

Saskatchewan Drug Information System (DIS) User Guide



Revision History

In order to maintain the accuracy of this document, any changes made will be noted in the table below. Please refer to this section before using this document to ensure no updates were made to the content you may be referencing.

Date	Revision
November 11, 2015	Addition of How to Use This User Guide section
November 11, 2015	Addition of Uploading the Non-DIS Transactions Report section
October 12, 2016	Addition of PharmaClik Rx 1.8 NAPRA Changes. Updated sections include Managing User Accounts (Security Window)
May 03, 2017	Addition of PharmaClik Rx 1.9 Hot Fix Enhancements and Fixes
November 8, 2017	Addition of Medication Review App section

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How to Use this User Guide

To navigate this user guide quickly, use the Table of Contents to find your topic or search this User Guide using a key word. You can use the following two features:

- Find Feature Searches the PDF for your key word and displays one result at a time in sequential order.
- Advanced Search Feature Searches the PDF for your key word and displays all the pages that contain that key word on the left side. You can click on any page from the panel and it will display the content on the side.

To use the Find Feature:

1. Select **Edit** > **Find**. The *Find* window appears.



TIP: You can also access the *Find* window by selecting **Crtl + F** from the keyboard.

- 2. Enter in the keyword you wish to search by (i.e. prescription).
- 3. Select the **Next** button to view the next page that contains the key word you searched.

Using the Advanced Search Feature:

- 1. Select Edit > Advanced Search. The Search window opens.
- 2. Enter in the keyword you wish to search by (i.e. prescription).



TIP: You can also access the *Search* window by selecting **Shift + Crtl + F** from the keyboard.

- 3. Select the Search button.
- 4. From the *Results* returned, select the page you wish to view.



Getting Started

Congratulations! Your store is integrated with the Saskatchewan DIS! With the DIS upgrade, you will notice some important changes in PharmaClik Rx. Before you begin transmitting claims to the DIS, it is important you read this user guide for a thorough understanding of the changes your pharmacy will encounter.

Introduction to eHealth

The Prescription Drug Act in many provinces now requires pharmacies to submit all dispenses on behalf of provincial residents to the Drug Information System (DIS). This process will capture information on all prescription drug dispenses, clinical information and related processes to ensure the patient's Electronic Health Record (EHR) is complete.

The DIS is intended to provide pharmacists and physicians with medication profiles of patient's EHR. This is to assist in the patient's care, provide electronic information for the administration of government drug-benefit plans, and to provide information for approved health planning, evaluation, and research.



All personal health information is subject to statutory protection under The Health Information Protection Act (HIPA). Access to patient data for all DIS enabled provinces are limited to those who are pre-authorized, and within user-defined roles. For example, generic PharmaClik Rx user logins should no longer be used to process claims, such as the Administrator user (ADM).



Glossary of Terms

Throughout this user document, we refer to terminology that may be new to you. Use the table below as a reference for a few terms used throughout PharmaClik Rx.

Terminology	Translation
Active Prescription	A prescription that the patient has in their possession and should be taking.
Adverse Drug Reaction (ADR)	Any adverse event associated with the use of a drug, whether or not considered drug related, including the following:
	 An adverse event occurring in the course of the use of a drug product
	 An adverse event occurring from drug overdose An adverse event occurring from drug withdrawal
Allergy	Hypersensitivity caused by an exposure to an antigen which results in an adverse immunologic reaction on subsequent exposures. Allergies and intolerances are generally differentiated based on the type of reaction. Immunologic reactions such as rash, hives, swelling and anaphylaxis generally signify the presence of an allergy. Other reactions such as nausea, dry mouth, hair loss, etc., would qualify as intolerances.
Animal	Patient status to indicate the patient is not an active patient, but perhaps a family pet. An animal record will have no provincial health number. Prescriptions for animals are not transmitted to the DIS.
Canadian Electronic Drug Messaging Standard (CeRx)	Integration that eliminates the need to open the PIP application separately from the PharmaClik Rx in order to view a patient's prescription history in Saskatchewan.
Client Registry (CR)	List of Saskatchewan Personal Health Number holders and their demographics. Each patient is identified by a Patient Health Number.
	NOTE: PharmaClik Rx has not implemented the CR in Saskatchewan at this time.
Consent	When permission is provided to the health professional to view a patient's EHR data that has been masked.
Create and Dispense	The portion of the prescription that is recorded on the DIS.
	 The 'Create' is the original prescription information from the Physician (prescribe).
	 The 'Dispense' is the actual dispensing of the prescription fill.
	The EHR tab of Rx Detail will show both the Create and Dispense sections.
Drug to Drug Interaction (DDI)	A check that occurs to ensure the activity of a drug is not impacted when another administered drug is taken at the same



	time.
Device	An instrument, apparatus, implement, machine, contrivance, implant, in vitro reagent, or other similar or related article, including any component, part, or accessory, that is:
	 intended for use in the diagnosis of diseases or other conditions, or in the cure, mitigation, treatment, or prevention of disease in man or other animals; or
	 intended to affect the structure or any function of the body of man or other animals, and which does not achieve its primary intended purposes through chemical action within or on the body of man or other animals and which is not dependent upon being metabolized for the achievement of any of its principal intended purposes.
Drug Information System (DIS)	Computer-based system where information about all prescription drugs dispensed in a specific province is gathered and secured for all health professionals to view.
Electronic Health Record (EHR)	This is the patient's electronic profile that resides on the DIS. The EHR checkbox throughout PharmaClik Rx indicates that the information also resides on the DIS, when checked on.
GCN Sequence Number	A random number specific to all drug products with the same generic ingredient(s), route of administration, drug strength(s) and dosage form. This number is assigned by First Data Bank, the vendor providing this source data for use in PIP.
Health Level 7 (HL7)	Health Level 7 (HL7) is an application protocol for electronic data exchange in health care environments.
Issues	The list of clinical conflicts that have been detected and recorded involving a patient's drug administration.
	Issues are also referred to as 'Detected Issues'. Issues are dealt with by using Issue Management.
Issue Management	When a 'Detected Issue' is brought to the attention of a healthcare professional, it is necessary to deal with it by entering an Issue Management. The Issue Management will provide information to other Health Professionals on what you did with the concern.
Masked	When a patient profile has been protected. Only authorized health professionals will be granted consent to view masked data.
Universal Object Identification (OID)	CeRx has strict standards for generating unique identifiers. These identifiers, known as OIDs, are a key part of HL7 v3 implementation.
Other Medication Record	A record of a drug the patient is taking but was not prescribed through the system. This could consider a recommended OTC product or a Dispense that occurred out of province. Within PharmaClik Rx, this is referred to as 'Add DUR off the Patient's Profile'.
Out Of Province	Patient status that indicates the patient does not reside in this province and has no provincial health number.



	NOTE: Prescriptions for 'Out of Province' residents in Saskatchewan will not be transmitted to the DIS.
Over-The-Counter (OTC) Medication	Non-prescription medications.
Patient Medication Profile	The portion of the patient record containing specific patient information in regard to drug therapy. The profile includes all medications prescribed and dispensed for the patient that resides on the DIS.
Personal Health Number (PHN)	A unique identification number assigned to every person (patient/client) who is born in Saskatchewan or has become a Saskatchewan resident. There should be only one Personal Health Number assigned to a person. This number is used to store and retrieve all person information, including their demographics, medication history, and eligibility for publicly funded health care.
	NOTE: In Saskatchewan, this is called a Health Services Number (HSN). To maintain consistency, HSN will be referred to as PHN throughout this user guide.
Pharmacist ID	Pharmacist Identification number refers to the dispensing Pharmacist's license number.
Pick-Up	The DIS requires notification at the time the customer has picked up their prescription.
Pharmaceutical Information Program (PIP)	Referred to DIS in the province of Saskatchewan.
Prescription Status	 The following are examples of prescription statuses that may be displayed on a patient's medical profile: Active Inactive Revoke Abort
User ID	Refers to the system User ID that is used to gain access to the vendor system or the PIP application.



Managing User Accounts (Security Window)

PharmaClik Rx supports role-based access control, allowing different users to have different levels of access depending on their job functions. For example, certain users can be authorized to view prescriptions but not to alter them. By mapping such access privileges to a small set of work-related roles, and then assigning users to those roles, the task of administering user privileges is considerably simplified. It also prevents security mistakes that might otherwise occur if each type of access or service had to be directly mapped to each and every user.

The 'Security Administration Facility' window will allow authorized users to add or remove users, manage role types and customize existing user access options. All PharmaClik Rx user accounts can be managed through this window, which is now accessed through the new Security button added within the More menu. The Security window is now broken into two tabs: Users tab and Role Types tab.

The Administrator (ADM) user, or a user with administrator security access, will have the ability to select one of the following access types to the various folders/windows:

- Full Access User can view, modify and edit the specified folder/window.
- Read Only Access User cannot modify or edit, but can view the specified folder/window. In some instances, the user will be able to modify their own settings only (e.g. Password, DIS Password, Narcotic Password).
- No Access User cannot view, modify or edit the specified folder/window.

NOTE: For Reports Access, you will only be able to select either Full Access or No Access. There is no Read Only Access for reports.

Your pharmacy can modify the default folders and windows each role type has access to, as well as create custom role types. Upon upgrade to PharmaClik Rx 1.8, all users will have the same permissions and access they had prior to the upgrade. Any new users added after the PharmaClik Rx 1.8 upgrade will have permissions based on their role type. For example:

- A **Pharmacist** role type would have *Full Access* to everything and *Read Only* access to the Security window.
- A **Pharmacy Technician** role type would have *Full Access* to most folders/windows, but *Read Only* access to the Pricing Tab and Security window.
- An **Inventory Clerk** role type would have *Full Access* to the inventory folder/windows, and *No Access* to all other folders/windows.



Accessing the Security Window

When accessing the Security Administration Facility window (also referred to as the Security window), users must now enter their PharmaClik Rx username and password. Any user can log into the Security window using their own credentials, regardless of which user is logged in to PharmaClik Rx at the time.

To access the 'Security Administration Facility' window, do the following:

1. Select **More** > **Security**. The 'Security Login' window appears.

💠 PharmaCli	k Rx - Security Login	-	٢.
System Time	e: Jun 2, 2016-11:29am		
User:	adm	OK	
Password:	*****	Cancel	

- 2. Enter the PharmaClik Rx login credentials of the user who wishes to access the Security window.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.

Securi	ty Admin	istration Facility					-
		Users			Role Typ	es	
Lock	Initials	First Name	Last Name	Ro	le	License/ID#	
	PB	Pravneet	Bilkhu	Pharmacist		147258369	
	PP1	Smith	John	Pharmacy Te	chnician 👘	111202	
•						Þ	Ŧ
Narec	tic Code	Password		ती म	`ustomizod	Default Acr	ce:
			0 1 deemoi	<u> </u>	,ustoniizeu		000
User	Informat	ion			-		
Start	date:		End date:				
	(General Access			Report Acc	ess	
		Description		Full Access	Read Only	No Access	*
Activ	rities			•			
DIS	Access			V			
Doct	or Folder			v			
Drug	Folder			v			÷
•						•	
Ado	d <u>R</u> er	nove <u>C</u> opy	<u>U</u> nlock		<u>S</u> ave F	Revent Exit	

NOTE: Only the Administrator (ADM) user will have access to manage all user accounts. However, the ADM user can assign the same privileges to other users within PharmaClik Rx. For more information on how to do this, see <u>Setting Up Users with Administrator</u> <u>Security Access.</u>



Users Tab

The Users tab permits the Administrator (ADM), or any user with administrator security access, to view and modify the access permissions for specific users. Any changes made in this tab will only be specific to the user highlighted at the top. If a user does not wish to make security customizations to all users that belong to the same role (e.g. pharmacist role type), then they can make specific changes to one user from here.

If you are logged in the 'Security Administration Facility' window as the Administrator (ADM), or a user with Administrator Security Access, all the users at your pharmacy will be visible in the top pane, along with their role, license # and additional user details.

		Users			Role Type	s
Lock	Initials	First Name	Last Name	Ro	ole	License/ID#
	AC	Annette	Colleen	Accountant		
	ADM	Administrator	System	Administrator		
•						4
<u>N</u> arco	tic Code	<u>P</u> assword	DIS Passwor	d		🔽 Default Acc
Start	date: (ieneral Access	End date:		Report Acce	\$\$
		Description		Full Access	Read Only	No Access
Activ	ities			v		
DIS A	Access					V
Doct	or Folder			V		
Drug	Folder					Π,
						•



Setting Up Users with Administrator Security Access

Administrator Security Access would permit a user to manage users and assign roles, exactly as the Administrator (ADM) user would. A user with Administrator Security Access would also be able reset the PharmaClik Rx password for a locked-out user.

NOTE: It is important that you do not give all users Administrator Security Access. This option should be limited and only provided to users who may need to access or manage all users (e.g. Pharmacy owner, etc.).

To give a user Administrator Security Access, do the following:

- 1. Select **More > Security**. The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM).
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Highlight the user you wish to provide Administrator Security Access.
- 5. From the *General Access* list select the **Full Access** checkbox located next to Security Folder, as shown below.

Securit	y Admin	istration Facility					2
		Users			Role Typ	bes	
Lock	Initials	First Name	Last Name	e Ro	le	License/ID#	*
	PP1	Smith	John	Pharmacy Te	chnician	111202	
	PRE	Preet	Patrick	Pharmacist		111202	
• Narco	tic Code	Password		d I	`ustomized	► □ Default Ac	
- User Start o	Informat date: (ion	End date:		III Report A	ess	
		Description		Full Access	Re d Onl	y No Access	*
Pha	armacy Pri	icing					
Sus	tem Settir	ngs			-		
Secu	rity Folo	der					
Work	now Statt	as					Ŧ
•			111			•	
Add	<u>R</u> er	nove <u>C</u> opy	<u>U</u> nlock		<u>S</u> ave	Re <u>v</u> ert E <u>x</u> i	t

6. Select the **Save** button.



Setting Up Users with DIS Access

All PharmaClik Rx users must be registered and have an active account with eHealth Saskatchewan in order to have ability to submit transactions from within PharmaClik Rx to the DIS. In order to set up a user with DIS Access in PharmaClik Rx, the administrator (ADM) user, or a user with administrative access, must log into PharmaClik Rx and grant DIS Access.

Once this is done the **DIS Access** checkbox in the Users tab will be selected, indicating you now have DIS Access, as shown in the image.

To set up a user with DIS Access within PharmaClik Rx:

- 1. Log into PharmaClik Rx as the administrator (ADM), or a user with administrative rights.
- 2. Select More > Security.
- 3. From the Users tab, highlight the name of the user you wish to grant DIS access to.
- 4. Validate that the license # is entered in the correct format. This is imperative in order to submit transactions to the DIS.
 - NOTE: The format for a Pharmacist License # is Dxxxxx and the format for a Pharmacy Technician License # is CPN.000xxxxx.SK.PRS (where x = the actual license #). You <u>MUST</u> enter the license # exactly as shown above in order to transmit claims to the DIS.
- 5. In the General Access tab, scroll down until you find the **DIS Access** row.
- 6. Select the Full Access checkbox for the DIS Access row.
- 7. Select the Save button. This user will now have the ability to submit transactions to the DIS.

		Users			Role Type	s	
Lock	Initials	First Name	Last Name	Ro	le	License/ID#	: .
	PP1	Smith	John	Pharmacy Te	chnician 1	11202	
	PRE	Patrick	Richard	Pharmacist	1	11202	Ļ
	PST	Pharm	Student	Pharmacy Stu	ident 1	23123	
							•
<u>N</u> arco	otic Code	Password	DIS Passwor	d		🔽 Default A	cce
User	Informa	tion					
Start			- · · ·		and the second s		
	date: I		End date: 1		11-1		
ordire	date:		End date:				
Start	date:	General Access	End date:		Report Acce	\$\$	
	date:	General Access Description	End date:	Full Access	Report Acce	ss No Access	•
Activ	date:	General Access Description	End date:	Full Access	Report Acce	ss No Access	^
Activ	date: /ities Access	General Access Description	End date:	Full Access	Report Acce	No Access	^
Activ DIS Doc	vities Access tor Folder	General Access Description		Full Access	Report Acce	SS No Access	^
Activ DIS Doci	vities Access tor Folder Folder	General Access Description	End date:	Full Access	Report Acce	SS No Access	×
Activ DIS Doci Drug	vities Access tor Folder Folder	General Access Description	End date:	Full Access	Report Acce	SS No Access	•
Activ DIS Docl Drug	rities Access tor Folder Folder	General Access Description	End date:	Full Access	Report Acce	SS No Access	•



Changing PharmaClik Rx Password

Password security credentials have changed to establish a higher security control as users now have access to more patient information. It is imperative that user passwords are not shared with other staff or written down anywhere where others can openly see it. If you must write down your password, ensure you do so in a secure and private place that only you have access to. McKesson Canada does not store or keep any user passwords on file so it is imperative you remember your passwords.

Users must also change their PharmaClik Rx password every 60 days. When creating a new user password in PharmaClik Rx, your new password <u>must</u>:

- Be a minimum of eight (8) characters long.
- Contain one character from <u>all</u> of the following four groups:
 - Uppercase characters (A–Z)
 - Lowercase characters (a–z)
 - Numbers (0–9)
 - Special Characters (e.g. !, #, \$, %, etc.)
- Not include some or all of your first name or last name.
- Not be reused if used in the previous 10 passwords.

The examples below illustrate sample passwords that meet the PharmaClik Rx password criteria.

Acceptable	Not Acceptable
SummeRx9#	summerrx9#
Jack!Frost2	Jack!frost
*PharmaClik1	*PharmaClik

To change your PharmaClik Rx password, do the following:

- 1. Select **More** > **Security**. The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Highlight your name from the list.
- 5. Select the **Password** button. The 'Change Password' window appears.

💠 Change Password	×
Old Password: New Password: Confirm New:	<u>O</u> K <u>C</u> ancel

NOTE: If the Administrator (ADM) user is resetting your password, the *Old Password* field will be greyed out and upon first login, the user will be prompted to change their password.

- 6. Enter your old and new password.
- 7. Select the **OK** button.



NOTE: Once set, a password cannot be changed on the same calendar day.

Resetting PharmaClik Rx Password for Locked-Out Users

Users are restricted to three (3) log in attempts. After three unsuccessful attempts, including attempts made over a period of time (e.g. entered 2 invalid attempts Monday and 1 invalid attempt Tuesday with no successful login in-between), a prompt will appear indicating that the user is locked-out of PharmaClik Rx. If locked-out, or a user cannot remember their password, only the PharmaClik Rx Administrator (ADM) or a user with administrator rights (Full Access) can unlock them. The administrator user will set a temporary password, which the user will be prompted to change upon their next log on attempt.



It is imperative that users <u>do not</u> share their PharmaClik Rx as all DIS activity is recorded in the History tab, along with the corresponding user.

To reset a PharmaClik Rx password for a locked-out user:

- 1. Select **More** > **Security**. The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM) or have administrator rights.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Highlight the name of the user locked out (an L will appear next to the name of the user locked out, as shown in the image below).
- 5. Select the Unlock button. The 'Change Password' window appears.

		Users	1		Role Typ	es
ock	Initials	First Name	Last Name	Ro	le	License/ID#
	SD	Stephanie	Dimovski	Pharmacy Ma	anager	111202
L	SK	Scott	Kayes	Pharmacist		111202
						•
<u>N</u> arco	otic Code	Password	DIS Passwor	d T	Customized [*]	🗧 🔲 Default Acc
User	Informal	tion				
Start	date:		L Ford datas E		and the second s	
			End date: L			
	date. J	<u> </u>	End date:			
	uute.	General Access	End date:		Report Acc	ess
	(General Access			Report Acc	ess
	(General Access Description		Full Access	Report Acco	ess y No Access
Activ	vities	General Access		Full Access	Report Accor	ess V No Access
Activ DIS a	vities Access	General Access		Full Access	Report Acco	ess No Access
Activ DIS /	vities Access tor Folder	General Access		Full Access	Report Accor	No Access
Activ DIS / Doct	vities Access tor Folder) Folder	General Access		Full Access	Report Acco	No Access

- 6. Enter in a new temporary password.
- 7. Select the **OK** button.



- 8. Log off of PharmaClik Rx as the Administrator and have the user you just reset the password for log back in, using the temporary password created above.
- 9. Upon login, a validation prompt will appear indicating you must change your password. Select the **OK** button. The 'Change Password' window will appear.
- 10. Enter a new password and select the **OK** button.

Adding New PharmaClik Rx Users

When adding new users, it is imperative that all user credentials are updated to reflect their Role Type and Licensing ID. The Administrator user (ADM) can no longer be used to process claims. Furthermore, some interactions with the DIS cannot be performed by the Technician and must be performed by the Pharmacist.

To add a new PharmaClik Rx user:

- 1. Select the **More** > **Security.** The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM) or have administrator access.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Select the Add button. The 'Add User Window' opens.
- 5. Enter the following information for the new user and select the **OK** button:
 - Initials
 - First Name
 - Last Name
 - Role Type
 - License/ID # (if applicable)
 - New Password (This is temporary and will be reset when the user first logs in)
 - **NOTE:** When entering a license #, the format for a Pharmacist License # is **Dxxxxx** and the format for a Pharmacy Technician License # is **CPN.000xxxxx.SK.PRS** (where x is the actual license #). You <u>MUST</u> enter the license # exactly as shown above in order to transmit claims to the DIS.
- 6. Select the **Save** button.
- 7. Log out of PharmaClik Rx and have the new user you just created log back in, using the temporary password created above.
- 8. Upon login, the user will be prompted to change their password. Select the **OK** button. The 'Change Password' window will appear.

PharmaClik Rx	x
Please enter a new password.	
OK	

9. Enter a new password and select the **OK** button.



Removing Inactive PharmaClik Rx Users

If a user should no longer have access to PharmaClik Rx (e.g. no longer works at the pharmacy, etc.), they should be removed. Removing the user will not compromise any prescriptions or transactions completed by the user as they will continue to be linked to the removed user.

When a user is removed their initials will no longer display in any user dropdown lists, and they will be greyed out and moved to the bottom of the Users list in the Security Administration Facility window, as shown in the image below. If a user is not linked to any prescriptions or transactions, (e.g. manual adjustments, patient history, etc.), then their user will be deleted from the Users tab completely.

		Users		B	ole Types
Lock	Initials	First Name	Last Nan	Role	License/ID#
	TT	Tom	Tiny	Pharmacist	37001
	TM	Tracy	Meagher	Pharmacist	296431

NOTE: Once a user is removed, it cannot be re-added or re-activated. You must create a new user.

To remove a PharmaClik Rx user:

- 1. Select the **More** > **Security.** The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM) or have administrator access.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Highlight the user you wish to remove.
- 5. Select the **Remove** button. A validation prompt appears.

PharmaC	Clik Rx - Security Administration
?	Are you sure you would like to remove this user from the list?
	Yes No

6. Select the **Yes** button. The user will be greyed out and moved to the bottom of the Users list.



Modifying General or Report Access for a Specific User

As noted above, the Administrator (ADM) user, or a user with administrator security access, will have the ability to select one of the following access types to the various folders/windows:

- Full Access User can view, modify and edit the specified folder/window.
- Read Only Access User cannot modify or edit, but can view the specified folder/window. In some instances, the user will be able to modify their own settings only (e.g. Password, DIS Password, Narcotic Password).
- **No Access** User cannot view, modify or edit the specified folder/window.

If at any point the permissions a specific user has differ from the permissions assigned to that Role Type (as indicated in the Role Types tab), an indicator will appear notifying you the user's access is customized, as shown below:

Securit	y Admin	istration Facility				
		Users		Role Ty	pes	
Lock	Initials	First Name	Last Name	Role	License/ID#	*
	JSL	Jack	Larry	Pharmacist	111202	
L	TT	Tom	Tiny 💊	Pharmacist	37001	
						Ŧ
•					4	
<u>N</u> arco	tic Code	Password	DIS Password	*Customized	🍍 🔲 Default Ac	cess
~~~~	~~~~t	in	~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~^	~

**NOTE:** After the PharmaClik Rx 1.8 the upgrade, a number of your users will have ***Customized*** appear when the user is highlighted. This is because the permissions they had prior to PharmaClik Rx 1.8 will be retained and will likely differ from the default set in the Role Types tab. To have the user permissions for a specific user match the default for their role, select the **Default Access** checkbox. See <u>Resetting Users to Default Access</u> for more information.

To customize General or Report Access for a specific user:

- 1. Select the **More** > **Security.** The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM) or have administrator security access.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Highlight the user you wish to modify access for.



- 5. From the **General Access** tab, select the appropriate checkboxes for the folders/windows you wish to customize access for (e.g. Full Access, Read Only, No Access).
- 6. From the **Reports Access** tab, select the appropriate checkboxes for the reports you wish to provide the user access to (e.g. Full Access, or No Access).

General Access	Report Access				
Description	Full Access	Read Only	No Access		
Housekeeping			<b>v</b>		
Merge			<b>V</b>		
Purge			<b>V</b>		
Inventory			Π.		
•			•		
Add Remove Copy Unlock		Save Re	e⊻ert E <u>x</u> it		

- **NOTE:** You cannot assign a child row more access than the parent row. For example, a user cannot have **No Access** to Housekeeping (parent row), but **Full Access** to Merge and Purge (child rows). PharmaClik Rx will automatically update the parent row with the corresponding access and grey out the other access options.
- 7. Select the **Save** button.



#### **Resetting Users to Default Access**

In the Role Types tab, each role will have a set of default access permissions based on what is deemed necessary for a user in that role to access within PharmaClik Rx. If you modified the access permissions for a specific user, you can reset the permissions to match the default access as specified for that role type in the Role Types tab.

To reset a user's access to the default access based on their role type:

- 1. Select the **More** > **Security.** The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM) or have administrator security access.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Highlight the user you wish to modify access for. If the user's access permissions are different from the default access for that role type, a ***Customized*** indicator will display.
- 5. Select the **Default Access** checkbox. The ***Customized*** indicator will disappear.

		Users		Role Ty	/pes
Lock	Initials	First Name	Last Name	Role	License/ID#
	PP1	Smith	John	Pharmacy Technician	111202
	PRE	Preet	Patrick	Pharmacist	111202
•					•
		( ) ·	DIC Decouverd	1 _	Default Acc
Narco	tic Code	Password	Dis Fassword		
Narco User	tic Code Informal	<u>P</u> assword	Dīs Hassword		

6. Select the **Save** button.

## Role Types Tab

The Role Types tab permits the Administrator (ADM), or any user with administrator security access, to view and modify the access permissions users have based on their role type (e.g. pharmacist, technician, pharmacy manager, etc.).

The Role Types tab will display the following default roles and have the appropriate General Access and Report Access permissions assigned based on what is deemed necessary for the role type:

- Administrator
- Accountant
- Community Care Nurse
- Community Nurse Practitioner
- Dispensing Nurse
- Dispensing Physician
- Inventory Clerk
- Laboratory Technicians
- Nurse

- Nurse Hospital
- Nurse Practitioner Hospital
- Other
- Pharmacist
  - Pharmacist Hospital
- Pharmacist Special
- Pharmacy Assistant
- Pharmacy Manager
- Pharmacy Student

All roles, including any custom created role types, will be displayed in alphabetical order.

- Pharmacy Technician
- Physician
  - Physician Emergency
  - Physician Office Staff
  - Physician Specialist
- Provider
- Relief Pharmacist
- Students

Users		Role 1	ypes
Description	Active	Custom	Pharmacist Role
Administrator			
Accountant	$\checkmark$		
Community Care Nurse			
Community Nurse Practitioner			
Custom Pharmacist	<b>v</b>	<b>v</b>	
Custom Technician	<b>v</b>	<b>v</b>	
Dispensing Nurse			
•			+
General Access		Report A	ccess
Description	Full Acces	s Read O	nly No Access 4
Activities			
DIS Access			<b>V</b>
Doctor Folder		<b>v</b>	
Drug Folder			Π,
•			4





#### Modifying General or Report Access for a Specific Role Type

You can customize the access that users have within PharmaClik Rx based on their role type. For example, you can ensure that an Inventory Clerk role type only has access to the folders and windows in PharmaClik Rx that are relevant to the inventory clerk role (e.g. Drug Folder, etc.).

To customize General or Report Access for a role type:

- 1. Select the **More** > **Security.** The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM) or have administrator security access.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Highlight the role type you wish to modify access for.
- 5. From the **General Access** tab, select the appropriate checkboxes for the folders/windows you wish to customize access for (e.g. Full Access, Read Only, or No Access).
- 6. From the Reports Access tab, select the appropriate checkboxes for the reports you wish to provide the role type access to (e.g. Full Access, or No Access).

Users		Role Type	:5	NOTE: You car
Description	Active	Custom Ph	armacist Role 🔺	assign a child ro
lispensing Nurse				more access the
lispensing Physician				parent row. For
nventory Clerk				example, a role
aboratory Technicia				cannot have No
lurse				Access to
lurse Hospital				
lurse Practitioner Hospital			□ _▼	Housekeeping
1			•	row), but <b>Full A</b>
General Access		Report Acces	:s	(child rows).
Description	Full Access	Read Only	No Access 🔺	PharmaClik Rx
Activities				automatically up
DIS Access			<b>V</b>	the parent row v
Doctor Folder				the correspondi
5 F 11				access and gre
Drug Folder				

gn a child row e access than the ent row. For nple, a role type not have **No** ess to sekeeping (parent , but Full Access erge and Purge d rows). rmaClik Rx will matically update parent row with corresponding ess and grey out other access ons.

7. Select the Save button.



#### Adding Role Types

With the PharmaClik Rx 1.8 upgrade your pharmacy will have an extensive list of role types available to use and assign within your pharmacy. If you do not see a role type that your pharmacy uses, or wish to create your own, you may do so within the Role Types tab. All custom role types created by a pharmacy will have the **Custom** checkbox selected.

To create a new role type:

- 1. Select the **More** > **Security.** The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM) or have administrator security access.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Review the list of role types to ensure you are not creating a duplicate.
- 5. Select the **Add** button. A new blank row appears at the bottom with the **Active** and **Custom** checkboxes selected.

Users		Role Types				
Description	Active	Custom	Pharmacist Role			
Physician Emergency						
Physician Office Staff						
Physician Specialist						
Provider						
Relief Pharmacist	<b>V</b>					
Students						
Office Assistant	Image: A start and a start	<b>V</b>				

- 6. If the new role is a pharmacist role, select the Pharmacist Role checkbox.
  - **NOTE:** Selecting the **Pharmacist Role** checkbox indicates to the other users this user has the ability to dispense prescriptions. Only select this checkbox if the custom role you are creating is for a pharmacist.
- 7. From the **General Access** tab, select the appropriate checkboxes for the folders/windows you wish to provide the new role type access to (e.g. Full Access, Read Only, or No Access).
- 8. From the **Reports Access** tab, select the appropriate checkboxes for the reports you wish to provide the new role type access to (e.g. Full Access, or No Access).
- 9. Select the **Save** button. This new role type will now appear in dropdown menus for selection.



#### Inactivating Role Types

The extensive list of role types will be available within the Role types tab. If your pharmacy does not need or use some of the role types, you can inactivate them so they do not appear in any dropdown menus within PharmaClik Rx. Should you require the role type to be available later, you can reactivate it, making it available for selection. You can only inactivate a role type that is not in use. If the role type is assigned to a user, then the following prompt will appear:

Pharma	PharmaClik Rx - Security Administration				
	Role Type is currently assigned and cannot be deactivated.				

To inactivate a role type that is not in use:

- 1. Select the **More** > **Security.** The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM) or have administrator security access.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Deselect the **Active** checkbox for the role you wish to make inactive.
- 5. Select the **Save** button.

#### **Removing Role Types**

You can only remove a custom role type that your pharmacy created that is not in use. All custom role types will have the **Custom** checkbox selected, indicating the role was created by the pharmacy and not one of the default role types available. All other default role types cannot be removed. If the role type is assigned to a user, the following prompt will appear:



To remove a role type not assigned to a user:

- 1. Select the **More > Security.** The 'Security Login' window appears.
- 2. Enter the login credentials of the user who wishes to access the Security window. This user must be the Administrator (ADM) or have administrator security access.
- 3. Select the **OK** button. The 'Security Administration Facility' window appears.
- 4. Highlight the role type you wish to remove.
- 5. Select the **Remove** button.
- 6. Select the **Save** button.



# Accessing a Patient's EHR

The Saskatchewan Health Information Protection Act (HIPA) follows a "deemed" consent model where consent from a patient is deemed to exist if health information is required to provide adequate patient care.

However, privacy concerns require that pharmacies justify access to all patients' health records on the DIS. Each time a Patient Folder is being acted upon in PharmaClik Rx, such as adding, removing, viewing information, the patient's EHR will display. You must provide a reason each time you request to view a patients' EHR as well. An audit of these requests will be recorded on the DIS and in the Patient History tab.

When the 'Patient EHR Access Reason' window appears:

1. From the dropdown menu, select the reason for accessing the patient's EHR

**NOTE:** The default reason is *Practice Review*.

2. In the **Comments** field, enter in any notes/comments you may have in regards to accessing the EHR. This field is not mandatory.

🍁 Patient EHR Access Reason	×
Reason for Accessing Patient EHR	
Patient Care	-
Comments	
1	
Date: Oct 11, 2014	
<u>0</u> K	<u>C</u> ancel

3. Select the **OK** button. The patient's EHR will appear.



# **Patient Consent**

As part of the Privacy Act, patients are permitted to 'mask' their EHR profile to prevent any health professionals, who have not been granted access, from viewing information. If the patient's masked EHR profile is requested to be viewed, you will be prompted with the following 'Detected Issue':

Priority	Severity	Severity Issue Type Description		
Error		Business Constraint Violation: A local business rule relating multiple elements has been violated.	AN ERROR OCCURRED - ERROR DETAILS: PATIENT PROFILE IS MASKED	

If the patient's EHR has been masked, you must have the patient's permission to access a patient's EHR. The Saskatchewan DIS does not support keyword access for masked profiles so consent must be granted from the patient. The rules governing retrieval of this information provide for access limited to specific circumstances including:

- Where expressed consent of the patient has been obtained. This means that the patient has provided permission, or has done so through a health professional, for a specified period.
- In emergency circumstances in which the patient is unable to provide consent.
- Where dangerous use of prescription drugs is suspected.



Permission extends for the period of time entered on the **Consent** window for the user that has been approved for consent. Consent does not mean all staff within the pharmacy has access. Only the user that has created the consent will have permission.

Each time an entry is made in the 'EHR Consent' window, it is recorded in the History tab. A health professional will have two options to indicate that consent has been granted to view the patient's EHR:

- Consult tab in the Patient Folder
- Detected Issues window



## **Entering Consent in Consult Tab**

Prior to completing any work for a patient that has their profile masked, indicate on the Consult tab of the Patient Folder that consent has been given by setting the EHR consent option.

- 1. Search for and select the desired patient.
- 2. Select the **Consult** tab.
- 3. Select the **EHR Consent** button. The 'EHR Consent' window will appear.
- 4. Select the **Consent** checkbox.
- 5. Enter any other details regarding the consent.
- 6. Select the **OK** button.

Consent			
Effective Date End Date: Method:	Sep 04, 2014 Verbal		Reported By: Patient
Keyword			Override
Keyword:			Reason:
	ЈН	-	Provider:
Entered By:	,		

### Entering Consent in Detected Issues Window

- 1. Search for and select the desired patient.
- 2. Select the Clinical tab.
- 3. Select the EHR Consent button. The 'EHR Consent' window will appear.
- 4. Select the EHR Query button. The 'Patient EHR Access Reason' window appears.
- 5. From the dropdown list, select a reason and select the **OK** button. If there are any detected issues, the 'Detected Issues' window will appear.
- From the 'Detected Issues' window, select the EHR Consent button. The 'EHR Consent' window appears.
- 7. Select the **Consent** checkbox.
- 8. Enter any other details regarding the consent.
- 9. Select the **OK** button.

	Severity	Issue Type	Description		
Error	High	Duplicate Generic Alert: The proposed therapy appears to have the same intended therapeutic benefit as an existing therapy and uses the same mechanisms of action as the existing therapy.	Duplicate Therapy Alert between drug: Acebutolol HCL and drug: Acebutolol HCL		
Error	High	Duplicate Generic Alert: The proposed therapy appears to have the same intended therapeutic benefit as an existing therapy and uses the same mechanisms of action as the existing therapy.	Duplicate Therapy Alert between drug: Acebutolol HCL and drug: Acebutolol HCL		
Error	High	Duplicate Generic Alert: The proposed therapy appears to have the same intended therapeutic benefit as an existing therapy and	Duplicate Therapy Alert between drug: Acebutolol HCL and drug: Acebutolol HCL		
•			4		
ssue M	anageme	nt			
	Code	(	Comment		
			Add		
			<u>R</u> emove		
_					



## **Overriding Consent**

If a patient is unavailable to provide you with consent to access his/her EHR, and a 'Detected Issue' is returned from the DIS, you may use the **Override** feature on a one-time, transactional basis.

As outlined within the Pharmaceutical Act for Saskatchewan, professional judgment must be used when overriding the consent. It will be recorded in the DIS and the user that performs the override must provide an explanation as to why the override was used. Ensure to document this for future reference. The ability to override will only be available if an attempt to view the patient's EHR was made and not permitted.

To override consent:

- 1. Select the **Patient** button.
- 2. Search for and select the patient.
- 3. Select the **Consult** tab.
- 4. Select the EHR Consent button. The EHR Consent window will appear.
- 5. Select the **Override** checkbox. The fields within the 'Override' section will be enabled.

💠 EHR Consei	nt: Bilkhu, Pravneet PHN 12	34567	×
Effective Date End Date: Method:		Reported By:	-
Keyword:		Image: Construction         Professional Judgement           Provider:         Midwife, Conform	
2		<u> </u>	

- 6. Select a reason from the **Override** dropdown list.
- 7. In the **Provider** field, search for and select a doctor.
- 8. Select the **OK** button.



If the override is accepted by the DIS, the patient's EHR Profile will be displayed. If a 'Detected Issue' is returned, the user must contact the PIP Service Desk to determine the next steps.



## **Revoking Consent**

To revoke, or end consent, a new consent must be created with an **End Date** that is in the past.

To revoke/end consent:

- 1. Search for and select the desired patient.
- 2. Select the **Consult** tab.
- 3. Select the EHR Consent button. The 'EHR Consent' window will appear.
- 4. Select the **Consent** checkbox.
- 5. In the **Effective Date** field, enter a date in the past.
- 6. In the **End Date** field, enter the same date that you entered in the step above. This will indicate that consent is to end.
- 7. Select the **OK** button to submit the consent message to the DIS.



# **Patient Search**

Every Saskatchewan resident is assigned a Saskatchewan Health Number (HSN), a unique identifier that is required for PIP transactions. For eHealth purposes, we refer to it nationally as a Personal Health Number (PHN).

To accommodate the collection of this information, the Main tab of the Patient Folder has been enhanced with a PHN field. It is imperative that you ensure this PHN is correct for every patient.



Prescriptions will be rejected by the DIS (PIP) if the patient does not have a PHN entered in this field. It is imperative that you have request to view each patient's PHN and enter it in the Patient Folder.

* 1	Patient Search				×
	PHN	Last Name	First	Middle	
70'	000348				
					, , , , , , , , , , , , , , , , , , ,
1	Extended		Local	Last Name and F	irst
				Name:	
	PHN	Last Na	ame	Additionally, use t	he Last
70	0000348	CONF	ERNEST	Name and First N	ame in
DUN.				conjunction with the	
FAN.				to return accurate	search
Use the PHN to				roculto	Search
search for an				Tesuits.	
exact match for a					
patient.					
•		1			•
	New	Copy	nt <u>M</u> atch	<u> </u>	ncel



# Patient Folder

To accommodate access to the DIS, as well as to ensure adequate display of the EHR information, ensure to make the necessary changes to the Patient Folder. The Patient Folder within PharmaClik Rx updates the stored DIS information. Since this information is viewed by other healthcare professionals, it is necessary to ensure that all information is accurate and up to date.

CONF, A	3rd Party Clinical Profi	e History Consult	Preferences	0 Notes		
Last Name:	CONF Bir	th Date: Aug 29, 1953 Ag	e: 61 Last R:	Patient Mode x:Jul 22, 2014		
First Name:	ALBERT Ge	nder: Male 💌 PH	IN: 700000291			
Mid Name:	Title: Sta	atus: Active 🖵 Pa Deceased 🔺	t #:			
Home	Business Other	C Hospitalized	Groups	Accounts		
	Primary Addr: Home	▼ Inactive		-		
Addr Line 1:	131 MCNABB	Phor Obsolete	7 Digit loca	▼ ext:		
Addr Line 2:		Mob.	7 Digit loca	▼ ext:		
City:	Regina 🗨	Fax:	7 Digit loca	-		
Province:	Saskatchewan 💌	E-mail:				
Post Code:		Country: Canada	•	<u>C</u> ompare		
Alerts Jul 21, 2014 rash was on ad. Jul 21, 2014 rash was on a						

## Patient PHN

It is imperative that a patient's PHN is correctly inputted, as prescriptions will be rejected by the DIS if the PHN on file is incorrect. If the PHN is missing or if a duplicate PHN exists for another patient, a warning message will display. When a warning message appears concerning the PHN, you must take immediate action to correct this patient information. To see which patients currently have a PHN on file, generate a **Patient List** report.

To enter a patient's PHN:

- 1. Search for and select the desired patient.
- 2. Select the **Patient** tab.
- 3. In the **PHN** field, enter the patient's PHN.
- 4. Select the **Save** button.



All dispenses in Saskatchewan, with the exception of patients with a status of 'Animal' or 'Out of Province', <u>must</u> go through the DIS.



## Patient Status – Animal or Out of Province

If a patient has one of the following statuses, any prescriptions filled for that patient will not be transmitted to the DIS:

- Animal
- Out of Province



The patient status for a patient should never be changed to by-pass the DIS. All dispenses in Saskatchewan must be submitted to the DIS.

The following applies for patients with their statuses set to 'Animal', or 'Out of Province':

- The PHN is not required, as the prescription and patient information for these patient types are only maintained on PharmaClik Rx and not on the DIS.
- Information is not automatically transmitted to the DIS when a patient status is changed from 'Animal' or 'Out of Province'. The change is only saved in PharmaClik Rx and is recorded in the History tab.
- If EHR buttons and functionality are not accessible, check to see if the patient's status is set to 'Animal' or 'Out of Province'.
- If you filled a prescription for a patient with an 'Out of Province' status, it will appear on the **Non-DIS Transactions** report, is automatically sent to PIP on the first day of every month. You may need to reverse the prescription if the patient does, in fact, reside in Saskatchewan. You will be notified by the Saskatchewan government if a reversal is necessary.



## Patient Clinical Tab

The Clinical tab, of the Patient Folder, which contains allergy and medication information, will now permit the user to upload and/or download allergy and intolerance information to and from the patient's EHR. The drug allergy and drug intolerance must be added to the DIS. The window has been enhanced to include an EHR checkbox. For previously added allergies, the information will be updated both locally and on the DIS. For new entries, select the **EHR** checkbox to ensure the entry will be uploaded.



Certain conditions and custom entries will only be saved to the patient file locally as transmissions are only required for drug allergy and drug intolerances. For example, 'Medical Allergies', 'Observations', and 'Lab Results' will not be transmitted to the DIS.

CONF, A	3rd Party Clini	ical Profile History Con	isult Preferer	nces	0 Notes				
PHN: 700	PHN: 700000291 Gender: Male Birth Date: Aug 29, 1953 Age: 61 🔽 Patient Mod								
Observations         Height:       0       ft       0       inches       /       cm       IBW       kq       EHR       Lab Results         Weight:       0       lbs       /       kg       AjBW       kg       BMI:       Creatinine									
Clinical	Clinical Information								
EHR	Medical Type	Medical Items	Effective	Nc	Add				
<b>~</b>	Allergy Groups	SALICYLATES	Jul 21, 2014	F	<u>R</u> emove				
	Allergy Groups	BENZODIAZEPINES	Jul 21, 2014	Г					
<b>V</b>	Allergy Groups CEPHALOSPORINS Jul 21, 2014				Sort				
					<u>D</u> etails				
•		III		F	EHR Query				



#### Viewing/Downloading Clinical Information from the EHR

To view the clinical information on a patient's EHR:

- 1. Search for and select the desired patient.
- 2. Select the **Clinical** tab.
- In the 'Clinical Information' section, select the EHR Query button. The 'Patient EHR Access Reason' window appears.
- 4. Select your reason from the dropdown menu and select the **OK** button. The 'EHR Clinical' window appears.
  - **NOTE:** If a 'Detected Issues' window displays instead, follow the instructions presented on-screen.

+ EHR - Clinical : MCKESSON, B PHN 800126122	×
Clinical Information	Condense
- Allergies, Intolerances (2)	
Drug Allergy	
SULFA(SULFONAMIDE ANTIBIOTICS)	
<ul> <li>Severity: Moderate Date: May 27,2014 Status: Active *SUSPECTED*</li> </ul>	
Food Non-Allergy Intolerance	
E-LACTOSE	
<ul> <li>Severity: Moderate Date: May 27,2014 Status: Active *SUSPECTED*</li> </ul>	
	<i>~</i>
	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~

The patient's Allergies/Intolerances information from the DIS is:

- Grouped according to type.
- Sorted by severity within each type.
- Displayed newest to oldest.
- 5. Use the expand + icon to navigate to a summary row.
- 6. Highlight the row and select the **Detail** button. The 'EHR-Clinical Details' window displays.

🍀 EHR - Cli	nical Details : MCKE	SSON, B PHN 80012612	2			×
- Allergy/Int	tolerance					
ID:	00000D4N	🔲 Local	Type: D	rug Allergy		
Entered on:	May 27, 2014	Status: active	Description: S	ULFA(SULFONAMIDE /	ANTIBIOTICS)	
Entered by:	ID: CPN.00030112.S Conform Physician Of	K.PRS Name: Conform fice	Information: S	USPECTED		_
Reported on:			Effective: M	lay 27, 2014 🔲 Re	ported Reactions	25
Reported by:			Severity: M	Ioderate 🗌 🗌 Alle	ergy Test	53
Record No	otes		_			_
a dfa da fa a	lext		Date	Au	thor CK DDC Normal	_
adradsras			Jun 25, 2014-14:36	McKessonPharmac	okimno Name: ist1	
asdfasdfsa			Jun 25, 2014 14:37	ID: CPN.00030234. McKessonPharmac	SK.PRS Name: ist1	
0 Detect	ed Issue(s)			Do <u>w</u> nload	<u>0</u> K	
0 Detect	ed Issue(s)			Do <u>w</u> nload	<u>0</u> K	


- 7. Select the **Download** button to download this information from the DIS to PharmaClik Rx. The information is immediately transferred in to PharmaClik Rx.
- 8. Select the **OK** button. The 'EHR Clinical window' appears.
- 9. To view the transaction history for the highlighted row, select the **History** button. The 'EHR–Allergy/Intolerance History' window appears.



You are able to view the details of this transaction by scrolling across the window, including:

- Status
- Pharmacy that added the information to the patient's EHR
- Effective Date
- Severity
- ID of person who entered the information
- Date information was entered and changed.
- 10. Select the **OK** button to close the window. The 'EHR-Clinical' window appears.
- 11. Select the **OK** button to close the 'EHR–Clinical' window.



#### Adding Existing Clinical Information to the EHR

When the DIS is activated for your pharmacy, you can update the DIS with local clinical information. It is important to do this as this information is now shared with all health professionals through the DIS.

To add existing clinical information to a patient's EHR:

- 1. Search for and select the desired patient.
- 2. Select the **Clinical** tab.
- 3. From the Clinical Information section, highlight the local record that has not yet been uploaded to the DIS.

- Clinical	Information nown Medical Allergi	es 🔲 No Known Me	edical Conditions		
EHR	Medical Type	Medical Items	Effective	Nc	Add
	Condition	DIABETES MELLITUS	Oct 16, 2014	Γ	Remove
	Allergy Groups	PENICILLINS	Oct 16, 2014	Γ	
	Allergy Groups	PENICILLAMINE	Oct 16, 2014	Γ	Sot
					<u>D</u> etails
•		III		Þ	EHR Query

- 4. Select the **Details** button. The 'Details' window appears.
- 5. Select the **EHR** checkbox.
- 6. Select the **OK** button.
- 7. Select the **Save** button.

Once the DIS has been updated with his local information, the EHR checkbox column will be displayed with a checkmark.



#### Adding New Clinical Information to the EHR

When adding new clinical information, it is recommended that this information is always transmitted to the patient's EHR. By default, the EHR checkbox will be selected for all clinical information added. If you do not want the information transmitted to the patient's EHR, you can deselect the EHR checkbox.

To add new clinical information to a patient's EHR:

- 1. Search for and select the desired patient.
- 2. Select the **Clinical** tab.
- 3. In the Clinical Information section, select the **Add** button. The 'Medical Condition Search' window opens.
- 4. Search for the condition you wish to add and select the **OK** button. The 'Details' window opens.

🍀 Details: Alle	gy Groups - PENICILLINS		×
Туре:	Drug Allergy Severity: Mode	rate 💌	🔲 Private
Reaction:	PATIENT GETS SEVERE RASH ON ARMS.		🔽 EHR
Effective Date:	Oct 16, 2014 Effective Until:		
Reported By:	Patient  Name:		
Entered By:	JH		
– Drua –––––			
DIN:	883743		
Generic:	PENICILLIN G POTASSIUM		
Trade:	PENICILLIN G POTASSIUM		Search
Notes	Add Delete Alert Print Private FHR	llear	Date
		0361	Date
Repetience		OK	Cancel
<u>n</u> eactions			

- 5. Enter in as many details as possible on the condition.
- 6. Ensure the **EHR** checkbox is selected.
- 7. Select the **OK** button.
- 8. Select the **Save** button.



#### **Removing Clinical Information from the EHR**

If clinical information for a patient has changed, you can remove any previously added information from the EHR.

To remove clinical information from a patient's EHR:

- 1. Search for and select the desired patient.
- 2. Select the **Clinical** tab.
- 3. In the Clinical Information section, highlight the condition you wish to remove.
- 4. Select the **Remove** button. A validation prompt will appear to confirm the removal.
- 5. Select the Yes button.
- 6. Select the **Save** button.

### Patient Profile Tab

The patient's local profile will continue to be displayed by selecting the Profile tab in the Patient Folder. This will display only records that reside within your local database. It is mandatory to perform an evaluation of a patient by viewing the patient's EHR profile. While you have the ability to view a patient's EHR record, DIS will record your session in the patient's History tab. The EHR Profile will display:

- Clinical Information
- Combined Prescriptions
  - DIS only
  - DIS and PharmaClik Rx
  - PharmaClik Rx only

#### Viewing Prescriptions on a Patient's EHR

To view the prescriptions on a patient's EHR:

- 1. Search for and select the desired patient.
- 2. Select the **Profile** tab.
- 3. Select the **Rx** > **Profile** > **EHR All**. The 'Patient EHR Access Reason' window displays.

**NOTE: EHR – RX** is not available for the province of Saskatchewan.

4. Select a reason from the dropdown menu and select the **OK** button. The patient's full EHR will appear.

The **EHR – All** will display all clinical information and local data prescription information that resides on the DIS.



	<b>Source</b> Allows you use filter prescriptions by: Local, DIS, or Combined.	<b>Condense</b> Select the Condense checkbox to see less detailed information within the prescription rows.
	EHR - All : MCKESSON, B PHN 80	
	Clinical Information	
<b>Type</b> Allows you use filter prescriptions by: All, Prescriptions,	Anergies, molerances (2)         ⊖ Drug Allergy         ⊖ SULFA(SULFONAMIDE ANTIB 5)         ⊡ SulFA(SULFONAMIDE ANTIB 5)         ⊡ Severity: Moderate Date: Ma 20         ⊡ Food Non-Allergy Intolerance         ⊡ LACTOSE         ⊡ LACTOSE         ⊡ Severity: Moderate Date: May 2 00      Profile Information     Type: All         ▼ Spur	14 Status: Active *SUSPECTED* 14 Status: Active *SUSPECTED* ce: Combined
Device	Local Service Date Type Issues	Product Information Qty REM _
Prescriptions, and	DIS ID Status Notes	DS QA
	✓ Jul 29, 2014 Dispense Hx ✓ 00003BPN completed	APU-GLICLAZIDE 80 MG TABLET 10 TAB 0 DIN:02245247 TAB 1.d 10 TAB
	✓         Jul 28, 2014         Create Rx         ✓           000020W9         active         □	TEVA-GLICAZIDE 80 MG TABLET         2 TAB         1           DIN:02238103         TAB         2 d         2 TAB
Detail	Jul 25, 2014 Dispense Rx V 00003BNR active	LEVOCARBIDOPA 10 MG-100 MG TA 2 TAB 4 DIN:02244494 TAB 2 d 10 TAB
Displays the details	۰ III.	
highlighted.	Detail	



#### Viewing Prescription Details on a Patient's EHR

While in the 'EHR – All' window, you can highlight a specific prescription from the Profile Information section and select the **Detail** button. This will open and display the 'Create' and 'Dispense' information of this prescription that resides on the DIS.

🂠 EHR - Rx De	F S tu F tsils: MCKESSON, B PHN 800126122	Prescriber Select this expand icon o view additional Prescriber details.	×	Assigned To Select this expand icon to view additional details.
Create Rx In	fo	(IN/GCN - 2247734		
RXID:		CONCERTA 54 MG TABLET	/HIC: Str:	
Ureated: Prescriber:	Uct 14, 2014 Status: Jactive Dr. ConformPhysician Licence#: 009993	02247734 Drug Name METHYI PHENIDA QA: 28 F e824Refills 1 Qty: 28 ERTAB2: DS: 28 d Control DBAL	Form: ERTAB	<b>Detected Issues</b> Select this Folder
Assigned to:	McKesson Pharmacy1, ID: CPN.0003	No Sub:	ient Type, jacute	Icon to view any
0 Reco 0 Refu	ord Note(s) 📄 2 Detected Issue(s) j sal(s) to Fill 📄	Instructions	iEL, LAHUE,	that exist.
Dispense Inf	0		Condense	
	00003DNB Local	DIN/GCN : 2247734		
Entered on:	Oct 14, 2014 Status: aborted	CONCERTA 54 MG TABLET SA	Str:	Entorod By
Entered by:	ID: D8890 Name:		Mfre	Entered By
	McKessonPharmacist1	OD: 28 EBTAB24 DS: 28 d	Interval	Select this
Fill Type:	First Fill	Route: ORAL		expand icon to
		Sub Reason:	Code:	view additional
0 Reco	rd Note(s) 🗾 0 Detected Issue(s) 🛓	Sub Reason:   Instructions TAKE 1 TAKE 1 DAY (BROWN, BARR	EL, LARGE,	details.
0 Reco	rrd Note(s)  0 Detected Issue(s)	Sub Reason:   Instructions TAKE 1 TAKE 1 DAY (BROWN, BARR TAB)	EL, LARGE,	view additional details.
0 Reco <u>U</u> pdate Status	ord Note(s)     0 Detected Issue(s)       I     1 of 1	Sub Reason: ] Instructions TAKE 1 TAKE 1 DAY (BROWN, BARR TAB) Dow	Lode:   EL, LARGE,	view additional details.
0 Reco	ord Note(s)     0 Detected Issue(s)       I     1 of 1       .     .	Sub Reason: ] Instructions TAKE 1 TAKE 1 DAY (BROWN, BARF TAB) Dow	Lode:   EL, LARGE,	view additional details.
0 Reco	Arrows	Sub Reason: ] Instructions TAKE 1 TAKE 1 DAY (BROWN, BARF TAB) Dow	Icode:	view additional details.
0 Reco	Arrows	Sub Reason: ] Instructions TAKE 1 TAKE 1 DAY (BROWN, BARF TAB) Dow	Code:   EL, LARGE,	view additional details.
0 Reco	Arrows Use these buttons to pavigate through all	Sub Reason: ] Instructions TAKE 1 TAKE 1 DAY (BROWN, BARF TAB) Dow	Code:   EL, LARGE,	view additional details.
0 Reco	Arrows Use these buttons to navigate through all prescriptions on the	Sub Reason: ]	Icode:	view additional details.
0 Reco	Arrows Use these buttons to navigate through all prescriptions on the D	Sub Reason: ] Instructions TAKE 1 TAKE 1 DAY (BROWN, BARF TAB) Dow	Icode:	view additional details.



The **Condense** checkbox will change the view of the 'Dispense Info' section. Previously you were able to see the status on the prescription with the Condense checkbox selected. Now you have to turn it off to see the status.



### Patient History Tab

The Patient History tab will now record information that has been modified in relation to the patient's EHR. For example, when a user accesses the patient's EHR information, a line will be recorded in the History tab.

Event Displays wh occurred w EHR was a	nat action hen the ccessed.	Activi Displa made EHR windo	<b>ity</b> ays the selection from the Patient Access Reason w.	
CONF, E 3rd Party	Clinica Prof	ile History	onsult Preferences 🕡 Noter	<b>Comments</b> Displays any comments that
Entered User	Event	Activity	Comments	the Patient EHF
Oct 17, 2014 08:27JH	Fix P.,	Interaction	EVALUATE: I wo Month Maintenanc	Access Reason
Oct 17, 2014 08:27 JH	By	Interaction		window.
Oct 17, 2014 08:26 JH	New Device	Befused	0462 661 3001 ACCU-CHEK ULTBA	
Oct 17, 2014 08:26 JH	Bx	Interaction	DBUG-DBUG-WABFABIN SODIUM	
Oct 17, 2014 08:26 JH	Bx	Interaction	EVALUATE DBUG:A lower priced in	
Oct 17, 2014 08:24 JH	EHR - All	Practice Review	NEW	
Oct 16, 2014 18:32 JH	Rx	Interaction	EVALUATE PATIENT:Warning: Inte	
Oct 16, 2014 18:31 JH	EHR - All	Practice Review	NEW; ACCU-CHEK ULTRAFLEX 1 -	
Sep 05, 2014 10:15JH	Rx	Interaction	DRUG-DRUG:ACETAMINOPHEN 5	
Sep 05, 2014 10:15JH	Rx	Interaction	DRUG-DRUG:ACETAMINOPHEN 5	
Sep 05, 2014 10:15JH	Rx	Interaction	EVALUATE DRUG:There are multipl	
Sep 05, 2014 10:15JH	EHR - All	Practice Review	NEW; ACCU-CHEK ULTRAFLEX 1 -	
Sep 05, 2014 09:41JH	Rx	Interaction	DRUG-DRUG:WARFARIN SODIUM	
Sep 05, 2014 09:41JH	Verify Rx	Pre-Determination	LEFLUNOMIDE;LEFLUNOMIDE	
•	ſ	"	• •	



### Patient Notes Tab

Patient notes that are added for Saskatchewan residents will not be transmitted to the DIS at this time. Additionally, the **EHR Query** button and **EHR** checkbox will not be accessible. These will be functional as new enhancements in a future release.



Users should review the Notes tab regularly to ensure it is kept up to date. With a future release, users will be required to transmit relevant patient related notes to the DIS.





## Doctor Folder

There have been enhancements to the Doctor Folder with the renaming of a field and the addition of a new field to accommodate various categories of healthcare professionals for eHealth.

Physician, Conform		History	0	Notes
Last Name: Robert	ReAuth Met	hod: Phone	Doctor #:	29 Nar Res:
First Name: Jones	Prescriber T	ype: College of	Phy 💌 License #:	009993
Mid Name:	Role Type:	Medical D	octe 💌	
Language: English 💌	Sask Type:	Saskatche	ewai 💌 Prov #:	0000009993
Address 1 Addr	ess 2	Address	3 Ac	ldress 4
Primary Address: 🛛	ddress 1	<b>•</b>	Specialty:	-
Addr Line 1: 11 Way North Str	eet	Phone: (30)	6) 123-4567 7 Digi	t loca 💌 ext:
Addr Line 2:		Mobile:	7 Digi	t loca 👻 ext:
City: Regina	•	Fax:	7 Digi	t loca 👻
Province: Saskatchewan	•	E-mail:		
Post Code: S3R 5Y9		Country: Car	nada 💌	
Alerts				

**Prescriber Type** The 'Doctor Type' field has been renamed to 'Prescriber Type'.

- **Role Type** A new field labeled 'Role Type' has been added which will indicated the type of Health Professional that will be sending transactions to the DIS. The 'Role Type' and 'License #' will be sent to the DIS for this Health Professional.
- **Sask Type** The 'Sask Type' and 'Prov #' fields were repositioned. The Sask Type and Prov # will be the values that will be sent to ADAPT for claim adjudication.



### **Role Types**

Although all available professional role types are displayed in the Role Type field, not all types are available for selection for the province of Saskatchewan.

The following lists the acceptable Role Types for the province of Saskatchewan:

• Dentist

• Pharmacy

Registered Nurse

- Medical Doctor
- Pharmacist

 Registered Nurse Practitioner

- Optometrist
- Registered Midwife

### License Type

The following are the License Type codes that are available in the dropdown menu:

- Saskatchewan Medical Practitioner (Physicians, Optometrists, Dentists, Prescribing Nurses)
- Saskatchewan Pharmacist
- Saskatchewan Health Medical Service Number (Out of Province and 9998)



## Drug Folder

There have been enhancements to the Drug Folder with the renaming of a field and the addition of new fields to accommodate the various drugs.

DIN 11350272	Auxiliary	Alternatives	Compa	nion	Inventory	History	0	Notes
Drug							না	<b>N M</b>
Generic: AEI	ROCHAMBER	R W/SMALL M/	RpI DIN:				<u> </u>	OTC
Trade: AEI	ROCHAMBER	R W/SMALL M/	Prov \$:			Capped Mfr	\$	
TaLL MaN:			Strgth:			Innovator		
Ther Class: ME	DICAL SUPP	PLIES 🖵 I	Mfr:	TRU		Narcotic	Γ	PFS
Schedule: Scl	hedule III	<b>▼</b> F	Print:		•	Reportable	Г	EDS
Drug Form:		•	Auto Disp:	No auto	)-C 💌 🗆	Shrink Label		SOC
Colour:		N	vlaint		• 「	Mixture		
Default SIG		<b>–</b> [	DIS Type:	Device	-	High Alert		
Enterprise:		<b>_</b> F	Route	MISCEL	L 💌			
Last McKesson:	May 16, 201	2 🥅 Block U	pdates	Last R	k Date:			nactive

### Main Tab

#### **DIS Type**

The **Device** checkbox has changed to the **DIS Type** dropdown menu. The Drug file can now be set to 'Rx', 'Device', and 'Non-DIS'. In the province of Saskatchewan any prescription with the **DIS Type** set to **Device** or **Non-DIS** will not be transmitted to the DIS, as they are not required to be added to a patient's EHR. Drug file items that are either a device, test strip, or have a DIN that is not recognized by the DIS must be recorded as a **Device** in the **DIS Type** field to ensure that they are not transmitted to the DIS.



There are no changes to the Third Party claim procedures.



#### Incorrectly Filling a Prescription as a Device

Any refills for prescriptions that are filled as a device must also be filled as a device. However, if a prescription has been filled incorrectly, you must correct the prescription.

To correct a prescription that was incorrectly filled as a device:

- 1. Identify the prescription.
- 2. Ensure the **DIS Type** is set correctly within the Drug Folder. Only users with **Drug File Maintenance** are able to change this.
- 3. **Correct** or **Refuse** the prescription. Ensure that, both locally and on the DIS, the prescriptions are marked as 'Aborted'.
- 4. Continue to fill the prescription correctly with the proper device indication in the **DIS Type** field.

When modifying the 'DIS Type' for prescription refills, the following occurs:

Changed From	Changed To	Sent to the DIS
Rx	Device or Non-DIS	The Prescription is created in PharmaClik
		Rx.
		The Prescription is not sent to the DIS.
Device or Non-DIS	Rx	The Corrected Prescription is sent to DIS.
		The Prescription is tracked in History tab.



PIP can generate a report to view all prescriptions that were dispensed and not sent to the DIS. Therefore, it is very important that you ensure the DIS Type is correct for those products that are not recognized by the DIS.

#### Route

A new field, **Route**, has been added to the Drug Folder for all DIS enabled provinces. The field will be populated by PharmaClik Rx and will not be editable by the user, unless the drug file is a 'Free Form' or 'Mixture' drug.

The Route of Administration (**Route**) code is a mandatory field for all DIS enabled provinces when the **DIS Type** is set to **Rx**. The **Route** field is not required for **DIS Types** of **Device** and **Non-DIS**. Currently, the route is sent in Saskatchewan when the prescription is a mixture. This will, however, ensure the route is sent for both prescription drugs (by adding a Route field to the Drug Folder), as well as the existing route within the mixture.



### Alternatives Tab

The Alternatives tab will now have two new fields:

- DIS DIN/PIN
- Type

DIN 11350272	Auxiliary	Alternatives	Companion	Inventory	History	0 No	otes
Interchangeabl	es						
DIN Tra	de Name G	ieneric Name S	UP Price ELI	Price ACQ	Price Defa	ult SOC	P
•							۶.
Custom Class	C	DIS DIN/PIN	Туре	DIN	•		
Third Pa	rty Plan	Cus	tom Class			Add	
						D	
					-	Hemove	<u>.</u>

The **DIS DIN/PIN** field will be used to identify the PIN # to be used for all 'Create', 'Dispense', and 'Inferred' prescriptions (or Record Supply Event - Ward Stock or Device) messages sent to the DIS.

Currently if an Alternative PIN is entered for the Third Party Plan of **Saskatchewan Drug Plan**, the PIN will be transmitted to the DIS for recording of the Inferred prescriptions. New functionality will be introduced to keep standard methods of practice for all DIS enabled provinces.



### History Tab

The History tab in the Drug Folder is now available for Saskatchewan stores. This tab will indicate when the **Device** checkbox has been enabled/disabled and by which user. All device drugs that are dispensed will be recorded on the **Non DIS Transactions** report as prescriptions that are not submitted to the DIS.



## Mixtures Folder

There are changes to the Mixture Folder for the handling of Device prescriptions. **DIS Type** dropdown has been added to the main Mixture Folder, right before the **Route**. The new mixtures that are flagged as a device will not be transmitted to the DIS, as they are not required to be added to a patient's EHR.

The History tab will only track changes related to the mixture **DIS Type** (formerly known as the **Device**.)

- The **Route** field is editable for mixtures.
- The Route field is mandatory if the DIS Type is Rx.
- The Route field is not mandatory if the DIS Type is Device or Non-DIS.

Name:       Milligrams of Methadone in Tang (10mg/ml)       Image: Narcotic       Dynamic         Compound       Compound       Image: Narcotic       Narcotic       Narcotic         Compound:       Internal Use Liquid       Mixture Oty:       1.00       Methadone         Schedule:       Schedule I       Mixture Oty:       20       Last Rx Date:       Jan 31, 2011         Default SIG:       UD       Image: Pro-Bate Mixing Time       Shrink Label       Inactrice         Form:       Oral Suspension       DIS Type:       Rx       Route:       ORAL         Rank       DIN/PIN       Ingredient Name       Device       Oty       Add         1       11326330       APPIA DIST WATER       40       Non-DIS       Oty       Bemo         2       11294454       METHADONE HCL PD       2000 mixture 2000 mixture 200 v Oty       Dity       Bemo <th>PIN -107</th> <th>Auxiliary</th> <th>Alternatives</th> <th>н</th> <th>istory</th> <th>0</th> <th>Notes</th>	PIN -107	Auxiliary	Alternatives	н	istory	0	Notes
Compound       ✓       Reportable ✓       Narcotic F         Compound:       Internal Use Liquid       ✓       Mixture Qty:       1.00       ✓       Methadone         Schedule:       Schedule I       ✓       Mixture Qty:       1.00       ✓       Methadone         Schedule:       Schedule I       ✓       Mixture Qty:       1.00       ✓       Methadone         Default SIG:       UD       ✓       Pro-Rate Mixing Time       20       Last Rx Date:       Jan 31, 2011         Default SIG:       UD       ✓       Pro-Rate Mixing Time       Shrink Label       Inactri         Form:       Oral Suspension       ✓       DIS Type:       Rx       ✓       Route:       ORAL         Rank       DIN/PIN       Ingredient Name       Device       Oty       Add         1       11326330       APPIA DIST WATER       40       Non-DIS       Oty       Bemo         2       11294454       METHADONE HCL PD       2000 mixT1 PROO ✓ Oty       Bemo	Name:	Milligrams of Methadone is	n Tang (10mg/n	nl)	Varcoti		ynamic Oty
Compound:       Internal Use Liquid       Mixture Oty:       1.00       ✓       Methadone         Schedule:       Schedule I       Mixing Time:       20       Last Rx Date:       Jan 31, 2011         Default SIG:       UD       ✓       Pro-Bate Mixing Time:       20       Last Rx Date:       Jan 31, 2011         Form:       Oral Suspension       ✓       DIS Type:       Rx       ✓       Route:       ORAL         Rank       DIN/PIN       Ingredient Name       Device       Oty       Add         111326330       APPIA DIST WATER       40 Non-DIS       ✓       Oty       Bemo         2       11294454       METHADONE HCL PD       20000 mit_c 3000 mit_t 1000 ✓       Oty       Bemo		Compound			Report	ble 🔽 N	Narcotic Print
Schedule:     Schedule I     Mixing Time:     20     Last Rx Date:     Jan 31, 2011       Default SIG:     UD     Image: Disconstructure     Shrink Label     Inactive       Form:     Oral Suspension     OIS Type:     Rx     Route:     ORAL       Rank     DIN/PIN     Ingredient Name     Device     Oty     Add       111326330     APPIA DIST WATER     2000 mile::000 mile::0000 mile::000 mile::000 mile::000 mile::000 mile::000 mile	Compound:	Internal Use Liquid	<ul> <li>Mixture Oty:</li> </ul>	1.00	Methad	one	
Default SIG:     UD     Image: Constraint of the second se	Schedule:	Schedule I	<ul> <li>Mixing Time</li> </ul>	20	Last Rx Dat	e: Jan 3	31, 2011
Form: Orel Suspension ▼ DIS Type: Rx ▼ Route: ORAL Rank DIN/PIN Ingredient Name Device Oty Add 11326330 APPIA DIST WATER 20 Non-DIS T▼ Dty 2 11294454 METHADONE HCL PD 20000 MC 5000 (mc 11x0) 0 ▼ Oty Berror	Default SIG:	UD	Pro-Ret	e Mixing Tim	e 🗆 Shrin	k Label 🛛	Inactive
Rank         DIN/PIN         Ingredient Name         Device         Oty         Add           111326330         APPIA DIST WATER         20 Non-DIS         I TO by         Bemo           2         11294454         METHADONE HCL PD         20000 mic 1000 mic 1000 V         Oty         Bemo	Form:	Oral Suspension	DIS Type:	Rx 💌	Route: 0	RAL	•
Rank         DIN/PIN         Ingredient Name         Device         Oty         Add           1         11326330         APPIA DIST WATER         40 Non-DIS         I < Oty				₹×			
11326330 APPIA DIST WATER     40Non-DIS     T      0ty     Bemo	Rank DIN/	PIN Ingredient N	ane (	Device	-	Qty	Add
2 11294454 METHADONE HCL PD 25000 Mc TTADO - Oty Bernd	11326	330 APPIA DIST WATER	40	von-DIS	T ▼ OV		Damara
	2 11294	454 METHADONE HCLP	D 25000 Mg250	NOO (ME TT PA	DO - ON		Demove

The DIS DIN/PIN can be found in the **Alternatives** tab of the Drug Folder, as shown below:

PIN -1077	Auxi	iliary	Alternatives		History	0	Notes
Alternatives and	Fixed U	nit Cost	DIS DIN/PIN:		Type DI	4	-
Third Party P	'lan	PIN	Compound Type	LTC	Fixed Unit C	>ost_	
Non-Insured Heal	th B 🔫	908835	⊻				Add
Saskatchewan Dr	rug F_	990043	4	Г			Bemove
Custom Class					~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~	

The Saskatchewan DIS does not require the **DIS DIN/PIN** field to be populated for mixtures.



## **Detected Issues**

When the DIS detects an issue with a transaction, whether it is an inquiry or the receipt of information, it may return a 'Detected Issue' to alert the user to a potential error, discrepancy, or matters that may be of concern. Detected Issues have an associated **Priority** (i.e. Error, Warning, or Information) and **Severity**.

All interactions between the DIS and PharmaClik Rx have the potential to create a detected issue, including:

- When creating and dispensing prescriptions.
- When a patient's EHR is masked and requires consent.
- When a medical or clinical issue exists, or when a conflict exists.

Priority	Severity	Issue Type	Description
Error	High	Duplicate Generic Alert: The proposed therapy appears to have the same intended therapeutic benefit as an existing therapy and uses the same mechanisms of action as the existing therapy	Duplicate Therapy Alert between drug: Warfarin Sodium and drug: Warfarin Sodium
Error	Medium	Therapeutic Product Alert: Proposed therapy may interact with an existing or recent therapeutic product.	DDI Detected. The DDI monograph title is: SALICYLATES/ANTICOAGULANTS



### Viewing Detected Issues

If a detected issue is returned, PharmaClik Rx will display the details within the 'Detected Issues' window. This allows the user to view and manage issues on an ongoing basis, clear any outstanding issues as well as being notified of potential problems. The **Issue Type** and **Description** of these detected issues are generated by the Saskatchewan DIS and displayed by **Priority**, then by **Severity**.

When a Detected Issue window is opened it will display:

- Various Detected Issues.
- Adding Codes and Comments through Issue Management.
- Ability to add consent if necessary.

Priority	Description
Error	The request could not be processed successfully and has been rejected because of the problem. The message requires immediate action to continue. Errors always display before Warnings and Alerts.
Warning	The request was successfully processed, but it was processed differently than the requester had asked, or an anomaly was encountered of which the requester should be aware. The message does not require immediate action to continue.
Information	The request was successfully processed and there were no issues; however a piece of information is being returned that may be of interest. The message does not require immediate action to continue.

There are three types of issues that may be displayed in the **Priority** column:

Once a detected issue has been closed, it may be viewed but cannot be modified. Every detected issue is sent to the user with **Issue Events**. These issue events will explain what caused the detected issue in the first place. Double-click on the 'Detected Issue' row to view the **Issue Events**.



### Managing Detected Issues

A detected issue is a way for the DIS to inform PharmaClik Rx something with a prescription is wrong. Pharmacy staff will address 'Detected Issues' and deal with them using **Issue Management** to reduce any future issues. In Saskatchewan, DUR only occurs when the 'Create' transaction is performed. You will not be presented with DUR interactions on a refill of a prescription. However, you can at any time view the detected issues generated at the time the prescription was created. As a result, this may lead the pharmacist to contact the physician, change the prescription, or even refuse to fill the prescription.

Priority	Severity	Issue Type	Description
Error	High	Duplicate Genetic Alert: The proposed therapy appears to have the same intended therapeutic benefit as an existing therapy and uses the same mechanisms of action as the existing therapy.	Duplicate Therapy Alert between drug: Acebutolol HCL and drug: Acebutolol HCL
Error	High	Duplicate Genetic Alert: The proposed therapy appears to have the same intended therapeutic benefit as an existing therapy and uses the same mechanisms of action as the existing therapy.	Duplicate Therapy Alert between drug: Acebutolol HCL and drug: Acebutolol HCL
Error	High	Duplicate Generic Alert: The proposed therapy appears to have the same intended therapeutic benefit as an existing therapy and	Duplicate Therapy Alert between drug: Acebutolol HCL and drug: Acebutolol HCL
•			•
ssue M	anagemei	nt	
	Code		Comment

To manage a Detected Issue from the 'Detected Issues' window:

- 1. To view the details of a 'Detected Issue', double-click on the row. The 'Detected Issue Events' window will appear.
  - The Issues Events will display the events in which caused the Detected Issues (Prescription, Allergies, etc.).
  - The Issue Events will also display any previous Issue Management that were recorded.
- 2. Select the **OK** button to return to the 'Detected Issues' window.
  - **NOTE:** When a 'Detected Issue' window appears and only displays the detected issues without an 'Issue Management' section, then the detected issues was only for informational purposes. Usually this is a result of **Query**, **Predetermination**, or **Contraindications**.
- 3. In the 'Issue Management' section, select the **Add** button to enter an Issue Management **Code** and **Comments**.
- 4. It is mandatory to enter a code. Comments are optional. Use your professional judgment to select an appropriate Issue Management **Code** from the dropdown list.



5. Select the **OK** button to continue with the workflow.

## Prescriptions & Rx Detail

### Filling Prescriptions Workflow

In the EHR, prescriptions will now have a new workflow. The prescription must be captured on the patient's EHR before it can be submitted online to third party payers for adjudication. The DIS EHR will capture all prescriptions, including cash prescriptions. Only prescriptions dispensed for **Devices**, 'Animal' or 'Out of Province' residents will not be captured by the DIS. While the prescription **Rx Detail** window will follow the same dispensing rules, a new EHR tab has been added to the **Rx Detail** window that will reflect the three new sections of an EHR transaction.

The following are the three sections of an **EHR** transaction:

Create:	The 'Create' transaction contains the <i>Activate Prescription Request</i> message. This message is necessary to perform the <b>Add Prescription</b> to a patient's EHR on the DIS. This message allows a prescriber to request the creation of a new prescription on a patient's EHR.
	Pharmacies may submit create requests for those prescriptions not entered into the DIS system by the physician and that are not going to be dispensed immediately (Logged/Hold). To place a prescription on 'Hold' (Log a prescription) the user will use the current PharmaClik Rx functionality of pressing the HOLD Action button from the Rx Detail Window. PharmaClik Rx will transmit the necessary 'Create' message to the DIS. DUR will be performed.

**NOTE:** Ideally the physician would have created the prescription on the patient's EHR within their own EMR system and as a pharmacist you will simply download the prescription into your dispensing system.

**Dispense:** The 'Dispense' transaction contains the *Record Dispense Processing Request* message. This message is used to indicate that the prescription has been dispensed. All refills will be referred to as dispenses and use this same message. The Rx ID obtained from the 'Create' message can have one, many, or no dispenses against it. DUR is also performed when the prescription is dispensed.

- **NOTE:** For any new paper prescriptions, PharmaClik Rx will send an inferred *Create New Prescription* Request and the *Fill Drug Prescription Activate* (or Dispense) message to in order to complete the transaction and record the prescription on the patient's EHR.
- **Pickup:** The 'Pickup' transaction contains the *Record Dispense Pickup Request* message. This message is used to indicate that the dispensed prescription has been given to the patient, and completes the prescription process. DUR can occur, but it is not necessary for the pharmacy to deal with the 'Detected Issues' that occur with the pickup. The prescription on the patient's EHR will remain pending until it is flagged as 'Picked Up'.



### Filling a No-Substitute Prescription

When a prescriber or patient indicates a no drug substitution preference, you must indicate this preference so the third parties that adjudicate the claim are aware.

To fill a no substitute prescription:

- 1. Enter prescription details for a new prescription, as per your normal filling process.
- 2. Select the EHR tab.
- 3. Select the reason why the prescription is a no-substitute Rx from the **No Sub** dropdown list.

Mckesson, B; ELTF - Auth:0	Fill:	Last Fill:		
Rx: New Extended	EHR	Third Party	Note	\$
Patient: Mckesson B PHN: 800126122	2		Help De	esk
Create           Rx ID:           GCN/DIN/PIN:           2213192           Prev. Rx ID:           Orderable Form:	No Sub: Treatment Type: Result:	Allergy/Intolerance Allergy/Intolerance Clinical Trial Compliance Conce Patient Choice	e 🔽	0.100
Dispense DIS ID: DIN/PIN: 2213192 Franz et JH	Fill Type: Sub Reason: Sub Code:	Therapeutic Chara		

- 4. Once all the details have been entered, select the **Hold** button.
- 5. Navigate to the Workbench and highlight the Rx from the Completed tab.
- 6. Select the Refill button. The 'Refill' window appears.
- 7. Enter the Rx # in the **Rx** field.
- 8. Select the **Process** button. The Rx opens in RX Detail.
- 9. Select the Fill button.



## Rendered & Structured Dose

In Saskatchewan, the **Route of Administration** and **Dosage Administration Instructions** is required to be transmitted within the *Create Prescription* and *Dispense Prescription* requests. The **Rx Detail** window will be modified to accommodate the dosage administration instructions.

Within the *Create Prescription* and *Dispense Prescription* messages, the structured dosage line is translated into the **Rendered Dosage Instruction**. This means that if the structured dosage line contains codified values, that the rendered dosage line would contain the instructions in a readable and meaningful format.

### **Dosage Instructions**

Saskatchewan, and other DIS enabled stores and provinces, require complex administration instructions to be transmitted within the *Create Prescription* and *Dispense Prescription* messages. A magnifying glass has been added next to the **SIG** dropdown list where the dosage information can be viewed.

#### SIG: T 1 TAB QAM 됩

The **Dosage Instruction** window is divided into five sections:

- Max Dosage
- Administrable Drug Form
- Administration Sites
- Pharmacist Prescribing Reason
- Dosage Lines



💠 Dosage Instructions	
	×
Max DosageAdministration Sites	
Quantity: 3.00 Form: Sites	+
Left Antecubital Fossa	
	-
Administrable Drug Form Pharmacist Prescribing Reason	
Administrable Unit Applicatorful   Formulation Or Dosage Form Modification	•
Rendered Dosage	
	*
	-
Dosage Lines	
Seq Pre-Condition Ad-Hoc Structured Extended	+
	-
OK Cano	el

#### Max Dosage

The **Max Dosage** is used to communicate a quantity of a drug over a period of time. These fields are not mandatory and can be left blank. However, if a user wishes to provide a **Max Dosage**, then all of the fields must be populated.

🗆 Max Do	osage		
Quantity:	3.00	Form:	<b>_</b>
Interval:	1.00	Period:	-

Once the prescription has been recorded on the DIS, the **Max Dosage** cannot be changed with AMEND, AMEND LTC, or AMEND NEXT actions. To modify the **Max Dosage** on the current prescription, the prescription must be rebilled or refused. The value will be copied forward with a reauthorization and refill.

#### Administrable Drug Form

The Administrable Drug Form identifies how the drug is measured for administration. The **Administrable Unit** is not a mandatory field and can be blank.

Administrable Drug	Form	
Administrable Unit	Applicatorful	-

Once the prescription has been recorded on the DIS, the **Administrable Drug Form** cannot be changed with AMEND, AMEND LTC, or AMEND NEXT actions. To modify the **Administrable Drug** 



**Form** on the current hold prescription, the prescription must be rebilled or refused. The value will be copied forward with a reauthorization and refill.

#### **Administration Sites**

The **Administrable Drug Form** identifies how the drug is measured for administration. The **Administrable Unit** is not a mandatory field and can be blank.

+

Once the prescription has been recorded on the DIS, the **Administration Sites** cannot be changed with AMEND, AMEND LTC, or AMEND NEXT actions. To modify the **Administration Sites** on the current prescription, the prescription must be rebilled or refused. The value will be copied forward with a reauthorization and refill.

#### Pharmacist Prescribing Reason

The **Pharmacist Prescribing Reason** is mandatory when the prescriber is the Pharmacist. This is a predefined list from the Saskatchewan College of Pharmacists. When downloading a pharmacist prescribed prescription off the DIS, PharmaClik Rx will prompt the user to enter the pharmacist prescribed reason even though the prescription was not originally a pharmacist prescribed prescription at your store. This is to ensure you are keeping proper record keeping. On the downloaded pharmacist prescribed prescription, the reason will be in the **SIG** field.



#### Dosage Lines

The **Dosage Lines** indicate the details for dosage administration and is used to convey two pieces of information:

- The overall time period when something occurred (or is to occur)
- How often it did (or should it) occur within that time period.

These are especially helpful when communicating tapering doses. (i.e. Prednisone) At least one row must exist within the **Dosage Lines** table.





Dosage Lines

Dosage Lines					
Seq Pre-Condition	Ad-Hoc	Structured	Extended	*	+
		BEGINNING SEP 12, 2 1.00 TO 2.00 TABLET( TIMES PER DAY (AT A RATE OF EVERY 4.00 6.00 HOUR) FOR 30 D.	014, S) 1 V TO AY	E	•
AND  For irritable bowel		BEGINNING SEP 24, 2 FOR IRRITABLE BOW 2.00 TABLET(S) 10 TIN PER MONTH FOR 15	014, EL, 1ES	Ŧ	▲ ▼

- + Allows you to enter multiple dosage lines
- Allows you to remove a dosage line

Allows you to open and modify an existing structured dosage line.

- **NOTE:** You cannot modify the original structured dosage line until another dosage line has been added.

Allows you to move the dosage lines up or down if they are entered out of sequence.



Five columns will exist in this table: Seq, Pre-Condition, Ad-Hoc, Structured and Extended.

#### Seq

• This column indicates the order (or sequence) in which the dosage lines should be performed. The **Seq** column will contain a dropdown which will contains values of blank or 'AND' to indicate whether the dosage lines should occur sequentially or in parallel. If the row is left blank then the structured dose will be sequential. If 'AND' is selected then the dosage lines will be parallel. See the example above.

#### **Pre-Condition**

- The **Pre-Condition** indicates conditions that must be satisfied for the dosage instruction. Within the group, add a **PRN** checkbox that will permit the user to flag the pre-condition as PRN. This field is not mandatory.
- Once the prescription has been recorded on the DIS, the Pre-Condition cannot be changed with AMEND, AMEND LTC, or AMEND NEXT actions. To modify the Pre-Condition on the current prescription, the prescription must be rebilled or refused. The value will be copied forward with a reauthorization and refill.

#### Ad-Hoc

• The **Ad-Hoc Dosage Instructions** is a free-form description of how the dispense medication is to be administered to the patient.

#### Structured

• A structure describing the frequency (how often the drug is to be administered), and offset (elapse time between administrations) represented by one line of the dosage administration instruction. Includes the overall time-period of the dosage instruction applies.

#### Extended

- The **Extended Instruction** is a free-form description of extended instructions regarding the administration of the drug.
- **IMPORTANT:** When a prescription SIG is input or selected from the **SIG** dropdown list, PharmaClik Rx will automatically create a default dosage line. The instruction must be entered in the **Instruction List** with the days supply factor for this to occur. If this is not indicated or defined, Ad-Hoc Dosage Instructions will be sent instead. For more information on how to do this, see <u>Adding Instructions to the Instruction List</u>.



### Adding Instructions to the Instruction List

- 1. Select **More** > List Maint.
- 2. From the dropdown menu, select or enter in **Instruction**.
- 3. Select the **Add** button. A new row appears.

List Maintenan	ice						X
Instruction						▼	
List Items							
Code	Description	Lanquaqe	Day Supl	Cust	Frequency	Ê	Add
		English 💌			0		<u>R</u> emove
PC	AFTER MEALS	Inuktitut 👻	0.0000	V	0		
APP UD	Apply as directed	English 💌	0.0000	V	0		Eilter
APP UD UF	Apply as directed until finishe	ed English 💌	0.0000	V	0		Sort
APP UD PRN	Apply as directed when requ	iredEnglish 💌	0.0000	V	0		Diat
APP HS	Apply at bedtime	English 👻	1.0000				Eint
<b>NBHS</b>				. L	_	-	

- 4. In the **Code** field, enter the complete instruction using SIG codes.
- 5. In the **Description** field, enter the translated instructions for use. Use the same language you select in the **Language** field.
- 6. In the **Language** field, select the language for the instruction.
- 7. In the **Days Supl Factor** field, enter a value that will be used to calculate the days supply for prescriptions using this instruction.
- 8. Select the **OK** button.



The days supply is calculated based on the quantity dispensed in the prescription and the days supply factor.

For example, for the instructions "Take 1 capsule daily" you would:

- Enter a **Days Supply Factor** of 1.
- If the quantity dispensed is 30, the **Days Supply** is 30.

For example, for the instructions "Take 1 capsule four times daily" you would:

- Enter a Days Supply Factor of 4.
- If the quantity dispensed is 40, the **Days Supply** is 10.

**NOTE:** When you open a prescription in Rx Detail, you can manually change the days supply.



### Prompting for a Structured Dosage

When the **Fill** button is selected, background validation must occur to determine whether a valid dosage frequency exists. Although it is not mandatory, it is best practice to always enter a structured dosage line. To encourage a structured dosage, you will now be prompted if a valid dosage frequency does not exist when you fill a prescription.

One of the following two instances will occur when the **Fill** button is selected:

- 1. If a valid dosage frequency <u>does</u> exist, PharmaClik Rx will continue with Rx evaluation as per existing functionality.
- 2. If a valid dosage frequency does not exist:
  - a. And <u>all</u> of the following conditions are true, PharmaClik Rx will create a default structured dosage line:
    - i. The drug 'Form' is a Tablet, Capsule, or Caplet.
    - ii. The calculated frequency value is greater than or equal to 1.
    - iii. The calculated frequency value is an integer (whole number).
  - b. And <u>any</u> of the following conditions are true, PharmaClik Rx will prompt the user:
    - i. The drug form is blank.
    - ii. The drug form is <u>not</u> a Tablet, Capsule, or Caplet.
    - iii. The calculated frequency is less than 1.

If prompted, as shown below, select the **OK** button. The 'Dosage Line' window will appear.

Pharma	Clik Rx - Validation Error
⚠	A valid dosage frequency is required

For a default Structured Dosage Line:

- The Pre-Condition will be empty by default. You can enter any relevant pre-conditions for the prescription in this field.
- The Structured radio button will be selected.
- The **Beginning** field will be the prescription creation date.
- The first **Frequency** field will be the calculated frequency value.
- The second **Frequency** field will be defaulted to **DAY**.
- The first For field will be populated with the Prescription.DaysSupply value.
- The second **For** field will be defaulted to **DAY**.
- The **Single Dosage** group will be editable with range values pre-populated from 1 to 1.
- The Extended Instructions field will be populated with any text found within the Prescription.AddInstructionText value.
- **NOTE:** If you have the **Structured** radio button selected and you select **OK** in the **Dosage Line** dialog box while you are missing values, a validation error will display.



For an Ad-Hoc Dosage Line:

- The **Structured** radio button is selected by default; however you may select the **Ad-Hoc** radio button if you wish. If the **Ad-Hoc** radio button is selected, you can bypass all remaining fields and select **OK** at the bottom of the screen.
- **NOTE:** If you exit the dialog box (either by selecting **Cancel**, pressing the **X** in the top-corner, **Esc**, or **Alt + F4**) then an Ad-hoc dosage will be sent.

#### Additional Notes:

- You can only pre-populate the **calculated frequency value** or prompt for prescriptions with a NEW or HOLD prescription status.
- PharmaClik Rx always retains all information on Refills and ReAuth prescriptions, including those filled in a batch; therefore, once a prescription has been recorded on the DIS, the **Dosage Lines** cannot be changed with AMEND, AMEND LTC, or AMEND NEXT actions.
- The '+', '-', '**^**', '**v**' buttons will be read-only and disabled. To modify the **Dosage Lines** on the current prescription, the prescription must be rebilled or refused. All values will be copied forward with a reauthorization and refill (with the exception of the **Beginning date**).

### Entering Multiple Structured Dose Lines (Tapering Dose)

- 1. In the **SIG** field, enter you SIG as usual.
- 2. Select the magnifying glass next to the SIG.



- 3. Select the + symbol.
- 4. In the **Beginning** field, enter the date the prescription dose is to start.
- 5. In the **Frequency** field, enter how many times per day the drug should be taken.
- 6. In the **For** field, enter how many day the drug should be taken.
- 7. In the **Range** field, enter the single dosage range and from the dropdown list next to it select the form (i.e. 1-2 tablets).
- 8. In the **Rate** field, enter how often the drug should be taken (i.e. every 4-6 hours). This is an optional field.
- 9. In the **Extended Instruction** field, enter the extended SIG. This is an optional field.
- 10. Select the **OK** button.
- **NOTE:** When multiple dosage lines have been entered, the vial copy will read "See Dosage Instructions".

# + Pharmaclik

#### Frequency

Refers to the number of times per day/week/month/year/se cond/minute/hour.

For The duration of the dose, such as day/week/month/ye ar/second/minute.	Pre tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     Pre     tion     tion	3N
Range The minimum and maximum amount of the medication to be taken during a single administration (i.e. 1-2 tablets).	Frequency     1     per     Day       For     30     Day     Image       Single Dosage       Range     1.00     to     2.00       Rate     4.00     to     6.00       Hour     Image	
Rate For intravenous and other such routes, this is the time period over which one dose is to be administered (i.e. every 4-6 hours).	Extended Instruction       DK     Cancel	

PharmaClik Rx will automatically generate a separate form with all of the additional instructions, similar to when additional instructions are used. An example of the form is shown below:

aoroa Brown	McKesson Pharmacy	George Brown	McKesson Pharma
00 Main St	Pharmacy address line 2	100 Main St	Pharmacy address line
egina, Saskatchewan	REGINA, Saskatchewan	Regina, Saskatchewan	REGINA, Saskatchew
	S1R 1R1		S1R 1
06) 555-1212	(306) 234-2340	(306) 555-1212	(306) 234-23
HN#: 165123451	Pharmacist: Sarah Bennett	PHN#: 165123451	Pharmacist: Sarah Benn
x#:	504179	Rx #:	5041
rescriber:	Dr. Lori Smith	Prescriber:	Dr. Lori Smi
rug Name and Strength:	APO-PREDNISONE 5MG	Drug Name and Strength:	APO-PREDNISONE 5N
irst Filled Date:	Aug 29, 2011	First Filled Date:	Aug 29, 20
ast Filled Date:	Aug 29, 2011	Last Filled Date:	Aug 29, 20
efills Rem.:	0 TAB	Refills Rem.:	0 17
**THIS IS NOT A F	PRESCRIPTION**	**THIS IS NOT A	PRESCRIPTION**
Dosage Instruction(s):		Dosage Instruction(s):	
BEGINNING AUG 29, 2011, 2:00 TABLET(S)	3 TIMES PER DAY FOR 2 DAY THEN	BEGINNING AUG 29, 2011, 2:00 TABLET(S)	3 TIMES PER DAY FOR 2 DAY THEN
BEGINNING AUG 31, 2011, 2:00 TABLET(S) 2 TIMES PER DAY FOR 2 DAY THEN		BEGINNING AUG 31, 2011, 2.00 TABLET(S)	2 TIMES PER DAY FOR 2 DAY THEN
BEGINNING AUG 31, 2011, 2.00 TABLET(S)	BEGINNING SEP 02, 2011, 1.00 TABLET(S) 2 TIMES PER DAY FOR 2 DAY THEN		
BEGINNING AUG 31, 2011, 2.00 TABLET(S) BEGINNING SEP 02, 2011, 1.00 TABLET(S)	2 TIMES PER DAY FOR 2 DAY THEN	BEGINNING SEP 02, 2011, 1.00 TABLET(S)	2 TIMES PER DAY FOR 2 DAY THEN



## Pharmacist Prescribing

When the pharmacist is a prescriber for a prescription, PharmaClik Rx will require the user to enter a reason. If a reason is not entered, a validation prompt will appear notifying you of this requirement. Upon selecting the **OK** button for this validation, the 'Dosage Instructions' window will appear.

💠 Dosage Instructions			×
Max Dosage           Quantity:         3.00         Form:         Interval:         Interval:         Form:         Interval:         Interva:         Interval:         Interval:	Applicatorful	Administration Sites Sites Left Antecubital Fossa	+
Administrable Drug Form Administrable Unit Applicatorful			
Rendered Dosage	1.00 TABLET(S) 1 TIMES PER DAY	Extending Refill(s) During Physician Absence Formulation Dr Dosage Form Modification Incomplete Prescription Interim Supply Of Medication	
Dosage Lines			_
Seq Pre-Condition	Ad-Hoc Structur BEGINNI 1.00 TO TIMES PI DAY	ed Extended NG SEP 05, 2014, 1.00 TABLET(S) 1 ER DAY FOR 15	+ - 2
man		And marked	



You cannot modify the original structured dose.

Once the prescription has been dispensed, PharmaClik Rx will generate a duplicate prescription copy automatically. If you need to generate a duplicate prescription copy manually follow the steps below.

### Generating a Prescription Copy

- 1. Highlight the pharmacist prescribed prescription.
- 2. Select the **Rx** > **Print** button.
- 3. Select the **Duplicate Prescription** checkbox.
- 4. Select the **OK** button.





Here is a sample of how the printed form will appear:

II Conf Pres: Tootooota Regina, Sastaatchewar, STP 1P1 Conform Regina, Sastaatchewar, STP 1P1 (200 999-9999 Daw of Birn: Jul 02, 1982 Records dz: Primed or: Sep 20, Records dz: Primed or: Sep 20, Local Rt: Number: 400068 Rt Order ID: 00002F02 Local Rt: Number: 400068 Pharmacist Prescribed Reason: Medication For Minor Ailment HYDROCORTISONE ACETATE HYDERM 1%, CR APPLY TWICE DAILY AS DIRECTED BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY Total Authorized Refilis: 0 RO3: TOPICAL Days Supply: 10 Prescriber Signature Prescriber Signature	Patient:			Prescriber:
Prescriber Signature Prescriber Prescript Prescr	II Conf		Co	nform Pharmacis
1 Conformance Patient Bird Regina, Sastaschwan, S19 191 (206) 999-9999 Date of Birn: Jul 02, 1982 Recorded at: Primed or: Sep 20, Local Rix Number: 400068 Effective Date: Sep 20, Local Rix Number: 400068 Effective Date: Sep 20, Pharmacist Prescribed Reason: Medication For Minor Aliment HYDROCORTISONE ACETATE HYDERM 1% CR APPLY TWICE DAILLY AS DIRECTED BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY Total Authorized Ony: 15 Gram Total Authorized Ony: 15 Gram Total Authorized Re fills: 0 ROA: TOPICAL Days Supply: 10 Prescriber Signature "DUPLICATE PRESCRIPTION"" Non-Authoritative - For Information Purposes Only	PHN: 700000097		LIC: 09964	
Regins Saskacherens, S1 (200) 997 (200) 997 Day of Birh: Jul 02, 1982 Recorded at: Primed or: Sop 20, Local Rx Number: 400063 Effective Date: Sop 20, Local Rx Number: 400063 Effective Date: Sop 20, Pharmacist Prescribed Reason: Medication For Minor Ailment HYDROCORTISONE ACETATE HYDERM 1%. CR APPLY TWICE DAILY AS DIRECTED BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY Total Authorized Oty: 15 Gram Total Authorized Re fils: 0 ROA: TOPICAL Days Supply: 10	1 Conformance Patien	t Bivd	1	Conformance Ave
(200) 999-9999 (200) 999 Date of Bitmi: Jul 02, 1982 Recorded at: Primedor: Sep 20, Local Rt: Number: 400068 Effective Date: Sep 20, Pharmacist Prescribed Reason: Medication For Minor Ailment HYDROCORTISONE ACETATE HYDERM 1%. CR APPLY TWICE DAILY AS DIRECTED BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY Total Authorized Qry: 15 Gram Total Authorized Qry: 15 Gram Total Authorized Pefills: 0 ROA: TOPICAL Days Supply: 10	Regina, Saskatchewa	51P 1P1	Regina, Saska	tchewan, S1S 15
Date of Birth: Juli 02, 1982         Recorded at:       Primedor: Sep 20,         Local Rt Number: 400068       Effective Date: Sep 20,         Pharmacist Prescribed Reason: Medication For Minor Ailment       HYDROCORTISONE ACETATE HYDERM 1%, CR         HYDROCORTISONE ACETATE HYDERM 1%, CR       APPLY TWICE DAIL! AS DIRECTED         BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY       Total Authorized Relis: 0         ROA: TOPICAL       Days Supply: 10	(300) 999-9999			(306) 999-9999
Records at: Prime of the series of the serie	Date of Birth: Jul 02,	1982		
Rx Order ID: 00002F02 Written Date: Sep 20, Local Rx Number: 400063 Effective Date: Sep 20, Pharmacist Prescribed Reason: Medication For Minor Ailment HYDROCORTISIONE ACETATE HYDERM 1% CR APPLY TWICE DAILY AS DIRECTED BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY Total Authorized Oty: 15 Gram Total Authorized Politie: 0 ROA: TOPICAL Days Supply: 10 Prescriber Signature	Recorded at:		Print	ad on: Sep 20, 201
Local Rix Number: 40068 Elective Date: Sep 20, Pharmacist Prescribed Reason: Medication For Minor Ailment HYDROCORTISONE ACETATE HYDERIM 1%, CR APPLY TWICE DAILY AS DIRECTED BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY Total Authorized Ody: 15 Gram Total Authorized Refills: 0 ROA: TOPICAL Days Supply: 10 Prescriber Signature ^*DUPLICATE PRESCRIPTION*** Nor-Authoritative - For Information Purposes Only	Rx Order ID:	00002F02	Written Date:	Sep 20, 2011
Pharmacist Prescribed Reason: Medication For Minor Ailment HYDROCORTISONE ACETATE HYDERIM 1%. CR APPLY TWICE DAILY AS DIRECTED BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY Catal Authorized Oty: 15 Gram Total Authorized Refills: 0 RO: TOPICAL Days Supply: 10 Prescriber Signature Prescriber Signature	Local Rx Number:	400068	Effective Date:	Sep 20, 2011
HYDROCORTISONE ACETATE HYDERM 1%, CR         APPLY TWICE DAILY AS DIRECTED         BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY         Catal Authorized Qir, 15 Gram         Total Authorized Re fills: 0         ROA: TOPICAL         Days Supply: 10	Pharmacist Prescrit	ed Reason: Medication For Minor Ailment		
BEGINNING SEP 20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY Total Authorized Oty: 15 Gram ROA: TOPICAL Days Supply: 10 Prescriber Signature ***DUPLICATE PRESCRIPTION*** Non-Authoritative - For Information Purposes Only	HYDROCORTISO APPLY TWICE DA	NE ACETATE HYDERM 1% CR NILY AS DIRECTED		
Prescriber Signature Prescriber Signature Prescriber Signature	BEGINNING SEP	20, 2011, 1.00 TO 1.00 GRAM 2 TIMES PER DAY FOR 10 DAY		
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Prescriber Signature Prescriber Signature		Total Authorized Refills: 0		
Prescriber Signature Prescriber Signature		ROA: TOPICAL		
Prescriber Signature ""DUPLICATE PRESCRIPTION"" Non-Authoritative - For Information Purposes Only		Days Supply: 10		
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Prescriber Signature ***DUPLICATE PRESCRIPTION*** Non-Authoritative - For Information Purposes Only				
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Prescriber Signature ***DUPLICATE PRESCRIPTION*** Non-Authoritative - For Information Purposes Only				
***DUPLICATE PRESCRIPTION*** Non-Authoritative - For Information Purposes Only	Prescriber Signature	,		
Non-Authoritative - For Information Purposes Only		***DUPLICATE PRESCRIPTION***		
		Non-Authoritative - For Information Purposes Or	alty	



### Pharmacist Reimbursement Prescribing Fee

The Pharmacists Association of Saskatchewan (PAS) and the Drug Plan and Extended Benefits Branch (DPEBB) have agreed to a **Patient Assessment Fee of \$18.00** where an assessment results in a pharmacist prescribing an eligible prescription medication according to the SDIS guidelines. For more information about the guidelines, refer to the **medSASK** website: <u>http://medsask.usask.ca/</u>

The following must apply before the payment for Patient Assessment Fee (PAF) will be made:

- The prescription medication must be listed in the guidelines for Minor Ailment Prescribing.
- The prescription (or the drug claim of the medication prescribed for a minor ailment) must be submitted first.
- The **PAF** must be submitted on the same day as the drug claim.
- The prescriber in the **PAF** must match the prescriber being submitted for the drug claim.

In order to be reimbursed for the pharmacist prescribing fee:

#### 1. Submit a Claim for the Pharmacist Prescribed Prescription

- a. Create a prescription for the appropriate DIN for the Minor Ailment Prescription.
- b. The pharmacist filling the prescription should be entered as the prescriber.
- c. Enter the appropriate QA, Qty, SIG and DS in their respective fields.
- d. Select the Fill button.
- e. For DIS stores, upon selecting the **Fill** button, you will be prompted to enter the **Pharmacist Prescribing Reason**.
- 2. Submit a Claim for the Pharmacist Prescribed Assessment Fee
  - a. Create a new prescription using the appropriate pseudo DIN for the Minor Ailment Patient Assessment Fee.
  - b. Enter the pharmacist filling the prescription as the prescriber.
  - c. Enter 1 in the QA and Qty fields.
  - d. Enter the day's supply dispensed in the **DS** field.
  - e. Enter in the applicable SIG.
  - f. Select the Cost magnifying glass. The Requested Cost & Fee window appears.
  - g. On the **Requested Cost & Fee** window zero out the markup and fee if populated and select the **OK** button (The ACQ cost should already be populated in the cost field with \$18.00).
  - h. Select the **Fill** button.
  - i. For DIS stores upon selecting the **Fill** button. You will be prompted to enter the **Pharmacist Prescribing Reason**.

**NOTE**: This must match with the prescribing reason that was entered for the prescription.



Pseudo	Fee	Condition	Billing Threshold/Limitation
DIN			
00951087	\$18.00	Acne	Maximum of FOUR (4) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951088	\$18.00	Cold Sores	Maximum of EIGHT (8) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951089	\$18.00	Insect Bites	Maximum of EIGHT (8) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951090	\$18.00	Allergic Rhinitis	Maximum of FOUR (4) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951091	\$18.00	Diaper Dermatitis	Maximum of FOUR (4) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951092	\$18.00	Oral Aphthous	Maximum of FOUR (4) claims in 365-day period per patient
		Ulcer	Must be submitted as a quantity of ONE (1)
00951093	\$18.00	Oral Thrush	Maximum of FOUR (4) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951094	\$18.00	Atopic Dermatitis	Maximum of FOUR (4) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951095	\$18.00	Dysmennorhea	Maximum of TWO (2) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951096	\$18.00	Gastroesophageal	Maximum of THREE (3) claims in 365-day period per patient
		Reflux Disease	Must be submitted as a quantity of ONE (1)
		(GERD)	
00951097	\$18.00	Headache	Maximum of THREE (3) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951098	\$18.00	Hemorrhoids	Maximum of THREE (3) claims in 365-day period per patient
			Must be submitted as a quantity of ONE (1)
00951099	\$18.00	Musculoskeletal	Maximum of FOUR (4) claims in 365-day period per patient
		strains and	Must be submitted as a quantity of ONE (1)
		sprains	
00951100	\$18.00	Superficial	Maximum of TWO (2) claims in 365-day period per patient
		bacterial skin	Must be submitted as a quantity of ONE (1)
		infections	
00951101	\$18.00	Tinea skin	Maximum of FOUR (4) claims in 365-day period per patient
		infections (tinea	Must be submitted as a quantity of ONE (1)
		corporis, tinea	
		cruris, tinea pedis)	



## Updating Status for Local Rx

In the EHR environment, any change that is made locally within PharmaClik Rx must be updated on the Patient's EHR. When the **Active** checkbox is selected from the Patient Profile in PharmaClik Rx, the user will have the option to modify the prescription status locally within PharmaClik Rx as well as the DIS. This way the Prescription can be displayed for all health professionals with the appropriate status.

When the full EHR profile is displayed, the status of the prescription is also displayed. The following are some possible statuses when viewing a patient's complete EHR (by selecting the **EHR** – **All** button).

Status	Comments	
Active	Rx is active and is being taken by the patient.	
Aborted	Rx has been discontinued.	
	Patient is to stop this medication.	
Revoked	Rx has been discontinued.	
	Patient is continuing to take the remainder of this medication.	
Suspended	d Rx is still active, however that patient has been asked to stop taking for	
	a time period.	
Resumed	Rx is still active, the patient can resume use of this medication.	
Completed	Rx is complete. No refills exist and the use of time has been exceeded.	
Complete	PharmaClik Rx status for a local only prescription.	

To update the status of a prescription on the DIS, the prescription must reside in the local database. If the status for a prescription that was not dispensed at your pharmacy needs to be updated, see <u>Updating Status for Non-Local Rx</u>.

### Inactivating a Prescription

If the status of a prescription needs to be updated, but resides on the portal, follow these steps:

- 1. Search for and select the desired patient.
- 2. Select the Profile tab.
- 3. Deselect the **Active** checkbox for the prescription you wish to inactivate. The 'PharmaClik Rx– Inactivate Rx' window will appear.

Pharma	aClik Rx - Inactivate Rx
?	What do you wish to do with the prescription?
	○ Discontinue
	Remove repeats - Patient stops medication immediately
X	C Revoke
	Remove repeats - Patient consumes remaining medication
3	Inactivate Prescription
	Retain repeats - inactivates prescription
2	C Suspend Prescription
L~	American and a second



- 4. Select the most appropriate option that corresponds with the status of the prescription.
- 5. Select the **OK** button. The appropriate window based on your selection will appear.

+ Inactivate Prescription	×	
Removes the active flag and the prescription will be excluded from Drug Interaction Checking. Refills are retained. Reason: Admission To Hospital Prescrip Allergy Altered Decision Drug Interacts With Another Drug Drug Level Too High Duplicate Therapy Entered In Error		Reason Depending on the status the user chooses, the reasons in this dropdown menu may differ.
<u>D</u> K <u>C</u> ano	el	

- 6. From the **Reason** dropdown menu, select the reason why you are modifying the status of the prescription.
- 7. In the **Prescription Note** field, enter any comments about the prescription status change. This field is optional, but recommended.
- 8. From the *Inactivated By* field select the initials of the user inactivating the prescription.
- 9. Select the **OK** button.

If PharmaClik Rx is unable to update the DIS with the appropriate status, the following PharmaClik Rx validation will appear:

- Yes The patient's local profile on PharmaClik Rx will reflect the status change, but not the patient's EHR on the DIS.
- No There will be no change made to the patient's local record or the patient's EHR on the DIS.

PharmaClik Rx - Question			
?	The request to update the Patient's EHR was not successful. Do you wish to save changes locally?		
	Yes No		

### Pharmaclik RX

### Reauthorizing a Prescription

A prescription's audit history lists the refill history for the prescription, including the original prescription and any subsequent refills and reauthorizations. When refilling a prescription, the patient's prescription audit history and/or EHR profile should be verified to determine when the prescription was last filled.

To create a new authorization from an existing prescription:

- 1. Search for and select the desired patient.
- 2. Locate the prescription currently on file that still has refills.
- 3. Select the Active checkbox. The 'PharmaClik Rx- Inactivate Rx' window opens.
- 4. Select **Discontinue** button.
- 5. Select the **OK** button.
- 6. Select a reason from the **Reason** dropdown menu.
- 7. Select the **Save** button. The Abort message will be transmitted to the DIS that will void the remaining refills.
- 8. Select the **Save** button.
- 9. Highlight prescription from the Patient Profile.
- 10. Select the **Refill** button.
- 11. PharmaClik Rx will display the following prompt confirming that you want to refill the inactive prescription:

Pharma	Clik Rx - Refill
?	Prescription Number 401953 has a status Complete and is flagged as inactive in the Profile. Are you sure you want to refill?
	Yes No

- 12. Select the Yes button. The prescription will open in Rx Detail.
- 13. Review all information as per the new prescription.
  - This process will link the previous Rx DIS ID with the new prescription presented today.
  - The Patient Audit History will clearly demonstrate the workflow process for this new authorization.



Creating a new prescription authorization without first discontinuing the existing prescription will create a duplicate prescription, which will be visible on both the patient's local and EHR profile. This may cause confusion as to which prescription is truly the active medication.


## Updating Status for Non-Local Rx

A new button has been added to the **EHR - Rx Details** window for Saskatchewan. The **Update Status** button will be enabled (visible and accessible) only for prescriptions that are on the DIS and are not on the local PharmaClik Rx system. When the user selects the **Update Status** button, they will have the following options:

- Abort (Discontinue)
- Revoke
- Suspend
- Resume

To update the status of a non-local prescription:

- 1. Search for and select the desired patient.
- 2. Select the **Profile** tab.
- 3. Select **Rx** > **Profile** > **EHR All**.
- 4. Highlight the non-local prescription.

EHR -	All : MCKESSO	N, N PHN 800126	262					X
Clinica	al Information -							
<b>⊡</b> . All	ergies, Intolera Drug Allergy - LIME - Severity - ZOPICLONE - Severity - Severity - Severity	ances (3) : Moderate Date: M E ANALOGUES : Moderate Date: M WEET (FILIPENDL : High Date: Mar 21	ar 21,20 ar 20,20 JLA ULM ,2014 S	114 Status: Active *SUSF 114 Status: Active *SUSF (ARIA) tatus: Active *SUSPECT	ECTED* ECTED* ED*			
Profile Type	Information — All	•	Sou	urce: Combined	•		ondense	_
Local	DIS ID	i ype Status	Notes	s Product Information s		uty DS	QA	Â
	Oct 16, 2014 00003DPL	Dispense Rx active		APO-WARFARIN 10 M DIN:02242929	G TABLET TAB	10 TAB 10 d	8 90 TAB	
	Oct 15, 2014 00003DNV	Dispense Rx active	<ul><li>✓</li></ul>	SIMVASTATIN 20 MG DIN:02386313	TABLET TAB	30 g 30 d	1 60 g	
	Oct 15, 2014 00003DNS	Dispense Rx active		SIMVASTATIN 20 MG DIN:02386313	TABLET TAB	10g 5d	8 90 g	
•							4	Ŧ
Deta	ail Do	wnload				[	<u>0</u> K	



- 5. Select the **Detail** button.
- 6. Select the **Update Status** button. The 'Update Status' window opens.

💠 EHR - Rx De	tails: MCKESSON, N. PHN 800126262	
Create Rx Ir	ifo	
Rx ID:	000023FK 📃 Local	DIN/GCN : 2386313
Created:	Oct 15, 2014 Status: active	SIMVASTATIN 20 MG TABLET, DIN/HIC: Str: 02386313 Drug Name: SIMVASTATIN Qty: Mfr:
Prescriber:	Dr. ConformPhysician Licence#: 009993	QA:         60 q         Refills         2         Form:         TAB           Qty:         30 g         DS:         30 d         Interval:
Assigned to:	McKesson Pharmacy1, ID: CPN.0003 💈	Route: ORAL     Treatment Type: Acute     No Sub:
		Instructions
0 Rec 0 Refu	ord Note(s) 📄 11 Detected Issue(s) 差 sal(s) to Fill 📄	BEGINNING OCT 15, 2014, 1.00 TO 1.00 TABLET(S)
Dispense In	fo	Condense
ID:	00003DNV 📃 Local	DIN/GCN : 2386313
Entered on:	Oct 15, 2014 Status: active	SIMVASTATIN 20 MG TABLET Str:
Entered by:	ID: D8890 Name:	Mfr:
	McKessonPharmacist1	📕 Qty: 🛛 30 g Refill: 1 Form: TAB
Fill Type:	First Fill	QD: 30 g DS: 30 d Interval:
		Route: IORAL
		Sub Reason:   Lode:
0 Reci	ord Notels  🗾 0 Detected Issuels  📃	
	< 1 of 2 > >	TIMES PER DAY FOR 30 DAY
Update Statu:		Download OK

- 7. From the **Status** dropdown list, select the status you wish to update the prescription to.
- 8. From the **Reason** dropdown list, select why you are updating the status of the prescription.
- 9. Select the **OK** button.
- 10. Select the **OK** button to close the 'EHR Rx Details' window.



## Correcting an Rx

There are no changes to the current PharmaClik Rx functionality in determining if **Correct Rx** functionality can be applied to a selected prescription.

### Refuse Rx

When refusing an Rx, the Hold button is no longer available due to safety issues on the DIS (i.e. if a prescription was corrected and placed on Hold, and then corrected and removed, it would still remain on the DIS). For new prescriptions, the only option is to Remove the Rx from the patient's profile. If you require the prescription to be on Hold, then you must create a new Rx and select the Hold button.

To refuse a prescription:

- 1. Select the prescription you wish to refuse.
- 2. Select **Rx** > **Correct**. The 'Correct Rx' window appears.
- 3. Select the **Refuse** button. The following validation prompt appears:

Pharma	Clik Rx - Refuse Prescription
?	Are you sure you want to refuse Rx#500008 (APO-METFORMIN) for Holly Blatch?
	Detail Yes No

This prompt will only display for the following Refuse scenarios:

- New Auth, no Dispenses (Hold Rx).
- New Auth, 1 Dispense.
- New Auth, 1 Refusal to Fill.
- ReAuth, no Dispenses.
- ReAuth with 1 Dispense.
- ReAuth with 1 Refusal to Fill.
- 4. Select the **Yes** button. The following prompt will appear (Hold button is disabled).
- 5. Select the appropriate button based on the prompt that appears.

() Rx#10	0218 is on the Patient's EHR Profile.
How d	o you wish to refuse this prescription?
Hold	Place on Hold and remain active on the DIS.
Remove	Remove from PharmaClik Rx and the DIS.
Cancel	Cancel and return to the previous window

**NOTE:** In the case where a prescription is put on hold (Create), and then that prescription is refilled (Dispense), users will have to correct and refuse <u>both</u> transactions. In order to



remove the prescription for the DIS, you must first refuse the Dispense, and then refuse the Create.

## Rebill Rx

Rebilling a prescription allows you to correct the billing information of the prescription, while keeping the same Rx #.

To rebill a prescription:

- 1. Select the prescription you wish to rebill
- 2. Select **Rx** > **Correct**. The 'Correct Rx' window appears.
- 3. Select the **Rebill** button. The following prompt will appear:

Rebill Press	ription
ৃ	Do you want to rebill this prescription? The prescription is <b>33 DAYS</b> old.
	Yes <u>N</u> o

4. Select the **Yes** button. The prescription will open in Rx Detail.

Rx 402178; CONF, . 💌 Auth: 402178 (I	Oct 17, 2014) Fill: Oct	17, 2014 Last Fill:		
Rx: 402179 Extended	EHR	Third Party	No	tes
CONF, AA TP Bill: SK/CA Phone: (905) 555-5555 Age: 84 ✓ Allergy Medical Dr. Physician, Conform (306) 123-4567 Lic: 009993 11 Way North Street DIN 2292025 Pk (0H): 30 (0) · h ▼ ● ■ €	Prescription           QA:         100 QD:           SIG:         T 1 & 1/2 TAB           DS:         9 Bill:           V/W:         User:           JH           402179         CONF,           TAKE 1 & 1/2 TABLI	25 Qty: 25 S BID ▼ 🛒 SK/CA ■ ▼ Unit: ▼ AA 🛒	Price Capitati Cost: Markup: Fee: Total: Tp Paid: Copay: Deduct: Pays:	on \$88.66 \$88.66 \$10.25 \$107.78 \$0.00 \$107.78 \$0.00 \$107.78
FAMCICLOVIR APO-FAMCICLOVIR 125MG TABLET Desc: TB 125MG 30 APO Alerts Oct 17, 2014 Previously Paid: 1 Oct 17, 2014 This refill may be Oct 17, 2014 A lower priced int	(60) APO-FAMCICLO FAMCICLOVIR TABLET APX Dr. Physician, Conform P \$0.00 Patient Paid \$ too early. erchangeable is availa	MR 125MG REP:0 0 Oct 17, 2014 \$59.01 ble.	Delivery Pre-Aut Refill F Actual Qty: Vial Copies:	, horized Rem Days .0 2

5. Modify the billing information as required.



- **NOTE:** The QA field will be greyed out, as this field is not editable when rebilling a prescription.
- 6. Once complete, select the **Fill** button.

## Amend Rx

Amending a prescription allows you to modify certain fields in a prescription.

DIS stores <u>will not</u> be able to **Amend** or **Amend LTC** the following fields:

- QA/Qty/DS
- SIG
- V/W
- User
- Written Rx Date
- Everything in EHR tab

DIS stores will be able to Amend or Amend LTC the following fields:

#### Rx tab

- Doctor Address dropdown
- Group Rx Status
- Admin Times
- Drug Holiday flag
- Delivery flag

- Refill Reminder Days
- Vial Copies (Main tab and Extended tab)
- Dispill flag
- Dosett flag
- Bkf, Noon, Sup, Bed fields

#### Administration Details

- Allow Auto-Dispensing
- Dosage and Days Options, including the Calendar, Clear Days, Default Days
- Report Type
- Report #
- Lot #
- Drug Expiry

#### Extended tab

- Qty Breakdown
- Ratio
- Shrink Label
- Language
- Drug Name print option dropdown
- Note field and Print flag
- Interval Days
- Next Fill Qty & Days Supply
- Special Auth Expiry
- Rx Expiry and Days



To amend a prescription, do the following:

- 1. Select the prescription you wish to rebill .
- 2. Select **Rx** > **Correct**. The 'Correct Rx' window appears.
- 3. Select the **Amend** button. The prescription opens in Rx Detail.

**NOTE:** Amend will be visible at the top of the Rx Detail screen.

	AMEND			
Rx 401935; CONF, 💌 Auth: 401932 (J	Jul 22, 2014) <b>Fill:</b> Jul 2	2, 2014 Last Fill:		
Rx: 401935 Extended	EHR	Third Party	Note	s
CONF, ROSLYN TP Bill: SK/CA Phone: Age: 30 Allergy Medical Dr. Physician, Conform (306) 123-4567 Lic: 009993 11 Way North Street	Prescription           QA:         210 QD:           SIG:         T 1 TAB DY           DS:         30 Bill:           V/W:         User:           Label           401935         CONF, 1	30 Qty: 30 SK/CA Unit: ROSLYN 됐	Price Capitation Cost: Markup: Fee: Total: Tp Paid: Copay: Deduct:	\$0.00 \$0.00 \$10.25 \$10.25 \$0.00 \$0.00 \$10.25
Pk (OH): 10 (110) · · · · · · · · · · · · · · · · · · ·	(30) PHL-ATENOLOL ATENOLOL TABLET SIV Dr. Physician, Conform	LY 100MG REP:6 Jul 22, 2014	Pays: Delivery Pre-Authon Refill Ref Actual Qty: 0 Vial Copies:	\$10.25 ized m Days 2

- 4. Modify the prescription as required.
- 5. Select the **OK** button. The following prompt appears:

Pharma(	Clik Rx - Amend Prescription
?	Do you wish to print a new file copy and label?
	Yes <u>N</u> o

6. Select the Yes button.



## RX Detail

## Main Tab

The prescription **Rx Detail** tab for both new and refill prescriptions will remain the same. A field called **Unit** with a dropdown list has been added within this tab. In PharmaClik Rx we have defaulted to the most appropriate unit of measure. However, if you need to change the unit of measure to match what is the on the DIS, you can do so from this dropdown list.

**NOTE:** If the unit of measure needs to be changed, it must always be done prior to filling a prescription.



When dispensing a prescription, an alert will display in the 'Alerts' section of the main tab when in the 'RX Detail' window. Some example alerts may include:

- 'Out of Province' patients
- 'Animal' patients
- Unauthorized prescriptions
- Interaction checking not being performed



These alerts assist by reminding the dispensing pharmacist or technician with information that may impact how they fill a prescription.

### EHR Tab

The EHR tab, of **Rx Detail**, displays all eHealth related information regarding the transaction. It is imperative that you view the patient's full EHR profile before adding, updating, or completing any work for a patient.

- If a patient's EHR Profile has not been viewed when a prescription is being dispensed, PharmaClik Rx will automatically submit a request to view the full **EHR – All** profile prior to opening the **Rx Detail** of the prescription.
- If the patient's EHR Profile has been viewed, the user will not be forced to view it again unless you there is a break in the viewing pattern for the patient's file. For example, you have viewed another patient's EHR Profile and then resumed work with the first patient.

The following example shows a refill prescription that has not yet been sent to the DIS. The original prescription is already on file at the DIS.

#### Create Section:

- **Rx ID** is the ID provided by the DIS.
- GCN/DIN/PIN is for Drug Identification.
- Prev. Rx ID is for the purpose pharmacist prescribing *New.
- Orderable Form is to identify how the drug was ordered.
- **No Sub** indicates if substitution is 'Not Allowed' (on downloaded prescriptions the **No Sub** indicator is not carried over).
- **Treatment Type** is to identify the prescription as 'Chronic', 'Acute', 'As needed', or 'One time'.
- The **Result** expand button will display if the 'Create' transaction failed.
- Any **Detected Issue(s)** will be displayed if they occur with the 'Create' section.

💠 EHR - Rx De	tails: MCKESSON, N_PHN 800126	262						×
Create Rx In	fo							
Rx ID:	000023FG 📃 Loca	al	DIN/G	CN : 224	7013			-
Created:	Oct 15, 2014 Status: active		DIN/HIC	4VASTATIN 2: 02247013	N 20 MG T 3 Drug Na	ABLET, ime:	Str:	-
Prescriber:	Dr. ConformPhysician Licence#: 009993	2.5	QA: Qty:	татін Онг 190 q 130 g	20 mg · Refills DS:	9 10 d	Form: TAB	_
Assigned to:	McKesson Pharmacy1, ID: CPN.00	03	Route: No Sub:	ORAL		Treatmen	it Type: Acute	
			Instruc	tions —				
0 Reco 0 Refu:	ord Note(s) 📄 12 Detected Issue sal(s) to Fill 📄	[\$] 🔁	BEGINN 2 TIMES	ING OCT 1 PER DAY	5, 2014, 1 FOR 10 D	.50 TO 1.50 AY	) TABLET(S)	3

# * Pharmaclik

#### **Dispense Section:**

- **DIS ID** is the ID provided by the DIS for the Dispense.
- The **DIN/PIN** is the DIN of the Dispensed Transaction.
- The Pharmacist field represents the pharmacist that will be submitted with Rx.
- The **Fill Type** will indicate if it is a 'First Fill', or 'Refill' transaction.
- **Sub Reason** allows the pharmacist to choose a Sub Reason of:
  - Continuing Therapy
  - Out of Stock
  - Formulary Policy
  - Regulatory Requirement
- The **Sub Code** allows the pharmacist to choose a Sub Code of:
  - Formulary
  - Therapeutic
  - Generic
  - None
- The **Result** expand button will display errors if the dispensed transaction had failed.
- Any **Detected Issue(s)** will be displayed if they occur with the 'Create' section.

#### Pickup Section:

- The Workflow Status will indicate if the prescription has been picked up.
- The **Result** expand button will display errors if the dispensed transaction failed.
- **Detected Issue(s)** will display any detected issues that occurred with the 'Pickup' section of the prescription.
- Select the **EHR** checkbox when the pickup has <u>not</u> been completed successfully against the DIS. By selecting the **EHR** checkbox, PharmaClik Rx will attempt to resend the pickup message to allow the user to update locally if the pickup is not successful. There will be times when a user must complete a manual pickup, and the **EHR** checkbox will be empty.



## Refusal to Fill

Based on professional judgement, a pharmacist may choose to not fill a prescription for a patient. Information is sent to the DIS, so that other health professionals can see that the medication has been refused, by who, and which pharmacy. Once a refusal to fill is submitted to the patient's EHR, it cannot be undone. Another transaction would need to be submitted to reactivate the prescription.

To complete a 'Refusal to Fill':

- 1. Select any one of the following prescription options:
  - A new prescription to be filled. PharmaClik Rx will generate a *Create* message that will obtain a DIS Rx ID, which will be needed to record the **Refusal to Fill**.
  - A prescription that was previously on **Hold**. If the prescription that was on hold has been previously added to the DIS, the prescription will contain the DIS Rx ID that is needed for the **Refusal to Fill**.
  - A prescription that was previously filled and refills exist.
- 2. Open the **Rx Detail** window.
- 3. Select the **EHR** tab.
- 4. Select the **Refusal to Fill** checkbox.
- 5. From the **Reason** dropdown list, select a reason.
- 6. Select the **Fill** button to submit the Refusal to Fill to the DIS.

If any detected issues are returned after transmitting to the DIS, action may be required. Follow the instructions presented on-screen.

The Status of prescription displays as 'Refusal' on the patient's **Profile** and in **Audit History**. However, the **Active** checkbox remains flagged so that the following actions take may be:

Refusal Status	Allows	Does Not Allow
Fill prescription	✓	
Amend		✓
Refuse		✓



## **Pre-Determination**

To process a hypothetical prescription fill for a patient (otherwise known as a 'what if' scenario), use the **Pre-Determination** feature. It allows you to see any 'Detected Issues' that would result without creating a permanent record on a patient's EHR. This will provide the health professional with the required information in order to determine whether the prescription should be filled.



Prior to the DIS, users would simply fill a prescription and then reverse it. However, now that this information is stored on the patient's EHR for everyone to view, this process is no longer acceptable.

When a pre-determination is performed for a patient, it is not converted to a new prescription. A record will be documented in the patient's History tab as reference. A pre-determination will not produce a paper hard copy to be stored as this is just a hypothetical scenario.

To complete a pre-determination on a New Prescription:

1. In the new prescription window, enter as many prescription details as possible.

New			
New Prescr	iption		
Patient:	CONF, ERNEST		53
Drug(s):	LEFLUNOMIDE		23
Doctor:	Pharmacist, Conform2		53
Qty Auth:	30		
Qty:	15		
SIG:	T 1 TAB		-
	TAKE 1 TABLET		
Days Supl:	15		
Process	⊻erify	<u>I</u> o Do Tab	<u>C</u> ancel

- 2. Select the **Verify** button. PharmaClik Rx will submit the transaction to the DIS. If there are any detected issues, the 'Detected Issues' window will appear.
- **NOTE:** Viewing these detected issues through the Verify function is for informational purposes only. As a result, the user will be unable to enter an Issue Management.



- 3. Select the **OK** button after viewing the 'Detected Issues' window. The 'New Rx' window will reappear. You can then do one of the following:
  - a. Select the **Process** button to **Fill** the prescription as a new prescription. The prescription can be added as a 'New' prescription to both the patient's local and EHR profile.
  - b. Re-enter the prescription details within the 'New' window and select the **Verify** button to perform another pre-determination.
  - c. Select the **To Do** tab to fill the prescription later in the day.
  - d. Select the **Cancel** button to exit the window. No prescription will be recorded on the patient's EHR or local profile.



## Other Medication (DURs)

The current PharmaClik Rx functionality of adding a DUR is called 'Other Medication' within the EHR. This function has been enhanced to ensure that all medications dispensed to patients are added to the patient's EHR for potential interactions. These may include over-the-counter medications, prescriber drug samples, prescriptions filled for out-of-country patients (non-residents), vitamin and minerals, herbs, and food supplements.

The **DUR Instructions** window has been enhanced with an **EHR** checkbox to ensure other medication information is added to the patient's EHR.

DUR Instructions : DIN 701785 - OPTIMYXIN OPHT DROPS 0.025-10K D	ROPS
DUR#:     Start Date:     Oct 17, 2014       User:     JH     End Date:     Nov 20, 2014       Route:     OPHTHALMIC     Prescribed or OTC?     OTC	Qty: 30 DS: 30 ✓ EHR
SIG UD	
Translated Instructions AS DIRECTED	
Notes	
Add Delete Alert Print Private FHB	ser Date
Add Delete Alert Print Private EHR U: Patient has used this before and says it alleviates his eye symptons (itchiness).	ser Date JH Oct 17, 2014 07:56 Effective: Oct 17, 2014

#### Once added to the patient's EHR, their profile will look like the following example:

CONF, B	3rd Party	Clinical <b>Pro</b>	o <b>file</b> His	tory Cor	nsult	Preferences	0	lotes
Display O Display: All	ptions	▼ <u>S</u> el	ect All	Condens	se 🗖 i	Active Only	Patien	it Mod
Fill Date Perf On	Drug Nan Strength	ne Form	Rx# Qtv	MFR Instruct	REM	Status	Active	
Oct 17, 2014	0PTIMYXII 0.025-10K	N OPHT DROPS	30DUR 30	SDZ AS DIRE	CTED	DUR*	▼	



## Adding an Other Medication (DUR)

To add an Other Medication (DUR) to a patient's EHR:

- 1. Search for and select the desired patient.
- 2. Select the **Profile** tab.
- 3. Select the  $\mathbf{Rx} > \mathbf{Add} \ \mathbf{DUR}$ .
- 4. Search for and select the desired drug you wish to add to the patient's profile. An 'Interaction Summary' window will appear.
- 5. Determine whether the DUR should still be added and select the **OK** button. The 'DUR Instruction' window appears.
- 6. Enter in the following information for the drug:
  - Start Date
  - End Date
  - Qty
  - DS
  - SIG
  - Prescribed or OTC
- 7. Select the OK button to transmit the 'Other Medication' message to the DIS.

When the 'Other Medication' is successfully added to the profile, the patient's local profile will display showing the prescription (DUR) on file.



## Adding Notes to Other Medications – DIS Only

New functionality has been added to allow users to add notes from the 'Other Medications Details' (DUR) window, which will be located on the DIS and not locally in PharmaClik Rx. For local DUR's, this function will be disabled.

To add a note to a non-local DUR:

- 1. Search for and select the desired patient.
- 2. Select the **Profile** tab.
- 3. Select **Rx** > **EHR All**. The 'Patient EHR Access Reason' window appears.
- 4. Select a reason from the dropdown menu and select the **OK** button.
- 5. Once the DIS profile is displayed, from the Type dropdown menu select **Other Medications**.
- 6. Highlight the Other Medication (DUR).
- 7. Select the **Detail** button.
- 8. Select the (+) button in the 'Record Notes' section to add a note. The 'Add record Notes' window appears

ID: 50195174 Local	DIN/GCN : 228	7412	
Entered on: Jan 17, 2015 : Status: active Entered by: Jesse James , ID:2224	ACT SERTRALIN	E 100 MG SWALLOW,	Str.
Start Date: Jan 17, 2015 End Date: Jul 17, 2015	SERTRALINE HC	L	
Record Notes			$\mathbf{h}$
Record Notes	Date	Autho	Dr

9. Enter your notes and select the **OK** button. The note will be sent to the DIS.

**NOTE:** To view the note, you must exit out of all DIS windows and request the profile again.



## Contraindications

When reviewing prescriptions for patients, you may access the patient's EHR on the DIS to get a list of potential contraindications (e.g. allergies and drug-to-drug interactions) for specific medications for a patient, or from Drug to Drug.

Within the eHealth mode, you are able to generate two types of contraindications:

- Compare a medication against a patient's profile.
- Compare two (2) or more medications not related to a patient.

### Patient Contraindication

This functionality allows you to further investigate potential interactions if the prescription is filled against this patient's profile. At least one drug must exist on a patient's profile in order to do interaction checking. If you do not require this drug to be part of the interaction checking you can select the **Remove** button within the 'Drug Interactions' window.

To perform an interaction check with drugs that exist on a patient's profile:

- 1. Search for and select the desired patient.
- 2. Select the **Profile** tab.
- 3. Select **Rx** > **Interactions**. The 'Drug Interactions' window appears.
- 4. Select the EHR Check button.
- 5. If any detected issues exist, they will be displayed in the 'Detected Issues' window listing the contraindications and details.
- 6. Select the **OK** button.

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## Drug to Drug Contraindication

This functionality allows you to further investigate potential interactions if two drugs are dispensed for someone at the same time. This process is completed from the workbench and is not related to any patient. It simply sends displays what Drug Interactions would occur for the selected drugs.

To perform an interaction check with two or more dispensed drugs:

- 1. From the workbench, select the  $\mathbf{Rx} > \mathbf{Interactions}$ . The 'Drug Interactions' window opens.
- 2. Select the Add button. The 'Drug and Mixture Search' window appears.
- 3. Search for and select the desired drug.
- 4. Repeat steps 2-3 for all the drugs you wish to check interactions between.
- 5. Once you have found both your drugs, select the **EHR Check** button.
- 6. The processing request for the interaction validation will be displayed.
  - If no interaction occurs, the following message will display: "There are no interactions between the selected drugs".
  - If interactions for the two drugs exist, the' Detected Issues' window will appear listing the contraindications and details. This window is for information only as the user is not able to enter an 'Issue Management'.
- 7. Select the **OK** button.



## Transfers

With eHealth, there are two types of transfers:

- Prescription prescribed by a physician (ePrescribed)
- Prescription dispensed at another pharmacy

Both of these types of prescriptions can be downloaded from a patient's EHR. When a patient's full profile is viewed, the user will have the ability to download prescriptions that do not reside within their local pharmacy system. When downloading these prescriptions they are called transfers or reassigning dispense authority.

Every pharmacy must ensure they continue to follow the transfer prescription regulations that exist for your province. The transferring pharmacist must also be contacted to ensure the authority is given to take ownership of this prescription.

### Transfer In

When performing a transfer in function, the user will have to review the patient's complete EHR profile if no previous interaction was completed. Prescriptions transferred in from the DIS will be flagged with a red '**F**' identifying a Forwarded Prescription in the Priority column (similar to the red sign used for eFill and the T for IVR).

To transfer in a prescription:

- 1. Search for and select the desired patient.
- 2. Select the **Profile** tab.
- 3. Select **Rx** > **Profile** > **EHR All**.
- 4. From the **Reason** dropdown list, enter the reason for accessing the patient's EHR. The EHR profile will be displayed.
- 5. Highlight the prescription you wish to dispense.
- 6. Select the **Detail** button to open the 'EHR Rx Details' window. This will confirm if the prescription was prescribed or dispensed at another location
- 7. After you review the prescription, and determine that your pharmacy is authorized to dispense/download this prescription, select the **Download** button. A prompt will appear asking "*Is this a Transfer in or an ePrescribed prescription?*"
- 8. Select one of the following buttons:
  - a. **Yes:** e-Prescribed:
    - When yes is selected, PharmaClik Rx will attempt to confirm the physician's license number, as well as the drug information, by bringing up the standard Doctor and Drug Folder search windows.
    - The Create DIS ID has been added to the EHR tab. Also, the written date has been added to the Extended tab to ensure proper tracking of the prescription.



• Continue with the normal filling process.

#### b. No: Transfer-In:

- When no is selected, PharmaClik Rx will attempt to confirm the physician license number, as well as the drug information, by bringing up the standard Doctor and Drug Folder search windows.
- The Create DIS ID has been added to the EHR tab. Also the written date has been added to the Extended tab to ensure proper tracking of the prescription.
- When the prescription refills are zero and the Pharmacist may be adapting the prescription, the **PREV Rx ID** is added to the EHR tab.
- The following 'Transfer In' window will be displayed so the user can enter the corresponding Pharmacy information:

harmacy Name:	CONFORMANCE	PHARMACY		•
Address:	897 SMITH STRI	EET	Phone:	
	Regina, Saskatch	newan	Fax:	
ransferring Phst:	George, Michael		License #: 1243	96
f the pharmacy is	not in the list press	here to add it as r	new: Pharm	nacy
Prescription Inf	ormation			
.ast Rx#:	00003DBH	Last Filled:	Aug 04, 2014	
.ast Rx Qty:	30	First Filled:	Aug 04, 2014	
Repeats Remainin	g: 1	Written Rx Da	te: Oct 03, 2014	
Comment:				*
				Ŧ
Deservine Dhati D		Transferred Bu	r C Fax 🔎	Verbal

#### c. Cancel:

- The current download is aborted and will return you to the previous screen.
- 9. When the prescription is downloaded from the DIS, the SIG field will be blank. In order to know what the prescription instructions were prior to downloading, select the magnifying glass button beside the SIG.
- 10. The **Dosage Instructions** window will open. The window will look slightly different than normal because it is a downloaded prescription. There will now be a 'Downloaded Instructions' section that will display for the remaining refills for the prescription.
- 11. Write down these instructions, then select the **OK** or **Cancel** button to return to the 'Rx Detail' window.
- 12. Enter the instructions into the SIG field.



13. Continue with the normal filling process.

### Transfer Out

When you are contacted to transfer a prescription to another pharmacy, you must, over the phone or by fax, provide the new pharmacy with all the relevant information about the prescription. You will continue to use the existing transfer function within PharmaClik Rx.

Prescriptions that are transferred out to another pharmacy will be identified with Workbench status of 'Transferred'.

#### From the Workbench

To transfer out a prescription from the workbench:

- 1. From the workbench, select the **Rx** > **Transfer**.
- 2. Enter either the **Rx(s)** or **Patient** to select a prescription. The 'Audit History' window will appear.
- 3. Review the patient's history of the prescription(s) to be transferred, and then select the **OK** button. The 'Transfer Out' window appears.

💠 Transfer Out			×
Receiving Ph	armacy		EHR
Pharmacy Name	:		•
Address:		Phone: Fax:	
Receiving Phst:		License #:	
If the pharmacy i	s not in the list, press he	re to add it as new:	<u>h</u> armacy
Comment:			
Transferring Phs	: JH 💌	Transferred By: 📀 Fax	C Verbal
		<u>0</u> K	<u>C</u> ancel

- 4. Select the appropriate receiving pharmacy from the **Pharmacy Name** dropdown list. If the pharmacy is not found in the list, select the **Pharmacy** button to add a new pharmacy to the 'Other Pharmacy List Maintenance'.
- 5. Ensure all out of province pharmacies are coded with the **Provider ID 0999**.
- 6. Select either Fax or Verbal for the Transferred By field.
- 7. Select the **OK** button.



#### From the Profile Tab

To transfer out a prescription from a patient's profile:

- 1. Search for and select the desired patient.
- 2. Select the **Profile** tab.
- 3. Highlight the **Prescription(s)**.
- 4. Select the **Rx** >**Transfer**.
- 5. Review the patient's audit history of the prescription(s) to be transferred. The 'Transfer Out' window will be displayed.
- 6. Select the appropriate receiving pharmacy from the **Pharmacy Name** dropdown list.
- 7. If the Pharmacy is not found in the list, select the **Pharmacy** button to add a new pharmacy to the Other Pharmacy List Maintenance.
- 8. Ensure all out of province pharmacies are coded with the **Provider ID 0999**.
- 9. In the Transferred By field, select either Fax or Verbal.
- 10. Select the **OK** button.



## Long-Term Care

### **Batch Processing**

With batch processing and eHealth, pharmacies are able to batch prescriptions for retail and nonretail patients without direct user intervention. However, only users with DIS access are now able to perform batch processing.

Batches will be created the same for DIS enabled provinces as for regular provinces. The following outlines a pending Batch Profile:

Prescriptions			Activi	ties		Messages	
New			<u>R</u> efill		D	etail	
To Do (0)	In Pro	icess (11)		Pending (3	) (	Completed (	20)
Entered	Activity	9	Patient	D	octor	DIN	Trade
Oct 17 08:30	ReFill	CONF	, ERNES	T Physician,	Conform	2242680	TARO-V
Oct 17 08:30	ReAuth	CONF	, ERNES	T Physician,	Conform	2242681	TARO-V
Oct 17 08:30	New	CONF	, ERNES	T Physician,	Conform	30006125	ACCU-C
<							4
😕 📃 🔜			Oct	18, 2014	<<	:	>>

The mandatory display of the patient's EHR will not occur for batch prescriptions. However, if claims are rejected due to detected issues with the DIS transaction, then the financial part of the claim will not be complete until all of the detected issues are dealt with.

Once you have connected to the DIS, it is best to perform the first batch one at a time to ensure you have dealt with all detected issues that could result in rejections. This will ensure that future batches are more efficient with reduced workflow errors.

Once the batch processing is complete, the **Batch Profile** window displays detected issues along with the standard prescription statuses of **Failed**, **Rejected**, **Incomplete**, **Complete**, and **In Progress**.

## Standing Orders

Standing Orders are no longer available.



## **DIS** Preferences

Every DIS enabled province is provided with DIS Preferences. These preferences can be set by the Administrator and usually need no future intervention once they are set after loading your release.

To set your DIS preferences:

- 1. Select **More > Saskatchewan.** The 'DIS Preferences' window will appear.
- 2. Modify your preferences in the following sections:
  - DIS Preferences
  - Issue Management Preferences
  - Detected Issue Thresholds
- 3. Select the **OK** button to save.

🐈 DIS Preferences		<b>×</b>			
DIS Preferences DIS Availability	Yes 💌 🔁				
Patient Search Default:	<b>_</b>				
Dispense Pickup:	Dispense 🗨				
# of Days to Retrieve:	120				
Issue Management Preferences Indicates which Detected Issue priority will have an Issue Management added.					
Error	⊙ Yes ⊂ No				
Warning	• Yes O No				
Information	Yes C No				
Detected Issue Thresholds					
	Retail	Non-Retail			
Error	All	All			
Warning	Unknown, High 💌	Unknown, High 🗨			
Information	Unknown, High 🗨	Unknown, High 🗨			
Allergy	Al	All			
Defaults History	Detected Issues are returned fr provide information relevant to all Detected Issues are viewed	om the Drug Information System to the claim. It is recommended that by all users.			
		<u>O</u> K <u>C</u> ancel			



### Dispense Pickup

The pickup workflow preference will determine the type of 'Dispense Pickup' that will occur in each store. The default option will be set to **Manual** (or **Dispense** for non POS Integrated stores).

Dispense Pickup:	Dispense	•
------------------	----------	---

The DIS requires notification at the time the customer has picked up their prescription. The preference dropdown list consists of the following options:

- **POS Integration** The dispense pickup will be performed when the prescription is scanned at the till.
- Manual The dispense pickup will be indicated by the user by selecting the appropriate workflow status on the workbench (only when POS integration is off).
- **Dispense** The dispense pickup will be performed as each prescription is dispensed (only when POS Integrated is off can the user select this option). This is not recommended by your provincial jurisdiction, and consideration must be given to your pharmacy workflow before setting your dispense pickup to dispense.

### # of Days to Retrieve

The '# of Days to Retrieve' option allows your pharmacy to indicate how many days' worth of data you wish to retrieve when you query a patient's EHR Profile. Users can enter any value from 120 to 750 (days):

- Minimum 120
- Maximum 750

# of Days to Retrieve:	120
------------------------	-----

**NOTE:** The working groups within Saskatchewan provided a recommendation of a minimum of 4 months of data to be retrieved. Therefore, the default value has been set to 120 days. The maximum number to be retrieved would be 750 days (25 months).



### **Issue Management Preferences**

This section indicates which detected issue priority will have issue management added.

Issue priority will	I have an Issue Management added.	
Yes	C No	
Yes	C No	
Yes	C No	
	<ul> <li>Yes</li> <li>Yes</li> <li>Yes</li> <li>Yes</li> </ul>	<ul> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> <li>Yes</li> <li>No</li> </ul>

- Error Will be defaulted to Yes and will be greyed out for the user. All error related DIS messages must be viewed by the user.
- Warning This setting will have two options: Yes and No. By default, the No butto will be selected for Saskatchewan.
- Information This setting will have options Yes and No. By default, the No button will be selected for Saskatchewan.

### Detected Issue Thresholds

The 'Detected Issues Threshold' preferences will be set at the pharmacy-level. Pharmacies have the ability to choose when they want to view the **Detected Issues** window and when they want to continue with the processing of the claim.

Detected Issue Thresho	lds	
	Retail	Non-Retail
Error	All	All
Warning	Unknown, High 🗨	Unknown, High 🗨
Information	Unknown, High 🗨	Unknown, High 🗨
Allerqy	All	All
<u>D</u> efaults <u>H</u> istory	Detected Issues are returned fro provide information relevant to th all Detected Issues are viewed b	m the Drug Information System to ne claim. It is recommended that by all users.

The default is set to have all detected issues displayed no matter what the severity. It is highly recommended that it remain this way. If you modify the settings, you can revert to the default settings by selecting the **Defaults** button. All errors and allergies <u>must</u> be viewed and will be displayed to the user. The detected issues will be separate for retail and non-retail prescriptions. The following options are available to select for the statuses of warning and information:

Severity	Result
All	Display Unknown High, Moderate, Low
High	Display all Unknown and High
High – Moderate	Display all Unknown, High and Moderate
None	None of these statuses will be displayed



## **Detected Issue Change History**

When either the default or **OK** button is selected from the **Detected Issue Preference** window, the following window will open for the user to enter a reason. A prompt will indicate that a reason must be entered.

💠 Detected Issue Preference Reason 🛛 🛛 💌			
You are updating the Detected Issue Preferences			
The Display of the various Detected Issues is very important to assist with the review of the DIS notification.			
Please enter a reason:			
<u> </u>			

The ability to track the change history for the detected issue preference is necessary to ensure proper tracking of when detected issue preferences have been altered. A history function button has been added to the Detected Issue Preference window that will display the Detected Issue Preferences Change History window.

Selecting the **History** button will display the following window:

🂠 Detected Is	sue Preferences - Change History		×
Date	User	Reason	•
Jul 16, 2014 13:52:06	John Hadcock (JH)	restore the original setting	
Jul 16, 2014 13:47:41	John Hadcock (JH)	for testing disable all warning	
May 14, 2014 16:01:02	Conform Technician (CT)	warnings	
Mar 30, 2014 00:16:37	John Hadcock (JH)	disable warning message	=
Mar 28, 2014 17:03:51	John Hadcock (JH)	testing set warning on	
Jul 04, 2013 16:32:11	Bert Christian (BCC)	test	
Mar 12, 2013 14:48:11	Katherine Test (KM)	too many to see	
			Ψ.
		<u> </u>	

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## Change Dispense Pickup Status

The DIS requires notification at the time a customer picked up a prescription. Prescriptions will remain in the Completed tab until they are flagged as being Picked Up.

To manually set a prescription to 'Picked Up' from the Workbench:

- 1. Select the **Completed** tab.
- 2. Highlight the prescription to change:
  - To change one prescription, highlight the prescription, and then using the mouse to right click on the prescription color coded, Priority column.
  - To change several prescriptions, highlight all prescriptions to be changed and follow the same process.
- 3. The change Workflow Status menu appears.
- 4. Select **Change to "Picked Up"** on the pop-up menu. The 'Change Workflow Status' window appears.
- 5. Select the **OK** button to submit the Picked Up message to the DIS.
- 6. The cursor will return to the Workbench when the Picked Up message are complete.

### **POS** Integration

When the Dispense Pickup is set to POS Integration, the pickup message will be sent upon scanning at the cast register. Any prescription not scanned will remain in the Completed Tab of the workbench and the DIS status will still remain **Pending** on the DIS until the prescription is marked as **Picked Up**.



## What to do When the DIS is Unavailable

When the connection to the Drug Information System is lost, or the network is down, you may choose to fill prescriptions one of following methods until a connection is re-established. When the DIS is down and the user adds an allergy you will still be able to add the allergy locally but will need to remember to send it to the DIS when it is back up.

## **Stop Filling Prescriptions**

You may choose to stop filling prescriptions until the connection to the DIS is restored.

## **Pend Prescriptions**

You may choose to fill the prescription until the prescription reaches the Rx Detail window and then select the **PEND** button. The prescription will then be saved to the Workbench. At that point, the user may print an incomplete label of the prescription. This label set will be incomplete as it will not contain the correct paid amount. However, it will provide you with a vial label so that you may be able to dispense the prescription and bill the customer later when the network is functioning.

When the network returns, the prescription remains on the Workbench and can be submitted to the DIS and Third Parties for payment. A new up- to-date label set will be printed to be filed along with the prescription information.

## Fill Prescriptions Using Multi-Fill

In order to do this, you may continue to fill prescriptions, but must do so using the Multi-Fill feature so that you experience minimal interruptions to your workflow. Additionally, the claims will be temporarily stored in the In Process tab on the Workbench. A vial label can be generated to provide the customer with their prescription. When the network is restored, the user can submit the claims for adjudication and produce a new label set.

When prescriptions are filled using multi-fill, it is important to note that:

- The prescriptions are placed in the Queue with a Queued status, as indicated by a red letter "M" in the priority column.
- Once submitted, the claims will run in the background.
- The message ***Incomplete Network Rx*** will print on the label set. This alerts pharmacy staff to ensure either to collect the full cost of the prescription or to advise the patient upon adjudication.



To submit multi-fill prescriptions:

- 1. Select the **In Process** tab on the Workbench.
- 2. Highlight one **Multi-Fill** prescription. All other Multi-Fill prescriptions for the same primary Third Party also become highlighted.
- 3. Select the **Submit** button.
- 4. Repeat **Step 2** to adjudicate prescriptions for all other primary Third Parties.



## Activities Folder

Prescriptions that have been stop dated or scheduled to be reactivated and are returned with detected issues display as "Issue Management" in the Activity column on the **To Do** tab in the Activities tab. If the DIS does not identify an issue, then the prescription is moved to the Completed tab, as usual. Ensure you review all Detected Issues and take applicable action.

Prescriptions	Activities	Messages
New	Done	Process
To Do (4)	In Process (0)	Completed (0)
Scheduled User	Activity	Comm
* May 22, 2014 16:0 JH Is	sue Management Re-Activate R:	k: Mckesson, B; Rx#401583; AP
* May 13, 2014 10:2 JH Is	sue Management Re-Activate R	k: Conf, AA; Rx#401478; APO-Af
* Mar 22, 2014 08:2°CT Is	sue Management Re-Activate R:	k: Mckesson, M; Rx#401001; AF
* Mar 21, 2014 08:2°CT Is	sue Management Re-Activate R:	k: Mckesson, A; Rx#400830; SD
•	III	4
	Oct 20, 2014 Filtering: issue	<< 🚹 >>

PharmaClik Rx will try to automatically resume a suspended prescription 3 times. After the third attempt, the activity will remain in the **To Do** tab with a blue * to advise the user that the prescription could not have the status changed due to a detected issue.

To manage a Detected Issue from the Activities tab:

- 1. Select the **Activities** tab.
- 2. Select the **To Do** tab.
- 3. Highlight any row with an **Issue Management** Activity.
- 4. Select the **Process** button. A 'Detected Issues' window appears.
- 5. Depending on Priority and Severity of the issue, the user will need to make the appropriate changes to the prescription on the patient's profile.
  - **NOTE:** An issue management for the prescription must be added for all Detected Issues with the exception of Detected Issues with a Severity of Low.
- After you have viewed the Detected Issue, select the OK button to close window. The
  prescription will move to the Completed tab. The user now has the capability to select the
  Done button on the Activity tab and the activity will move directly to the Completed tab.



## **Medication Review**

The Medication Review App helps to conduct a patient medication review quickly with minimal paperwork. You can complete the medication review from PharmaClik Rx and/or from a mobile device connected to PharmaClik Rx Wi-Fi. When using the Medication Review App on a mobile device, most of the information that is added and/or removed will be automatically updated in PharmaClik Rx in real time.

With the addition of the Drug Information System (DIS), some write back features have been disabled due to the messages that need to be transmitted to the DIS. For example, Inactivating Rx's or Adding Other Medication will not be available in the Medication Review App for pharmacies in Saskatchewan at this time.

Prior to completing a medication review, a view of the Patient's EHR Profile on the DIS is required. During the medication review, any local change made to information that also resides on the DIS **must** be updated in both places. A printed copy of the PIP profile will need to be retained for Audit purpose once the review is completed. Upon completion of the medication review, the billing prescription is automatically created on the **Workbench** > **To Do** tab in PharmaClik Rx.



The Medication Review App does not interact with the Saskatchewan DIS. All changes made in the Medication Review App are saved locally to PharmaClik Rx only. When any changes are made in the Medication Review App, users must manually transmit the information from PharmaClik Rx to the DIS.

Patient Me			E allana 17	Charles and the second	Discourse and a state				-
a contract of the	dication	Record	Follow-Up	Prescriber	Pharmacist No	tes   Histo	ory	A Mo	ckesso
		-			1.000000	00.107010	and the second second	B	
Patient Infor	mation								
Name:	A Mckesso	n	Healt	h #:	800126114				
Phone:	(999) 999-	9999	Birth	Date:	Oct 02, 1973 (44 yea	rs old)		Edit	
Gender:	Female		Last I	Med Review:	Nov 03, 2017				
Height:	6 ft 2 inche	es 188 cm						Lab Results	
Weight:	150 lb 68	3 kg							
IBW:	77.7 kg								
BMI:	19.24								
Smoking St	tatus: OC	urrently Sm	ioke O Former	r Smoker 🖲 Ne	ever Smoked				
Smoking St Auto-Fill:	tatus: OC Patient No	currently Sm t Enrolled	ioke O Former	r Smoker 🖲 Ne	ever Smoked				
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Since there is no interaction between the Medication Review App and the Saskatchewan DIS, only prescriptions that are local in PharmaClik Rx will be displayed when a medication review is conducted. As a result, it is highly recommended that you view the patient's **EHR- ALL** profile prior to beginning a medication review to familiarize yourself with all of the patient's medications.

When information is modified in the Medication Review App, a note will be visible to users to serve as a reminder that this information will not be transmitted to the DIS, as shown below:

Adding a DUR				×
Search a Di	rug			
DIN:	Generic:	Trade:	Strength: For	rm: Mfr:
				SEADCH
				SEARCH
Results:				
Adding a DUR wi	ill be local only. To transmit thi	s information to the Patient's Electronic	Health Record, select the EHR (	checkbox from the DUR
window within Ph	harmaClik Rx.			
			SEL I	
			SEL	CANCEL

In order to transmit any information that was updated in the Medication Review App to the Saskatchewan DIS, users must do the following in PharmaClik Rx:

- For Patient Clinical Information (i.e. allergies)
  - Use the **Detail** button within the Clinical tab of the Patient Folder.
- For Drug Utilization Record (DUR) (i.e. vitamin c)

Highlight the DUR within the Profile tab of the Patient Folder and select Rx > Detail

**NOTE:** Saskatchewan pharmacies integrated with the DIS will not be able to Inactive Prescriptions from the Medication Review App as they may already exist on the patient's EHR on the DIS.





PharmaClik Rx permits you to run reports that can assist you in managing your patients now that your pharmacy is DIS integrated.

## Generating the Non-DIS Transactions Report

The **Non-DIS Transaction** report is a new report you can run to view a list of all the prescriptions that were not transmitted to the DIS, including prescriptions with an Animal status. This report should be reviewed weekly to evaluate if there are any prescriptions that should have been sent, but were not.

PharmaClik Rx Reports: Select A Report				
All Reports Accounting Doctor Drug Groups Inventory Patient Scheduled	<ul> <li>Analysis by Doctor</li> <li>Analysis by Drug</li> <li>Custom Class Usage</li> <li>DB Capitation Reconciliation</li> <li>Dialogue List for Deliveries</li> <li>Dialogue Report</li> <li>Dosage Forecast</li> <li>Fee for Service</li> <li>Generic Lost Opportunities</li> <li>Limited Use Report</li> <li>Mixture Breakdown Report</li> <li>Narcotic Report</li> <li>Non-DIS Transactions</li> <li>Owe Balance</li> <li>Potential Missed Doses / Billings</li> </ul>	<ul> <li>Prescription Non-Compliance</li> <li>Prescription Stop Date</li> <li>Special Authorization Expiry</li> <li>Therapeutic Classification Statistic</li> <li>Therapeutic Interchange</li> <li>Time Analysis</li> <li>Transfer History</li> <li>Unfilled Refills</li> <li>Waiting for Pickup &amp; Delivery</li> </ul>		
Lists prescriptions th also includes DUR r provincial DIS This	III     III     A     A     at were placed on hold or filled but were no     ecords that have been added to the patient     report can be generated to the pripter or d	► transmitted to the provincial DIS. This report t profile but were not transmitted to the inerthy to a file.		



The *Non-DIS Transactions* Report will only be available for users who have been granted access to this report. For more information on how to do this, see <u>Giving Users</u> <u>Access to DIS Report</u>.

To run the Non-DIS Transaction report:

- 1. Select More > Reports.
- 2. Select **Prescription** from the side menu.
- 3. Highlight the Non-DIS Transactions report.
- 4. Select the **Next** button.
- 5. In the **Start Date** field, enter the start date for prescriptions you wish to view.



- 6. In the **End Date** field, enter the end date for the prescriptions you wish to view.
- 7. Enter in any other filter criteria for the report.
- 8. Do one of the following:
  - To view the report, select the **Preview** button.
  - To <u>upload the report</u>, select the **Request** button.
    - If there is no data that meets the report criteria, you will see the following prompt:

PharmaClik Rx Reports - No Data Found				
•	There is no data that qualifies for the specified report parameters.			

- If there is valid data that meets the report criteria, you will see the following

This is the Folder	prompt: PharmaClik Rx Reports
Location of where the file is stored. You will need this information later when unloading	The Non-DIS Transactions has been successfully written to file c\program files\Propharm\Nexxsys\Reports\PIP Report\9989_20111121_162543_PIP_REPORT.csv.
when apleading.	



### Uploading the Non-DIS Transactions Report

On the first of every month, PharmaClik Rx automatically sends the Non-DIS Transactions report to Saskatchewan Health. If you need to preview, save or print the report manually you will still have the capability to do so in PharmaClik Rx Reports. When you first go live with the DIS, Saskatchewan Health is asking some stores to send this report to them weekly to make sure prescriptions are being sent correctly.

To upload the Non-DIS Transactions report:

1. <u>Generate the Non-DIS Transactions Report</u>.

**NOTE:** Ensure you select the **Request** button when you are generating the report.

- 2. Log onto the PIP webpage.
- 3. Select the **REFERENCE** tab.

🖉 Pharm	aceutical Information Program - Person Search - Microsoft Internet Explorer provided by Saskatchewan Ministry of Heading	
Richard :	Scott @ EHR Data Management REFERENCE TOOLS HELP LO	DGOUT
	PERSON SEARCH pharmaceutical information program	
	HSN/ULI: Date of Birth:	
	Last Name: _ Municipality:	
	Search Type: Exact  Gender: Any	
	First Name:	
	Alt ID Type: Select Alternate Id Type	
	SEARCH CLEAR VIEW PATIENT LIST	

4. Select Upload PIN Report.

REFERENCE	pharmaceutical information program
References	Links
Cochrane Library Drug Monograph Search Federal Legislation MedLine Merck NAPRA National Library of Medicine (USA) Pharmacy Reference Manual Provider Search Ubload PIN Report Statistichewan Collise of Pharmacists Bylaws & Schedules I, II and III Saskatchewan Collise of Pharmacists Bylaws & Schedules I, II and III Saskatchewan Collise of Pharmacists Bylaws & Schedules I, II and III Saskatchewan Collise of Pharmacists Bylaws & Schedules I, II and III Saskatchewan Collise of Pharmacists Bylaws & Schedules I, II and III Saskatchewan Collise of Pharmacists Bylaws & Schedules I, II and III Saskatchewan Collise of Pharmacists Bylaws & Schedules I, II and III Saskatchewan Collise of Pharmacists Bylaws & Schedules I, II and III Saskatchewan Collise of Pharmacists Bylaws & Schedules I, II and III	Canada Post Canadian Medical Association Canadian Medical Protective Association Canadian Pharmacists Association Health Canada Health Information Protection Act (HIPA) Motherisk Druus in Pregnancy Pharmacists' Association of Saskatchewan Rx: Files Saskatchewan College of Physicians and Surgeons Saskatchewan Drug Information Services Saskatchewan Medical Association Saskatchewan Medical Association Saskatchewan Medical Association Saskatchewan Medical Association Saskatchewan Registered Nurses Association Iravellers' Information



- 5. Select the Non-DIS Transactions file that was created. When you selected the Request button in PharmaClik Rx Reports the window would have displayed the location of the file.
- 6. Click on **UPLOAD FILE** to send the file to eHealth.

C Pharm	aceutical Information Prog	ram - Upload PIP Report - Microsoft Internet Explorer provided by Saskatchewan Ministry of Healt
Richard S	Scott @ EHR Data Manager	nent HELP L
	UPLOAD PIP RE	PORT pharmaceutical information program
	Upload File Report File Name:	C:\Program Files\Propharm\Nexxsys\Reports\PIP Report\9989_20111116_1048: Browse
### Pharmaclik RX

## Generating the Patient List Report

The **Patient List** report will have a new field that indicates the patient's PHN. You can now generate this report to view all your patients that currently do not have a PHN on file.

To run the Patient List report:

- 1. Select More > Reports.
- 2. Select Patient from the side menu.
- 3. Highlight the **Patient List** report.
- 4. Select the **Next** button.
- 5. In the **Start Date** field, enter the start date for patient's you wish to view.
- 6. In the **End Date** field, enter the end date for the patient's you wish to view.
- 7. Enter in any other filter criteria for the report.
- 8. Select the **Preview** button.

PharmaClik Rx Reports: Select A Report				
🔀 All Reports	AutoFill Summary	Patient Profile		
🚡 Accounting	Compliance Blister Packaging	Patient Profile Condensed		
😲 Doctor	Consultation/Intervention Report			
🖉 Drug	Consultation/Intervention Report for MMUP Studies			
る Groups	Dosett			
🚺 Inventory	🔲 Dosett - Alternate			
🙍 Patient	📃 Dosett - Condensed			
Prescription	🔲 Dosett Grid			
C Scheduled	Inactive Patients List			
	📃 LH Extended Health Benefit Claim Form			
	Medication Dosage Calendar			
	New Patients List			
	🛄 Patient List			
	Patient Mailing Labels			
	Patient Official Receipt			
		4		
Lists patients who had prescriptions filled during the report period.				



# **Customer Care**

For assistance in troubleshooting any issues you may encounter, contact the appropriate Customer Care team, as outlined below.

## PharmaClik Rx HelpDesk

If you detect an issue with PharmaClik Rx, contact our PTS Customer Care team. You must be able to provide the following details:

- PID #
- Contact Name
- Contact Phone Number
- Description of the problem

Once a ticket is opened, the PTS Customer Care representative will provide you with a Remedy incident number. Record this incident number in order to quickly reference your issue.

#### **Customer Support**

Our dedicated Customer Care team supports you and your pharmacy.



#### **Contact Us**

1.800.387.6093

ptscustomercare@mckesson.ca

- Hardware or Technical Support Press 1
- PharmaClik Rx Support Press 2
- PharmaClik POS Support Press 3
- Sales or To Order Supplies Press 5
  - ptssales@mckesson.ca

## **Our Customer Care Hours**

After Hours Support:	Critical Calls Only
Sunday: (PharmaClik By on	(v) 9.00  am = 5.00  pm  FT
Saturday:	9:00 am - 5:00 pm ET
Monday — Friday:	7:00 am - 10:00 pm ET



# **PIP Service Desk**

If you detect an issue with the DIS, contact the Pharmaceutical Information Program (PIP) Service Desk to report the incident. Incidents can be reported to the PIP Service Desk in one of the following ways:

	Primary	Hours of Operation
PIP Service Desk	1-888-316-7446 (local 337-0600)	7:00 AM– 9:00 PM CST Monday – Friday, excluding holidays.
	hiscservicedesk@health.gov.sk.ca	24/7 for critical incidents
PIP Technical Support	1-888-316-7446	8:00 AM – 5:00 PM CST Monday – Friday, excluding holidays.
	hiscservicedesk@health.gov.sk.ca	24/7 for critical incidents

When reporting an incident, the following information must be provided:

- Name of Pharmacy Site
- Contact name
- Contact phone number
- Description of the problem

Providing the following additional information would be helpful:

- Priority
- Full Description
- Software information

When a pharmacy contacts the PIP Service Desk, they will assign an incident number. Ensure to record the incident number.