAB	90 DB/EY/CA	2.9453	265.08	2.8050	252.45	8.20	280.85		1.94	0.00	5.62	15.77	2.86	7.57	MHA
Dec 07, 2011	566202	R	PROGRAF	1MG	CAP	240 DB/CA	2.6460	635.04	2.5200	604.80	8.20	661.38		0.00	2.00	3.69	24.34	2.54	16.14	MHA
Dec 29, 2011	568257	R	FOSAVANCE	70MG-2800	TAB	2 DB/CA+	4.6475	9.30	4.4250	8.85	0.00	9.56		0.00	0.00	2.77	0.27	2.85	0.27	MHA
Totals:							10974.44			10524.30	200.59	11561.83		160.11	96.17	4.28	491.22	2.65	290.63	

Averages: Average Price per Rx = \$296.46

Average Profit per Rx = \$12.60

Average % Profit per Rx = 4.56%

NEW, REFILL AND REAUTH GROSS PROFIT (All Prescriptions):

# Rx	Acq Cost	Rx Cost	Fee	Third Party	Cash	Waived	Total	Gross Profit		Markup	
								%	\$	%	\$
New	7	1287.36	1226.01	49.20	1342.77	18.33	1361.10	5.42%	73.74	1.91%	24.5
Refill	27	8340.00	7990.44	110.39	8635.93	46.68	8682.61	3.95%	342.61	2.78%	232.2
ReAuth	5	1347.08	1307.85	41.00	1326.85	95.10	1421.95	5.27%	74.87	2.51%	33.8
Total	39	10974.44	10524.30	200.59	11305.55	160.11	11465.66	4.28%	491.22	2.65%	290.63

Filter

- Drugs with a GP < 7%, and
- Drugs with a GP > 90%

What to look for:

If there is a negative GP, something may have been waived incorrectly. Detail the completed prescription and look at the Claim Summary.

Gross Profit by Prescription Criteria

Start Date field

- This is the start date of the report

End Date field

- The last date to be included in this report

Drug field

- Provides the option to print this report for a specific DIN

Third Party field

- Provides the option to print report for a specific Third Party

The screenshot shows a software interface for generating reports. The title bar reads "PharmaClik Rx Reports: Gross Profit by Prescription". Below the title bar are two tabs: "Criteria" (selected) and "Sort Options". The "Criteria" tab is divided into two sections: "Basic" and "Extended".

Basic Section:

- Start Date: 8/14/2013 (with a calendar icon)
- End Date: Aug 14, 2013 (with a calendar icon)
- Drug: [Text input field]
- Third Party: [Text input field]
- Group: [Text input field]
- Custom Class: [Dropdown menu]
- Intervention Code: [Dropdown menu]

Extended Section:

- Display drug name as: T - Trade (dropdown menu)
- Generics Only
- Prescriptions to Include:
 - All Prescriptions
 - Capitation Pricing
 - Regular Pricing
- Reprint Barcode

At the bottom left is a "Search" button.

Generics Only checkbox

- Select this option's checkbox to report only generic drugs

Prescriptions to Include:

Narrows the results to include:

- **All Prescriptions** within the report period
- **Capitation Pricing** – prescription where capitation pricing was applied to a specific prescription
- **Regular Pricing** – prescriptions where regular pricing was applied to a specific prescription, this will exclude prescriptions where capitation was applied

Generic Lost Opportunities

This report provides compliance levels for the ABC Pharmacy Enterprise Formulary. A detailed report identifies prescriptions filled for drugs that are not ABC Pharmacy Enterprise selection. You can also view the opportunities that were lost due to filling the Secondary vendor.

Generic Lost Opportunities Report										
ABC Drug Stores Ltd										
Date: Jan 13, 2011										
Dec 01, 2011 to Dec 31, 2011										
Date	Rx#	Drug	Mfr	Bill Code	Rx	Reason	Comments	User	Primary	Secondary
Dec 18, 2011	567217	VENTOLIN HFA INH 100MCG AEROSOL	GSK		\$21.57	Patient Preference		MHA	APX	NOP
Dec 26, 2011	567937	VENTOLIN HFA INH 100MCG AEROSOL	GSK		\$21.57	Patient Preference		MHA	APX	NOP
Dec 30, 2011	568398	VENTOLIN HFA INH 100MCG AEROSOL	GSK		\$21.57	Patient Preference		MHA	APX	NOP
Dec 07, 2011	566204	ZOLOFT 100MG CAPSULE	PFI		\$77.93	Patient Preference		MHA	APX	PMS
Dec 07, 2011	566205	ZOLOFT 50MG CAPSULE	PFI		\$72.33	Patient Preference		MHA	APX	PMS
Dec 26, 2011	567948	TAMOXIFEN CITRATE 20MG TABLET	APX		\$49.33	Secondary		MHA	TEV	APX
Dec 18, 2011	567202	TOBRAMYCIN 0.3% DROPS	PMS		\$19.93	Pharmacist Professional Judgment	OLD STOCK	MHA	SDZ	
Dec 21, 2011	567573	TOBRAMYCIN 0.3% DROPS	PMS		\$19.93	Pharmacist Professional Judgment	USE UP STOCK	MHA	SDZ	
Dec 22, 2011	567620	TOBRAMYCIN 0.3% DROPS	PMS		\$14.93	Pharmacist Professional Judgment	NEED TO USE UP STOCK	SMK	SDZ	
Dec 22, 2011	567694	TOBRAMYCIN 0.3% DROPS	PMS		\$18.75	Pharmacist Professional Judgment	USE UP STOCK	SMK	SDZ	
Dec 24, 2011	567857	TOBRAMYCIN 0.3% DROPS	PMS		\$19.93	Pharmacist Professional Judgment	NEED TO USE UPT STOCK	SMK	SDZ	
Dec 08, 2011	566266	TOPAMAX 25MG TABLET	JSO		\$104.53	Patient Preference				
Dec 05, 2011	566266	TOPAMAX 25MG TABLET	JSO		\$104.53	Patient Preference				
Dec 03, 2011	566266	TOPAMAX 25MG TABLET	JSO		\$104.53	Patient Preference				
Dec 20, 2011	567217	VENTOLIN HFA INH 100MCG AEROSOL	GSK		\$21.57	Patient Preference				
Dec 26, 2011	567937	VENTOLIN HFA INH 100MCG AEROSOL	GSK		\$21.57	Patient Preference				
Total # Prescriptions										

Shows the user and reason that the ABC Pharmacy Enterprise was not selected

What to look for:

- Ensure the reason for non-compliance is appropriate
- There may be a training issue in the pharmacy you can address

- ### Search Criteria
- Date Range
 - Select 'Secondary' in the Advanced tab
 - Advanced options allow Brand name

Generic Lost Opportunities Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

Third Party field

- Provides the option to print this report for a specific Third Party plan/provider

Employer field

- Provides the option to print this report for a specific employer

Manufacturer field

- Provides the option to print this report for a specific manufacturer

The screenshot shows a software interface titled "PharmaClik Rx Reports: Generic Lost Opportunities". It features three tabs: "Criteria", "Advanced", and "Sort Options". The "Criteria" tab is active and is divided into "Basic" and "Extended" sections. In the "Basic" section, there are fields for "Start Date" (set to 7/1/2013), "End Date" (set to Jul 31, 2013), "Third Party" (text input), "Employer" (dropdown menu), and "Manufacturer" (text input). In the "Extended" section, there is a "Report Type" field with two radio button options: "Summary" (selected) and "Detailed". At the bottom of the form, there are buttons for "Search", "Set Defaults", and "Reset Defaults", along with a checkbox for "Reprint Barcode".

Report Type:

Summary

- Provides overall lost opportunity statistics based on the criteria entered and includes Reason for non-compliance

Report Type: Detailed

- Provides a list of all non-compliant prescriptions filled during the report period and includes the reason, any comments regarding the reason and the user who selected the non-compliant brand

Patient List

This report prints a list of patients who have had prescriptions filled during the reporting period specified.

Patient List									
ABC Drug Stores Ltd					Date: Jan 13, 2012				
Report Period: Jan 01, 2012 to Jan 07, 2012									
Sorted By: Patient Name									
Drug: DIN 2242974 RATIO-METFORMIN 500MG TABLET RPH									
Patient		Third Party			Rx				
Address Phone #	PHN Birth Date	Plan Carrier ID Cardholder	Group ID	Client ID Relationship	Code	Last Rx Date	# Rx's	\$ Volume	
ALI ABIDA 87 BOSWELL RD Wentham, Ontario L9B 0G4 (947) 898-8945	9018605346KR Jan 02, 1958	DB CA		9018605346 Card Holder		Jan 11, 2012	2	\$73.90 \$73.90 TP \$0.00 CA	
ANANDAN, SHANMUGANANDH 335 WHITE'S HILL AVE Wentham, Ontario L9B 1R3 (905) 472-1545	7518592485EJ Mar 25, 1931	DB CA		7518592485EJ Card Holder		Jan 07, 2012	4	\$60.68 \$60.68 TP \$0.00 CA	
CURRIE, WILBURN CORNE 113 ENSLEY CRES Wentham, Ontario (905) 472-3111	7603092177LP 53	CA				Jan 03, 2012	2	\$87.84 \$0.00 TP \$87.84 CA	
GANGA 40 GRIFFIN Apt. 101 (947)	EP 11		28188	000052558 Card Holder		Jan 06, 2012	5	\$369.53 \$344.09 TP \$25.44 CA	
KAR 1700				4803170119 Card Holder		Jan 09, 2012	2	\$31.68 \$31.68 TP	

Shows prescriptions that patients filled during a specific time period

- What to look for:**
- Identify patients on specific meds for upcoming clinics
 - Identify patients enrolled in specific program, i.e., smoking cessation
 - Identify patients who had a Medication Reconciliation or patient-focused service last year for follow-up

- Search Criteria**
- Patient Name
 - Doctor Name
 - Drug or DIN

Patient List Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

Patient field

- Provides the option to print this report for a specific patient

Doctor field

- Provides the option to print this report for a specific doctor

Drug field

- Provides the option to print this report for a specific DIN

Third Party field

- Provides the option to print this report for a specific Third Party plan/provider

Condition field

- Provides the option to print this report for a specific condition

The screenshot shows a software interface titled "PharmaClik Rx Reports: Patient List". It features two tabs: "Criteria" (selected) and "Sort Options". The "Criteria" tab is divided into "Basic" and "Extended" sections. The "Basic" section contains several input fields: "Start Date" (with a calendar icon and value "7/1/2013"), "End Date" (with a calendar icon and value "Jul 31, 2013"), "Patient", "Doctor", "Drug", "Third Party", "Condition", "Group", "Custom Class" (a dropdown menu), and "Therapeutic Class" (a dropdown menu). The "Extended" section contains a checkbox labeled "Include Deceased Patients". At the bottom of the form, there are three buttons: "Search", "Set Defaults", and "Reset Defaults", along with a checkbox labeled "Reprint Barcode".

Time Analysis

This report identifies how many prescriptions are filled during specific time periods throughout the day.

Time Analysis Report					
PROPHARMACY			Date: Jan 25, 2012		
101 WILMINGTON ST. MIDDLETOWN, CONNECTICUT 06457			Report Period: Jan 01, 2012 to Jan 25, 2012		
Days: All Days		Days: All Days			
Graph: Total Prescriptions		Graph: New & Refill & ReAuth Breakdown			
Time	Total	Time	New	Refill	ReAuth
9:30am	3	9:30am	3		
10:00am	5	10:00am	5		
10:30am	13	10:30am	13		
11:00am	17	11:00am	17		
11:30am	16	11:30am	15		1
12:00pm	14	12:00pm	5	9	
12:30pm	11	12:30pm	2	9	
1:00pm	14	1:00pm	4		10
1:30pm	12	1:30pm	8	4	
2:00pm	8	2:00pm	4	4	
2:30pm	3	2:30pm	2	1	
3:00pm	2	3:00pm	2		

This information is shown in graph form on Pg.s 2 and 3 of the printed report

What to look for:

- Compare busy times against your work schedule to identify quieter times to complete tasks such as filling blister packs and other patient-focused services
- Identify potential shift adjustments

Criteria

- Date Range
- Days of the week

Time Analysis Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

Third Party field

- Provides the option to print report for a specific Third Party

PharmaClik Rx Reports: Time Analysis

Criteria | Advanced

Basic

Start Date: 7/1/2013 | End Date: Jul 31, 2013

Third Party:

Group:

Extended

Search | Set Defaults | Reset Defaults | Reprint Barcode

Re-Order Analysis

This report allows you a view of inventory and products dispensed on one report. The report lists suggested re-order points and quantities based on average daily product usage for the reporting period.

Criteria

- Date range
- Drug

Re-Order Analysis

Date: Jan 13, 2012

Jan 09, 2012 to Jan 09, 2012

Min Days On Hand: 7 Max Days On Hand: 10

DIN	Generic Name	Trade Name	Strength	Form	Mfr	Inv #	Pack Size	Qty Disp	On Hand	Current		Suggested		Sup Cost	Acq Cost	Largest Rx Qty
										Re-Order Point	Re-Order # Packs	Re-Order Point	Re-Order # Packs			
11099796	ACCU-CHEK COMPACT TEST FASTE	ACCU-CHEK COMPACT TEST FASTER		STR	RDH	1	102	102	816	204	1	714	3	\$0.7225	\$0.7225	102
545007	ACETAMINOPHEN	APO-ACETAMINOPHEN	500MG		APX	2	1000	30	331	0	1	210	1	\$0.0285	\$0.0285	30
2274000	ADAPALENE GEL	DIFFERIN XP	0.3%	GEL	GAC	1	60	60	0	0	1	420	3	\$0.9845	\$0.9845	60
2248730	ALENDRONATE SODIUM	APO-ALENDRONATE	70MG	TAB	APX	1	4	12	0	4	1	84	9	\$3.5200	\$3.5200	12
2276429	ALENDRONATE SODIUM/VITAMIN D3	FOSAVANCE	70MG-2800	TAB	MSD	1	4	12	6	8	1	84	9	\$4.6475	\$4.6475	12
2314940	ALENDRONATE SODIUM/VITAMIN D3	FOSAVANCE	70MG-5600	TAB	MSD	1	4	4	12	12	1	28	3	\$4.6475	\$4.6475	4
402818																14
2273373																30

What to look for:

- The **Current** and **Suggested** columns help you determine re-order points based on your usage
- Evaluate re-ordering quantities for inventory that is automatically re-ordered
- When an expensive drug appears with a higher suggested re-order point, inventory management best practices apply

This should be run every three months, or whenever you need to adjust re-order points

Re-Order Analysis Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

Drug field

- Provides the option to print this report for a specific DIN

Manufacturer field

- Provides the option to print this report for a specific manufacturer

Supplier field

- Provides the option to print this report for a specific supplier

Third Party field

- Provides the option to print report for a specific Third Party

The screenshot shows a software interface titled "PharmaClik Rx Reports: Re-order Analysis". It has three tabs: "Criteria", "Advanced", and "Sort Options". The "Criteria" tab is active and is divided into "Basic" and "Extended" sections. The "Basic" section contains fields for "Start Date" (5/1/2013), "End Date" (Jul 31, 2013), "Drug", "Manufacturer", "Supplier", "Inventory #", "Third Party", "Custom Class", and "Therapeutic Class". The "Extended" section contains "Min On Hand" (7 Days), "Max On Hand" (10 Days), and two checkboxes: "Only show re-order differences" and "Generics Only". At the bottom, there are buttons for "Search", "Set Defaults", "Reset Defaults", and a checkbox for "Reprint Barcode".

Min on Hand field

- The minimum # of days you wish to keep on hand

Max on Hand field

- The maximum # of days you wish to keep on hand

Only show re-order differences checkbox

- Will only show drugs where the suggested re-order point is different from the current

Generics Only field

- Will only show generic drugs

Doctor List

This report shows prescribers that have had prescription activity during the specified date range.

Doctor List								
ABC Drug Stores Ltd						Date: Jan 13, 2012		
Report Period: Dec 01, 2011 to Dec 31, 2011								
Doc #	Name	Address	Phone Fax	\$ Volume	# Rx's	New	Refills	ReAuth
422	SLAVE, ROHANNED WARRICK 44088	110-110 COPPER CREEK DR Markham, Ontario L3R 0P9	(905) 473-8811 (905) 473-8811	\$5,591.68	159	144	0	15
432	ALWARA, NEETAN 72705	110 COPPER CREEK DR Markham, Ontario L3R 0P9	(905) 473-8811 (905) 473-8811	\$2,317.79	63	59	0	4
2678	WADH, TAHSREEN ANWAR 91307	110 COPPER CREEK DR -304 Markham, Ontario L3R 0P9	(905) 354-3737 (905) 354-3737	\$1,669.36	50	28	4	18
2187	JACOB, ABRARAH 42227	110-110 COPPER CREEK DR Markham, Ontario L3R 0P9	(905) 473-8811 (905) 473-8811	\$1,577.50	50	42	3	5
2388	PACHALATHY KUNJUNNAN, J 81224	110-110 COPPER CREEK DR Markham, Ontario L3R 0P9	(905) 354-3737 (905) 354-3737	\$1,071.12	46	5	37	4
1674	BECA, BORN GEORGINE 81224	110-110 COPPER CREEK DR Markham, Ontario L3R 0P9	(905) 354-3737 (905) 354-3737	\$5,184.58	41	10	25	6

What to look for:

- Which doctors give you the most business - good for relationship building
- How much business doctors who are moving/retiring currently give to you - this may mean a reduction in prescriptions
- Provides doctors with information on what professional services your pharmacy provides

Search Criteria

- Date Range Only

Sort Options

- Sort by Rx Volume

Doctor List Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

The screenshot displays a software window titled "PharmaClik Rx Reports: Doctor List". It features two tabs: "Criteria" (selected) and "Sort Options". Under the "Criteria" tab, there are two sub-sections: "Basic" and "Extended". The "Basic" section contains two date input fields: "Start Date: 7/1/2013" and "End Date: Jul 31, 2013", each with a calendar icon to its right. The "Extended" section is currently empty. At the bottom of the window, there are four buttons: "Search", "Set Defaults", "Reset Defaults", and a checkbox labeled "Reprint Barcode".

Prescription Transfer History

This report provides a list of prescriptions transferred in to a pharmacy and those transferred out of the pharmacy for the reporting period selected.

Prescription Transfer History					
ABC Drug Stores Ltd 131 McNabb Street Markham, Ontario L3R 5V7			Date: Jan 13, 2012		
Report Period: Dec 01, 2011 to Dec 31, 2011					
TRANSFER OUT					
Date	Pharmacy	Patient Rx #	Drug	Qty Rep	Rx \$
Dec 20, 2011	PHARMAPLUS - TRENTON 107-109 DUNDAS ST EAST TRENTON, Ontario K8V 1L1 (613) 392-6585	ARICLO, GARNIKEN 123456	APO-INDOMETHACIN 25MG CAPSULE INDOMETHACIN (APX) DIN 611158	180 0	\$27.23
Dec 20, 2011	PHARMAPLUS - TRENTON 107-109 DUNDAS ST EAST TRENTON, Ontario K8V 1L1 (613) 392-6585	ARICLO, GARNIKEN 123456	LEVITRA 20MG TABLET VARDENAFIL HCL (BAH) DIN 2250489	4 0	\$70.50
Dec 14, 2011	COSTCO #510 - NEWMARKET 18182 YONGE ST NEWMARKET, Ontario L3Y 9W4 (905) 954-4755	ARICLO, GARNIKEN 123456	GLUCO-METFORMIN 500MG TABLET METFORMIN HCL (RPH) DIN 2242974	180 0	\$35.69
Dec 26, 2011	MORELLI'S PHARMACY - 98 98 COPPER CREEK DR Markham, Ontario L6B 0P2 (905) 209-8121	ARICLO, GARNIKEN 123456	ADVAIR DISKUS INH 250-50MCG DISK W/I FLUTICASONE/SALMETEROL (GSK) DIN 2240836	60 0	\$122.37
Dec 09, 2011	THE CHEMIST PHARMACY 27 WOOTTEN WAY N Markham, Ontario L3P 2Y2 (905) 943-2279	ARICLO, GARNIKEN 123456	COMPOUND DEXAMETHASONE DIN -21		

Shows pharmacy, patient and prescription details for transfers in and out

Search Criteria

- Date Range

- What to look for:**
- Are prescriptions going to a local competitor?
 - If transfers in are low, are staff not recording them?
 - Is there a training issue?
 - Are there customer service issues?
 - Determine if the loss of revenue is greater than loss of patients
 - Are the prescriptions transferred from individuals or an entire family?

Prescription Transfer History Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

Patient field

- Provides the option to print this report for a specific patient

Other Pharmacy field

- Provides the option to print this report for a specific pharmacy

PharmaClik Rx Reports: Transfer History

Criteria | Sort Options

Basic

Start Date: 7/1/2013 | End Date: Jul 31, 2013

Patient: _____

Other Pharmacy: _____

Extended

Report Type

Detailed

Summary

Transfer Type

Both

Transfer In

Transfer Out

Search | **Set Defaults** | Reset Defaults | Reprint Barcode

Press or click the **Set Defaults** function button to save the **Extended** information selected.

Report Type

- **Detailed** provides details of each prescription transferred during the reporting period selected
- **Summary** provides a summary by pharmacy of the number of prescriptions and total dollar amount transferred during the reporting period selected

Transfer Type

- **Both** includes prescriptions transferred-in and transferred-out during the reporting period selected
- **Transfer In** includes prescriptions transferred-in during the reporting period selected
- **Transfer Out** includes prescriptions transferred-out during the reporting period selected

Inventory Summary

This report lists all products monitored for inventory levels, including ordering criteria, On Hand values, and the quantity dispensed during the reporting period selected.

Inventory Summary															
ABC Drug Stores Ltd										Date: Jan 13, 2012					
Report Period: Dec 01, 2011 to Dec 31, 2011															
Sorted By: Generic Name															
DIN	Trade Name	Generic Name	Strength	Form	Mfr	Description	Inv#	Pack Size	On Hand	Re-Order Point	#Pks	Qty Disp	Sup Cost	Acq Cost	On Hand Value
2253283	GLEEVEC	IMATINIB MESYLATE	400MG	TABLET	NVR	TB 400MG 3X11	1	30	30	0	1	30	\$114.5520	\$114.5520	\$3,436.5600
11751594	BD INS SYR ULTRA FINEII 3/10CC 3	BD INS SYR ULTRA FINEII 3/10CC 3			BDI	3/10CC HALF 3	1	100	9700			100	\$0.3246	\$0.3246	\$3,148.6200
2305933	STALEVO 50	CARBIDOPA/LEVODOPA/ENTACAP. 12.5-50MG		TABLET	NVR	STALEVO TB 5	1	100	790	0	1	0	\$1.6799	\$1.6799	\$1,327.1210
2175983	PROGRAF	TACROLIMUS	5MG	CAPSULE	ASP	PROGRAF CAF	1	100	80	0	1	0	\$13.2510	\$13.2510	\$1,060.0800
2175981	PROGRAF	TACROLIMUS	1MG	CAPSULE	ASP	PROGRAF CAF	1	100	275	200	1	510	\$2.6460	\$2.6460	\$727.6500
2184478	CASODEX	BICALUTAMIDE	50MG	TABLET	AZC	TB 50MG BLS 3	1	30	90	0	1	0	\$6.7907	\$6.7907	\$611.1630
11099796	ACCU-CHEK COMPACT TEST FAST	ACCU-CHEK COMPACT TEST FAST		STRIP	RDH	FASTER STRIP	1	102	816	204	1	510	\$0.7225	\$0.7225	\$589.5600
2240837	ADVAIR DISKUS INH	FLUTICASONE/SALMETEROL	500-50MCG	DISK W/DEV	GSK	INHALER 60DS	1	60	240	120	1	660	\$2.3280	\$2.3280	\$558.7200
2273241	CADUET	AMLODIPINE/ATORVASTATIN	5MG/20MG	TABLET	PFI	TB 5MG/20MG 1	1	90	182	80	1	0	\$2.8734	\$2.8734	\$522.9588
2247087	AVANDAMET	ROSIGLITAZONE/METFORMIN HCL 4-500MG		TABLET	GSK	TB 4MG/500MG	1	100	242	180	1	0	\$2.1171	\$2.1171	\$512.3382
2237282	EFFEXOR XR	VENLAFAXINE HCL	150MG	CAP.SR 24H	PFI	XR CAPS 150M	1	90	260	100	1	0	\$1.9462	\$1.9462	\$506.0120
2273311	CADUET	AMLODIPINE/ATORVASTATIN	5MG/20MG	TABLET	PFI	TB 5MG/20MG	1	90	182	80	1	0	\$2.8734	\$2.8734	\$522.9588

What to look for:

- Ensure staff are using this report for regular cycle counts
- Validate supply levels of narcotics and high value items to ensure inventory levels are controlled

Preview and then filter for (an example) :

- On Hand Value > 750 and
- On Hand Value < 1000

Inventory Summary Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

Manufacturer field

- Provides the option to print this report for a specific manufacturer

Supplier field

- Provides the option to print this report for a specific supplier

The screenshot shows the 'PharmaClik Rx Reports: Inventory Summary' dialog box. It has three tabs: 'Criteria', 'Advanced', and 'Sort Options'. The 'Criteria' tab is active and is divided into 'Basic' and 'Extended' sections. The 'Basic' section contains: 'Start Date' (7/1/2013), 'End Date' (Jul 31, 2013), 'Manufacturer', 'Supplier', 'Inventory #' (dropdown), and 'Custom Class' (dropdown). The 'Extended' section contains: 'Generics Only' (checkbox), 'Create for:' (radio buttons for 'All Monitored', 'Benzodiazepines', 'Non-Narcotics', 'Narcotics', and a dropdown for 'All Narcotics'), and 'Drug Schedule:' (radio buttons for 'Include all Schedules', 'Only Include', and checkboxes for 'Schedule I', 'Schedule II', 'Schedule III', and 'Schedule IV'). At the bottom, there are buttons for 'Search', 'Set Defaults', and 'Reset Defaults', and a checkbox for 'Reprint Barcode'.

Generics Only

- Provides the option to run this report for only generic drugs

Create for:

- Provides the option to include specific sets of drugs

Drug Schedule:

- Use these options to include all schedules in the report or only certain schedules

Inventory # dropdown field

- Provides the option to print this report for a specific inventory number

Custom Class dropdown field

- Provides the option to print this report for a specific custom class

Prescription Owe Balance

This report lists details of prescriptions that have outstanding owe amounts not provided to the patient, but identified in PharmaClik Rx as dispensed.

Prescription Owe Balance												
ABC Drug Stores Ltd										Date: Jan 13, 2012		
DIN	Drug Name	Strength	Form	Pk Size	Item #	Rx #	Fill Date	Rx Quantity	Owe Qty	Inv #	Patient	Days Old
10200	PROPYL-THYRACIL	50MG	TABLET	100	137885	569470	Jan 11, 2012	180	58	1	YOUNG, MORGAN	2
								Total:	58			
21202	TEVA-PEN	100MG	TABLET	100	154443	568804	Jan 04, 2012	40	4	1	ANDERSON, SARAH	9
								Total:	4			
68594	COACTIF	100/5	SYRUP	100	171082	202955	Dec 31, 2011	150	50	1	NAUDED, ADP	13
								Total:	50			
503134	UREMOL HC	10%	CREAM(GM)	225	862565	548427	May 02, 2011	225	200	1	SMITH, JENNIFER	256
								Total:	200			
509558	EPIPEN INJ	0.3MG/0.3	PEN INJCTR	1	336446	569295	Jan 09, 2012	4	3	1	SMITH, JENNIFER	4
								Total:	3			
587818	NERISONE OILY	0.1%	CREAM(GM)	30	895987	567003	Dec 16, 2011	60	30	1	SMITH, JENNIFER	1
								Total:	30			

Always run this report after receiving Inventory

If there is a prescription on the Owe Balance report that is no longer required, it must be manually adjusted in the drug folder

What to look for:

- Do the Owe Balances remain within reasonable limits? Is **Owe Qty** too high? Is the length of time too long?
- Are Owe Balances being cleared daily?
- Are balances being reconciled properly in PharmaClik Rx?

Prescription Owe Balance

- Reconciling balance owes is part of effectively managing inventory. The *Prescription Owe Balance* (Owe Balance) report lists details of prescriptions not provided to the patient, but identified in PharmaClik Rx as dispensed.
- Use this report to determine which medications have prescriptions with outstanding balances. When outstanding balances are cleared daily, you can identify inventory issues (e.g., a drug that appears on the report, but is in stock.)
- Reconciliation of products for owe balances must be done correctly, in order to avoid negatively affecting inventory.

Action Items

- Use this report to identify any prescription medications that have balances owing in PharmaClik Rx.
- Is the reconciliation of outstanding balances being correctly done in PharmaClik Rx? Are they being cleared when the product arrives? Have the re-order points been adjusted for drugs with repeat balances owing?
- Schedule the report in PharmaClik Rx to print daily, allowing staff to clear outstanding balances and review it after reconciling Purchase Orders.

If not maintained, the report will become large and hard to manage.

Narcotic Report

This report lists all prescriptions for reportable narcotics dispensed during the reporting period selected.

Narcotic Report						
ABC Drug Stores Ltd				Date: Jan 13, 2012		
Report Period: Jan 01, 2012 to Jan 14, 2012						
No.	Rx Date	Rx # Auth Rx	V/W Qty	Drug Name	Patient	Doctor
1	Jan 02, 2012	202959 202459	W 30	METHYLPHENIDATE HCL BIPHENTIN 60MG CSMP 40-60 PFR DIN 2277204	MENDES DE FRANCO, CONNOR Long Street 70 MEDICAL LANE UNIT 100 SHEPPARD AVE E Markham, Ontario L3R 9V7	DR. GREGORY SHEPPARD AVE E
2	Jan 02, 2012	202960 202960	W 150	HYDROCODONE BITARTRATE HYCODAN 1MG/ML LIQUID BQC DIN 1916580	MARKHAM, ONTARIO L3R 9V7	DR. GREGORY SHEPPARD AVE E
3	Jan 02, 2012	202961 202567	W 30	MORPHINE SULFATE M-ESLON SR 15MG CAP12H PEL SAC DIN 2177749	MARKHAM, ONTARIO L3R 9V7	DR. GREGORY SHEPPARD AVE E
4	Jan 03, 2012	202966 202421	W 30	METHYLPHENIDATE HCL CONCERTA 18MG TAB OSM 24 JSO DIN 2247732	MARKHAM, ONTARIO L3R 9V7	DR. GREGORY SHEPPARD AVE E

This report MUST be run every two weeks as per provincial legislation

What to look for:
Examine the report to see patient or prescriber trends that should be investigated and/or documented

Criteria

- Date range

Narcotic Report Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

Drug field

- Provides the option to print this report for a specific DIN

Group field

- Provides the option to print this report for a specific group

The screenshot shows a software window titled "PharmaClik Rx Reports: Narcotic Report". It features two tabs: "Criteria" (selected) and "Sort Options". Under the "Criteria" tab, there are two sub-sections: "Basic" and "Extended". The "Basic" section contains four input fields: "Start Date" (with a calendar icon and the value "8/11/2013"), "End Date" (with a calendar icon and the value "Aug 17, 2013"), "Drug:" (an empty text box), and "Group:" (an empty text box). The "Extended" section is currently empty. At the bottom of the window, there are four buttons: "Search", "Set Defaults", "Reset Defaults", and a checkbox labeled "Reprint Barcode" which is currently unchecked.

Manual Adjustments

This report lists all manual adjustments that occurred during the selected reporting period.

Manual Adjustments										
ABC Drug Stores Ltd										Date: Jan 13, 20
										2012 to Jan 11, 20
Adjustments Date: Jan 11, 2012										
DIN	Drug	Pack Size	Description	PO#	Supplier	Qty	Value	Reason	Comments	User
11863670	GLAXAL BASE 100G CREAM(GM)	100 WEP	GLAXAL BASE CR 100G	82845	MDS	100	\$6.83	POS Product Transfer		MHA
2242974	RATIO-METFORMIN 500MG TABLET	500 RPH	TB 500MG 500 RATIO	119346	MDS	0	\$0.00	(Do Not Use) Prescription cancelled after drug monitor flag changed	569469 : The monitor condition for a prescription drug has been changed since the Rx was created	MHA
2258128	OXYCONTIN SR	50	OXYCONTIN	20227	MDS	8	\$5.20	Cycle Count		MHA

This should be run any time a cycle count has been done and adjustments were made

- What to look for:**
- Identify potential training issues by analyzing the reason why adjustments are being made
 - Identify and investigate inventory shrinkage
 - Pay attention to high manual adjustment activity for loss prevention issues

Criteria

- Date range

Manual Adjustments Criteria

Start Date field

- This is the first date to be included in the report

End Date field

- The last date to be included in this report

Drug field

- Provides the option to print this report for a specific DIN

Supplier field

- Provides the option to print this report for a specific supplier

Reason field

- Provides the option to print this report for one specific reason that the manual adjustment was made

The screenshot shows a software interface titled "PharmaClik Rx Reports: Manual Adjustments". It features a "Criteria" tab with two sections: "Basic" and "Extended".

Basic Section:

- Start Date: 8/14/2013 (with a calendar icon)
- End Date: Aug 14, 2013 (with a calendar icon)
- Drug: [Text input field]
- Supplier: [Text input field]
- Reason: [Dropdown menu]

Extended Section:

- Display drug name as: [Dropdown menu showing "T - Trade"]

At the bottom of the form, there is a "Search" button and a checkbox labeled "Reprint Barcode".

Auto-Reconcile Exceptions

This report lists products that could not be auto-reconciled from the integrated suppliers invoice file.

Auto-Reconcile Exceptions Report							
ABC Drug Stores Ltd							
[REDACTED]							
P.O.#: RX00143284		Supplier: McKesson ON-PPD		Invoice#: 364-960445			
INVOICE EXCEPTIONS							
The following products are included in the invoice file, but do not exist in the purchase order or could not be reconciled from the products in the Drug folder after the purchase order is reconciled.							
Item#	DIN	Product	Qty Shipped	Pack Price	Notes		
496471	2241497	VENTOLIN HFA 100MCG/DS 200DS	13	\$6.0000			
P.O.#: RX00143288		Supplier: McKesson ON-PPD		Invoice#: 364-960446		Applied Date: Mar 21, 2012	
BACKORDERED PRODUCTS							
Products flagged for backorder by supplier.							
Item#	DIN	Trade Name	Strength	Form	Pack Size	Inv #	Backordered Qty
448183	2244522	NEXIUM	40MG	TABLET DR	30	1	3
496471	2241497	VENTOLIN HFA INH	100MCG	AEROSOL	200	1	15
P.O.#: RX00143288		Supplier: McKesson ON-PPD		Invoice#: 364-960447		Applied Date: Mar 21, 2012	
Item#	DIN	A second report page will print only if there are pack size substitutions where :					
055939	227432	1. Substituted item is not reconciled: no matching item # in PharmaClik Rx.					
P.O.#: RX0014341		2. Received item is not previously monitored.					

This report should be used to manually correct purchase order exceptions

- What to look for:**
- Review DIN or pack size substitutions in the Drug folder
 - Items included on the invoice but could not be auto-reconciled in PharmaClik Rx - these must be manually adjusted in the Drug folder
 - If Action Items print, read the Notes and make adjustments

- Criteria**
- Printed automatically but can be manually printed for the most recent report only
 - Only option is Supplier

Gross Profit by Third Party

This report provides a list of Gross Profit information broken down by Third Party Plan.

Gross Profit by Third Party																		
Date: Mar 07, 2012																		
Report Period: Jul 01, 2011 to Dec 31, 2011																		
Third Party	# Rx				\$ Paid					Gross Profit			Markup					
	N	R	A	Total	Rx Price	Acq Cost	Fee	Waived	Total	Primary TP	COB	%	\$	Avg	%	\$	Avg	
AS - Assure	86	173	72	333	\$30,722.08	\$26,639.87	\$2,882.36	\$1,383.30	\$33,604.44	\$22,265.88	\$9,955.26	17.32%	\$5,682.27	\$16.76	10.14%	\$2,699.91	\$8.11	
BC - Blue Cross of Atlantic Canada	467	1251	783	2501	\$169,762.06	\$150,546.32	\$23,042.02	\$8,603.76	\$192,804.08	\$156,415.71	\$27,784.61	18.27%	\$33,654.00	\$13.46	7.05%	\$10,611.98	\$4.24	
BX - Blue Cross of Atlantic Canada	1	3	0	4	\$171.70	\$157.40	\$37.00	\$0.01	\$208.70	\$191.69	\$17.00	24.58%	\$51.29	\$12.82	9.08%	\$14.29	\$3.57	
CA - Cash	497	1675	647	2719	\$119,192.73	\$102,846.48	\$19,022.70	\$0.00	\$138,215.43	\$138,215.43	\$0.00	25.59%	\$35,368.95	\$13.01	15.89%	\$16,346.25	\$6.01	
CS - ClaimSecure	10	34	22	66	\$4,444.06	\$3,874.82	\$576.30	\$31.93	\$5,020.36	\$4,215.94	\$772.49	22.32%	\$1,113.61	\$16.87	13.87%	\$507.31	\$6.14	
EP - ESI Canada	73	109	55	237	\$15,991.17	\$13,678.98	\$2,049.75	\$584.60	\$18,040.92	\$15,972.59	\$1,483.73	21.64%	\$3,777.34	\$15.94	12.63%	\$1,727.59	\$7.29	
GS - Green Shield	14	47	15	76	\$8,233.74	\$6,931.47	\$673.00	\$42.53	\$8,906.74	\$7,114.04	\$1,750.17	21.80%	\$1,932.74	\$25.43	18.17%	\$1,259.74	\$16.58	
H0 - House Charge	1	0	0	1	\$473.83	\$379.75	\$10.35	\$0.00	\$484.18	\$387.34	\$96.84	21.57%						
IA - Non-Insured												22.26%						
JG - Johnson & Johnson												26.10%						
NA - N/A																		

What to look for:

- High or low gross profit information
- Identify trends for third party plans
- Evaluate where high or low gross profit is occurring, in New, Refill or Reauthorized prescriptions

Criteria

- Date Range
- Third Party Plan

Gross Profit by Third Party Criteria

Start Date field

- This is the start date of the report

End Date field

- The last date to be included in this report

Drug field

- Provides the option to print this report for a specific DIN

The screenshot shows a software interface for generating reports. The title bar reads "PharmaClik Rx Reports: Gross Profit by Third Party". Below the title bar is a tabbed interface with a "Criteria" tab selected. The "Criteria" tab is divided into two sections: "Basic" and "Extended".

The "Basic" section contains the following fields:

- Start Date: 8/14/2013 (with a calendar icon)
- End Date: Aug 14, 2013 (with a calendar icon)
- Drug: (text input field)
- Group: (text input field)
- Custom Class: (dropdown menu)

The "Extended" section is currently empty.

At the bottom of the form, there is a "Search" button and a checkbox labeled "Reprint Barcode".

Drug Movement

This report provides gross profit data for each DIN dispensed during the reporting period selected.

Drug Movement Report													
ABC Drug Stores Ltd										Date: Jan 13, 2012			
										Period: Dec 1, 2011 to Dec 31, 2011			
# of Drugs: 50										Sorted By: Rx Volume			
All Drugs										Drug Schedule: I, II, III, IV			
Drug					Volume			Cost		Gross Profit			
DIN	Drug Name	Strength	Form	Manuf	Qty	Rx	Cash	Third Party	Total	Rx Cost	Acq Cost	%	\$
628158	APO-AMOXI	250MG/5ML	SUSP RECON	APX	13750	73	\$729.22	\$1,033.74	\$1,762.96	\$742.50	\$796.50	54.8%	\$966.46
2245669	APO-SALVENT CFC FREE	100MCG	INHALER	APX	13800	64	\$514.57	\$749.66	\$1,264.23	\$414.00	\$414.00	67.3%	\$850.23
2242974	RATIO-METFORMIN	500MG	TABLET	RPH	9000	61	\$413.52	\$828.39	\$1,241.91	\$623.54	\$623.54	49.8%	\$618.37
628123	APO-AMOXI	500MG	CAPSULE	APX	1226	47	\$440.36	\$613.57	\$1,053.93	\$418.92	\$418.92	60.3%	\$635.01
2265826	SDZ-AZITHROMYCIN	250MG	TABLET	SDZ	247	41	\$453.92	\$588.35	\$1,042.27	\$442.60	\$442.59	57.5%	\$599.68
2238465	NASONEX NASAL	50MCG	SPRAY	SCH	5040	36	\$531.74	\$1,125.96	\$1,657.70	\$1,069.99	\$1,069.99	35.5%	\$587.71
2332396	SDZ-AZITHROMYCIN	200MG/5ML	SUSP RECON	SDZ	708	33	\$360.71	\$638.72	\$999.43	\$390.90	\$432.94	56.7%	\$566.49
2295261	APO-ATORVASTATIN	10MG	TABLET	APX	1330	31	\$137.69	\$844.24	\$981.93	\$664.77	\$664.77	32.3%	\$317.16
2247162	CRESTOR	10MG	TABLET	AZC	1795	31	\$419.68	\$2,528.47	\$2,948.15	\$2,463.81	\$2,502.23	15.1%	\$445.92
2244291	FLOVENT HFA INH	50MCG	HFA AER AD	GSK	3720	31	\$511.16	\$725.71	\$1,236.87	\$760.37	\$760.37	38.5%	\$476.50
2301083	SDZ-PANTOPRAZOLE	40MG	TABLET	SDZ	1222	30	\$164.94	\$830.14	\$995.08	\$690.39	\$690.39	30.6%	\$304.69
2273373	APO-AMLODIPINE	5MG	TABLET	APX	1171	28	\$84.30	\$601.14	\$685.44	\$439.83	\$439.83	35.8%	\$245.61

Drugs/DINs that are fast movers or making the most profit

What to look for:

- Top drugs to help plan the layout in your pharmacy, health days and clinics
- Identify how many Medication Reconciliations and patient-focused services staff are doing
- DINS to ensure re-order points are correctly set

Criteria

- Top 50 GP
- Sort by \$ descending
- By Pharmacist name (for Medication Reconciliations)

Drug Movement Criteria

Start Date field

- This is the start date of the report

End Date field

- The last date to be included in this report

Patient field

- Provides the option to print this report for a specific patient

Doctor field

- Provides the option to print this report for a specific doctor

Drug field

- Provides the option to print this report for a specific DIN

Third Party field

- Provides the option to print report for a specific Third Party

The screenshot shows a software interface titled "PharmaClik Rx Reports: Drug Movement". It features two tabs: "Criteria" (selected) and "Sort Options". The "Criteria" section is divided into "Basic" and "Extended" fields. The "Basic" section includes input fields for "Start Date" (7/1/2013), "End Date" (Jul 31, 2013), "Patient", "Doctor", "Drug", "Third Party", "Group", "Manufacturer", "Supplier", "Custom Class", and "Therapeutic Class". The "Extended" section includes a "Maximum # of Drugs To Include" field, checkboxes for "Enterprise" and "POS Product", and a "Create for:" section with radio buttons for "All Drugs", "Non-Narcotics", and "Narcotics", and a dropdown menu currently set to "All Narcotics". Below this is a "Drug Schedule:" section with radio buttons for "Include all Schedules" and "Only Include", and checkboxes for "Schedule I", "Schedule II", "Schedule III", and "Schedule IV". At the bottom, there are buttons for "Search", "Set Defaults", and "Reset Defaults", and a checkbox for "Reprint Barcode".

Create for:

All Drugs field

- Shows all drugs including Narcotics and Benzodiazepines

Non-Narcotics field

- Will show only non-narcotics

Narcotics field

- Will display only Narcotics

Report Frequency

Report	Daily	Weekly	PRN (when required)
Net Sales Analysis	☆		
Gross Profit by Prescription	☆	☆	☆
Generic Lost Opportunities	☆	☆	☆
Patient List			☆
Time Analysis	☆	☆	☆
Re-Order Analysis			☆
Doctor List			☆
Transfer History			☆
Inventory Summary		☆	☆
Prescription Owe Balance	☆		
Narcotic Report		☆	☆
Manual Adjustments			☆
Auto-Reconcile Exceptions	☆		☆
Gross Profit by Third Party			☆
Drug Movement			☆